

ARTICLE 19

SECTION 4

SECTION 1931(B) MFBU COMPOSITION AND SNEEDE RULES

1. GENERAL RULES FOR 1931B MFBU COMPOSITION

- A. The MFBU for 1931b is the basic unit of persons considered in determining an individual's or family's eligibility. Sneede is applicable to a 1931b determination. Person's eligible for 1931b have a zero SOC. Persons eligible for 1931b are not included in the Maintenance Need for the MN/MI Programs. Examples of various budget scenarios are included at the end of this section in MPG Appendix 19-4-B.
- B. All persons in the family who are living in the home and who are not already receiving a cash grant, e.g., Supplemental Security Income (SSI), CalWORKs, or In-Home Supportive Services (IHSS), are evaluated for 1931b in the same MFBU regardless of whether or not they have linkage. Persons who are considered to be receiving Public Assistance (PA) or other PA are not in the MFBU except for those receiving Four-Month Continuing and Transitional Medi-Cal benefits. A family member who is ABD and living in LTC is not considered to be living in the home, nor is he/she included in the MFBU.
- C. If some persons in the household are receiving CalWORKs, the remaining family members, who are not eligible for CalWORKs or choose not to receive CalWORKs, are considered to be eligible for 1931b without a separate determination as long as there is linkage through AFDC deprivation. These people must still meet other Medi-Cal Program requirements. Some examples are:
- 1) People who are sanctioned from CalWORKs, such as those who do not cooperate with work requirements, fleeing felons, the parent of an unborn who is not eligible for CalWORKs until the child is born, but whose income is counted in the CalWORKs determination, or those who have reached their time limits.
 - 2) People who are not eligible to receive CalWORKs benefits because they do not have satisfactory immigration status. These people are eligible to restricted 1931b benefits.

The exceptions to this rule are: persons who do not meet the age requirements of a child (they are not under 18 or not enrolled in school and expected to graduate prior to age 19), or a non-needy caretaker relative who was not financially eligible as a CalWORKs applicant or recipient and whose income and resources were not counted when determining the CalWORKs case. These individuals cannot be assumed to be eligible for 1931b without a determination.

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- D. Those persons who are in the same MFBU with other family members, but are 1931b ineligible because they do not have linkage or who are found to be ineligible after a Sneede determination should be evaluated for the MN, MI or Percent Programs, if otherwise eligible. MEM PROC. 8G-2
- E. There must be at least one AFDC deprived child living in the home receiving zero SOC Medi-Cal, i.e., 1931b, SSI, MN, MI, Public Assistance, Deemed Eligibility, Continuous Eligibility for Children or Percent Programs. ACWDL 03-49
- F. An unborn may be used to increase the 1931b family size prior to the last four months of pregnancy, regardless of whether the unborn is deprived, if there are other deprived children in the family who are otherwise eligible.
- G. If the only deprived child is an unborn in the last four months of pregnancy and the mother is being evaluated for 1931b, the spouse or unmarried father is an ineligible member of the 1931b MFBU and is not eligible for 1931b until the birth of the unborn. The father should be evaluated for the MN Program. Continued Eligibility and Sneede rules apply. The unmarried father may choose to opt out if he wishes.
- H. A child 18, 19, or 20 years old who is living in the home with a senior parent and other siblings, and is considered an "adult" under 1931b rules, is an ineligible member of the 1931b MFBU. However, the adult child who is living in the home of the senior parent is an excluded MFBU member in his/her parent's case if the adult child:
- is a parent of a deprived child; and
 - could apply for 1931b in a separate case regardless of whether the adult child's own and his/her child's income or property are under the 1931b limits.
- In effect, a married or unmarried adult child between ages 18 to 21 who is not eligible for 1931b in his/her parent's case and has 1931b linkage in a separate case, but is not eligible for 1931b due to income or property, is an excluded member of the senior parents' MFBU. MEM PROC. 8G-4
- I. The stepparent may choose to apply as an essential person for 1931b if his/her spouse has a deprived child and the spouse wishes to apply, regardless of whether or not he/she has non-deprived children. (This is different from the MN Program, which **only** allows a stepparent with no children of his/her own in the home to be linked by a spouse who is incapacitated.) The stepparent's income must be counted if his/her spouse is requesting Medi-Cal. The stepparent may opt out of 1931b or the MN Program if only his spouse's separate children are applying for benefits. See the special property rules requirement described under Sneede property in MPG Article 19, Section 3, Item 9.
- J. The 1931b MFBU rules for a non-parent caretaker are similar to those of the MN Program. See MPG Appendix 19-4-C for MFBU scenarios involving caretaker relatives:
- 1) A caretaker relative is not required to be in the MFBU if they are not requesting benefits for themselves.
 - 2) A caretaker relative is linked to the related child because the parent is absent

from the home or for Section 1931(b) purposes only, the parent lives in the home, but has no care and control.

- 3) Only siblings and half-siblings are in the same MFBU.
- 4) Only one caretaker relative may be linked to a child. If there is more than one child in the household and they are not siblings, each caretaker may be linked to a different child. The caretakers would be in separate budget units with their related child.
- 5) If the caretaker relative is pregnant, aged, blind, or disabled etc., he/she need not be included with the related child; however, he/she must be linked to a deprived child to be eligible for the Section 1931(b) program.
- 6) A caretaker relative with his/her own deprived child and a related child may choose to be linked to either his/her own child or the related child.
- 7) If an MFBU, which contains a caretaker relative and related children, has excess property or a share of cost, follow existing Sneedee/Gamma procedures in Article 8F. Caretaker relatives are not responsible for their related children and do not allocate to them. The related children receive a full income limit or maintenance need amount rather than a prorated amount.
- 8) A caretaker relative who is eligible for Section 1931(b) with a related child is not in the MFBU with other household members who are not eligible for Section 1931(b) unless the caretaker's spouse, other parent, or children are being evaluated for the Percent programs.
- 9) A caretaker relative who is not eligible for Section 1931(b) and is eligible for the Medically Needy (MN) program with a related child is also in the MFBU as an ineligible member with an MN spouse or other MN parent and would be an ineligible member of the MI budget if he/she has his/her own MI children.
- 10) In households where there is an MFBU which contains a caretaker relative and related children and the spouse or children of the caretaker either do not wish Medi-Cal or receive public assistance (PA) or other PA and do not appear in any MFBU, no income or property allocation is made to either the spouse or the caretaker's own children by the caretaker or vice versa. If the spouses have joint checking accounts or savings, assume $\frac{1}{2}$ is community property unless it is separate.
- 11) If the caretaker relative is in two MFBUs, consider the caretaker relative's full income in both and allow his/her medical expenses to be used to meet the share of cost in both MFBUs.

The caretaker relative may be any relation by blood, marriage or adoption as long as he/she is within the fifth degree of kinship to the dependent child (this description is the same as for the MN Program). See MPG Appendix 19-4-A for a chart to assist in determining the degree of relatedness. Verification includes most types of legal documents as well as records from church, insurance policies, school, medical, or

social services agencies. The following factors may be considered when determining whether the caretaker has care and control when the child is living in the home with a caretaker relative:

- Deciding where the child attends school or child care
- Dealing with the school on educational decisions and problems
- Controlling participation in extracurricular and recreational activities
- Arranging medical and dental services
- Claiming the child as a tax dependant
- Purchasing and maintaining the child's clothing

Exception: An exception to the 1931b MFBU rules for caretaker relatives is if the non-parent relative is the caretaker of a child and the adult parent of that child is also living in the home. This is permitted under 1931b rules even though MN rules do not permit the caretaker relative to be aided when the parent is also living in the home. If an adult parent does not have care and control of his /her child (but his/her parental rights have not been terminated) and he/she is living with a caretaker relative of the adult parent's child such as a grandparent who does have care and control, all persons are included in the MFBU if the caretaker wishes to be aided.

- K. The **minor** (see definition of a child, MPG 19-1-3) parent who is living in the home of his/her parent must either be deprived or may request aid only for himself/herself and his/her deprived child to be aided under 1931b. **In either case, the senior parent's income and property are counted and he/she must apply for the minor until the minor is an adult.** If the minor is pregnant, there is one case/MFBU in the senior parent's name. The deprived pregnant minor is an eligible member in the MFBU with her unborn, parents and siblings. The senior parent with no care and control of a minor is an ineligible member of the 1931b MFBU and must be evaluated for the MN Program in an MFBU of one.

If the minor parent has no other siblings in the household to provide linkage for the senior parent, the senior parent must have care and control of both the minor and the minor parent's child if the senior parent wishes to be aided under 1931b. If these conditions are **not met**, the senior parent is an **ineligible** person on the minor parent's MFBU for 1931b. The case will be in the senior parent's name. If these conditions are met, there are two MFBUs for 1931b (similar to the treatment of the minor parent and the senior parent under the MN rules):

The senior parent is in the first case/MFBU with the minor parent. The case will be in the senior parent's name. The minor parent is an ineligible member with his/her child in the second case/MFBU in the minor parent's name with a separate case number. As in the MN Program, the senior parent's income/property is never used to determine the eligibility for the minor parent's child. If the senior parent's income/property makes the minor parent ineligible, only the infant is eligible in the second MFBU. The senior parent and the minor parent may be eligible for the MN or Percent Programs if they are not eligible for 1931b. NOTE: Under this scenario, where the minor has care and control of herself/himself and/or the infant, the senior parent's income and property is not counted **when the minor reaches age 18** regardless of whether or not he/she is enrolled in school and expected to graduate before age 19.

If there are siblings in the home, the senior parent, siblings and the minor parent are in the first MFBU. Care and control is not an issue due to CalWORKs mandatory

inclusion rules. Sneede rules apply if the siblings or the minor has income. The minor mother is an ineligible member of the second MFBU with her infant.

1931b rules for married minor children and their spouses living with the senior parents are similar to the MFBU used for the MN Program except that a minor under the MN/MI Program is a person under 21. There may be separate MFBUs depending on who wishes to be aided.

- L. A deprived child must live with either a parent or caretaker relative to be eligible for 1931b.

2. SNEEDE REQUIREMENTS

A. General Rules

The requirements of the Sneede lawsuit, which limits responsibility to spouse for spouse and parent for child, apply to 1931b. This means that if a family is determined ineligible for 1931b rules because of excess property or failure to meet the income test, Sneede provisions apply if there is a Sneede class member. If only the parent is eligible for 1931b after Sneede is applied, there must be at least one deprived child who is eligible for another Medi-Cal Program with a zero SOC in order for the parent to be eligible for 1931b. Generally, the same Sneede methodology used in the regular Medi-Cal Program is followed under 1931b except for the following:

The parental needs allowance for the applicant and recipient alternative B budgets is the FPL limit for one person. The parental needs allowance for recipient alternative A is the 1931b limit for one minus \$1. The actual dollar amounts may change annually or when the FPL limit changes.

Each alternative A Sneede member may receive the full \$240 and ½ deduction, if applicable. Each alternative B Sneede member may receive the full \$240 deduction up to the amount of his or her disability-based income, if applicable. Each alternative B Sneede member may receive the \$90 deduction up to the amount of his or her earned income. The Sneede budget worksheet for the recipient alternative A is 14-65 HHSA and for the applicant/recipient alternative B budget, the worksheet is 14-66 HHSA.

ACWDL 02-44

B. Allocating Income Outside the 1931b MFBU

- 1) 1931b ineligible spouses with no other children (such as a father of an unborn where there are no born children) may deduct all of their income if they are being determined as eligible or ineligible members of the MFBU for the MN Program and their income was used to make their spouse eligible for 1931b. Unmarried parents are not responsible relatives to each other and may not deduct any income.

NOTE: Instances where one spouse is ineligible are rare because spouses are in the same Mini Budget Unit (MBU) and will pass or fail the income and property test together. Furthermore, the stepparent can choose to be an essential person. However, the spouse may not have linkage when the pregnant woman has no other deprived children and is in her last four months of her pregnancy because

the father is not eligible under the 1931b Program until the deprived child is born.

Unmarried parents may not deduct any allocation to the unmarried parent of their mutual child; therefore, unmarried parents usually pass the 1931b income limit test unless they have separate children who are in the same budget unit.

- 2) A parent who is not eligible for 1931b may deduct the amount of their parental allocation to each child if that child is 1931b eligible when the parent is being determined for the other Medi-Cal Programs as an eligible or ineligible member.
- 3) No income or Sneede allocation from any eligible 1931b person is carried over to a family member who did not pass the 1931b income test.
- 4) If only a child(ren) and/or spouse is Section 1931(b) eligible using either the Alternative A or B allocations by a parent or spouse, the parent or spouse may deduct the larger of either Alternative A or B allocations when determining his/her MN determination.
- 5) If the allocations from a parent or spouse using either alternative A or B could be used to make a child or spouse eligible for 1931b, the parent or spouse may deduct the larger of either alternative A or B allocations.
- 6) Children who do not pass 1931b after a Sneede determination, or do not meet the age limitations or deprivation requirements, may not deduct any of their income from the MN/MI budget used in the 1931b determination because they are not responsible relatives. The children must use their income again, if any, when they are determined for the MN or MI Programs. As noted in item 3) above, **no allocations from the parent in 1931b** are carried over to the children who do not pass 1931b. However, if a parent is determined 1931b ineligible, that income **not used** to make other family members **eligible to 1931b** is used again in the MN/MI budget.

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3. PERCENT PROGRAMS

Follow the regular MFBU composition and income rules as described in MPG Article 5, Section 2 when determining eligibility for the Percent Programs for persons who:

- did not pass 1931b;
- did not qualify for the MN/MI Program with no SOC after Sneede rules were applied; or
- have no deprivation and are being evaluated for the Percent Programs.

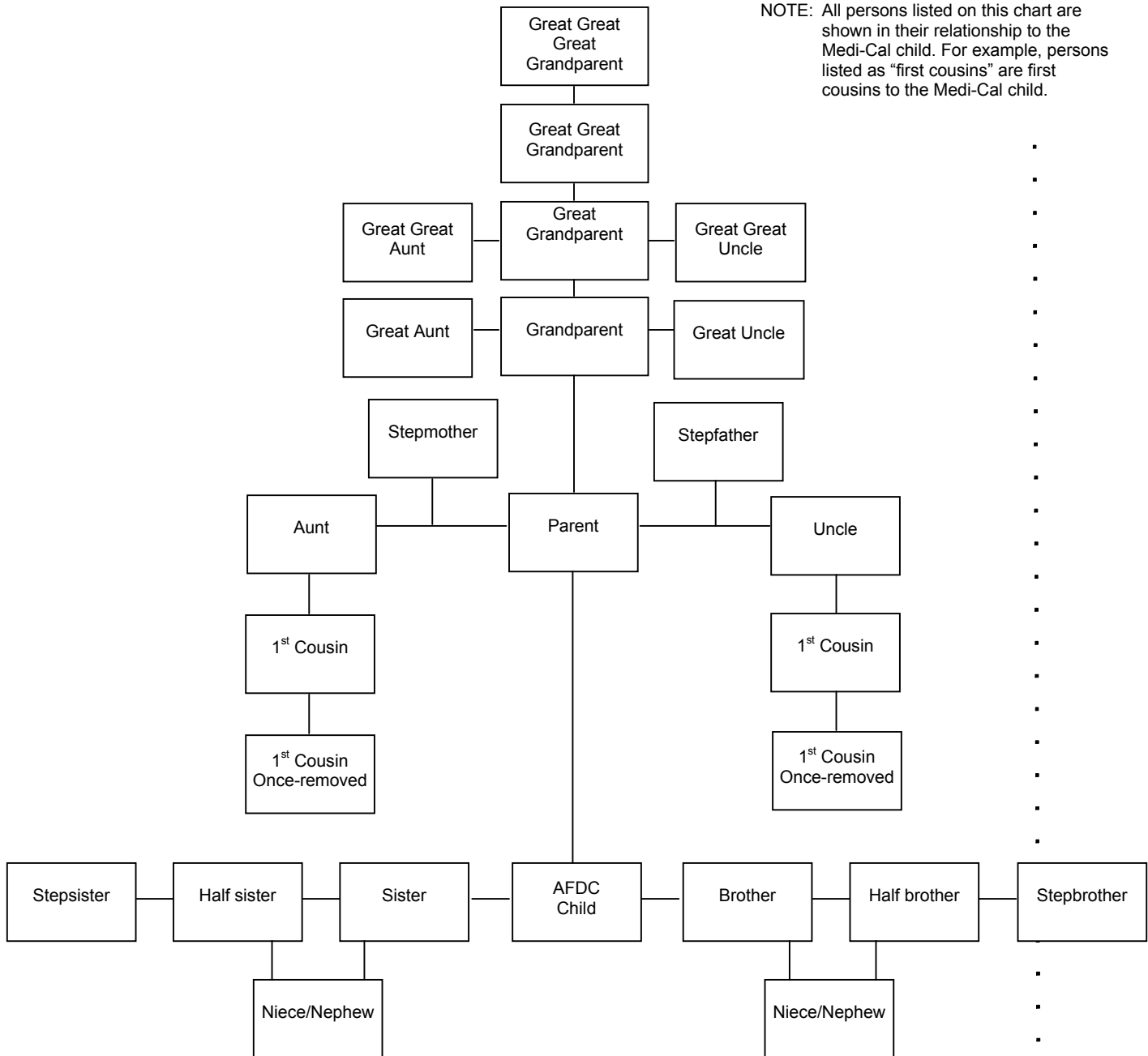
Include the income from **all responsible persons** and compare the net nonexempt income to the income limit for the **entire family size**. Follow the usual 1931b exceptions, which are:

- A. if the stepparent is opting out of either 1931b or the MN Program because the only spouse's separate children wish to be aided, or
- B. if the unmarried father does not wish to be aided with the unmarried mother and her separate child and the only non-deprived mutual child is the unborn.

The people in items A and B above were not part of the original 1931b or MN MFBU and are not included in the family size, nor is their income counted when determining Percent Program eligibility.

APPENDIX 19-4-A

CHART FOR DETERMINING RELATEDNESS OF CARETAKER RELATIVES



- 1) The caretaker relative also includes the spouse or former spouse of the relatives listed above.
- 2) The caretaker relative also includes the adoptive parents and their relatives as listed above.

APPENDIX 19-4-B

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 1: Some Family Members Receive CalWORKs (No budget example provided)

Father and two children age 6 and 8 are receiving Medi-Cal through CalWORKs. Mother is not eligible for CalWORKs because she does not meet the other CalWORKs requirements such as work, citizenship or time limits. Oldest child is not eligible for CalWORKs because he is age 20.

<u>CalWORKs</u>	(FBU AA) <u>1931(b)</u>	(FBU 02) <u>MN/MI</u>
Father	Mother	20-Year-Old
Child #1	<20-Year-Old>	
Child #2		

There is no income or property determination required for the mother because she is presumed eligible for Section 1931(b) because the other family members are receiving CalWORKs. The 20-year-old is only shown in her budget unit to be consistent with the other examples, but no actual computation is required. The 20-year-old is in his own budget unit for the MN/MI because he is not eligible for Section 1931(b) because he is over the age limit. No income or property from other family members is used to determine his eligibility.

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 2: Family Members Who are Not Eligible for Section 1931(b) Due to Age (No budget example provided)

A father and two children ages six and eight were receiving CalWORKs. His spouse was not eligible for CalWORKs because she did not participate in the CalWORKs work requirements and was receiving Medi-Cal under the Section 1931(b) Program. The oldest child was not eligible for CalWORKs because he is age 20. The father and the two younger children have now been terminated from CalWORKs because of an increase in earnings from employment. Reevaluate the entire family for Section 1931(b). As of March 1, 2000 all are considered recipients, even if the 20-year-old was not receiving CalWORKs or Section 1931(b) in the first month of eligibility.

(FBU AA)
1931(b)

(FBU 02)
MN/MI

Father
Child #1 (\$)
Child #2
Mom
<20-year-old>

20-year-old

Mother can be considered for 1931(b) because there are no work requirements for this program. The 20-year-old is included as an ineligible member of the Section 1931(b) MFBU, but also evaluated under regular Medi-Cal in his/her own MFBU. Since the 20-year-old is included in the 1931b MFBU, his income is used when determining income eligibility to 1931b for the rest of the family. Also, since he is not 1931b eligible, his income is used again to determine his MN/MI eligibility. If the rest of the family is eligible for Section 1931(b), they may continue to receive zero SOC Medi-Cal under this program. Should they later be terminated for an increase in earnings, they would be eligible for Transitional Medi-Cal; however, the 20-year-old would not.

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 3: Applicant Family – Sneede & Poverty Level Programs Apply (No budget example provided)

The same family as described in Example 2 now has different circumstances. They are applying as applicants after not receiving CalWORKs or Medi-Cal for six months and are not eligible for 1931(b) using applicant (Alternative B) income limits (100 percent with \$90 deductions). Sneede rules apply because Child #1 has income. In this case, everyone except the 20-year-old and Child #1 are found to be eligible for 1931(b) after the Sneede determination.

(FBU AA) <u>1931(b)</u>	(FBU 2A) <u>Sneede</u> MBU #1	MBU #2
Father	Father	Child #1 (\$)
Child #2	Mom	
Mom	Child #2	
Child #1 (\$)	<20-year-old>	
<20-year-old>		

Child #1 would be evaluated with the 20-year-old under the MN Program. Sneede would apply if they have an SOC.

(FBU 02) MN/MI	(FBU 9B) <u>Sneede MN/MI</u> MBU #1	(FBU 9A) MBU #2
20-year-old	20-year-old	Child #1 (\$)
Child #1 (\$)		
These children have a SOC	20-year-old has no SOC RID "G" \$600 MN	Child #1 has a SOC RID "G" \$600 MN

Poverty Level Program

All family members are included in the poverty level determination for child #1. Compare the net nonexempt income of the responsible relatives to the poverty limit for five. If child #2 or the 20-year-old had income, their income would not be used, but the family size would remain the same.

<Father>
<Child #2>
<Mom>
Child #1 (\$)
<20-year-old>

Assume Child #1 is eligible. The 1931b family members are considered recipients in the following month. The family should be redetermined as recipients to determine if Child #1 is now eligible for Section 1931(b) using Alternative A limits and deductions. The 20-year-old is still ineligible to 1931b.

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 4: Stepparent with Separate and Non-Deprived Mutual Children (No budget example provided)

Husband and wife with separate children and two mutual children apply for Medi-Cal. This family was not terminated from CalWORKs or Section 1931(b) in the last four months; therefore, they are treated as applicants. The children have no income. The wife is the principal wage earner, is employed over 100 hours and the family's earned income is above the Unemployed Parent income limit (100 percent of the FPL); therefore, the mutual children are ineligible for Section 1931(b) because they are not deprived. Since the separate children are deprived due to an absent parent, only the mutual children have no linkage.

(FBU 2A)	(FBU 2B)	(FBU 2C)	
<u>1931(b)</u>	<u>Sneede</u>	<u>Sneede</u>	<u>Sneede</u>
Husband	MBU #1	MBU #2	MBU #2
Wife Husband			
<Mutual Children>	Wife	Mom's Child	Dad's Child
Wife's Separate Child	<Mutual Children>		
Husband's Separate Child			

The family is evaluated for 1931b and is over the applicant limit. Sneede rules apply. Assume MBU #1 passes. Evaluate the separate children for the MN or Percent Programs if they have a SOC and the mutual children for the MI Program. If the children have a SOC in the MN/MI Program, after applying Sneede rules, then they would be evaluated for the Percent Program using the responsible relative's family's income in the MFBU. Compare the income limit to the poverty limit for a family size of six. If the parents have no mutual or separate children eligible for a program with zero SOC, they will not be eligible for 1931b and must be evaluated for the MN Program.

Note: If the stepparent had no separate child in the household, he/she could be linked as an essential person for Section 1931(b), but not for the MN Program. His income must be included if his spouse is requesting benefits even if he does not wish to be aided. See Example 7.

<u>MN Program</u>	<u>MI Program</u>
Separate Children	Mutual Children

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 5: Only the Separate Children of a Parent in a Stepparent Household Apply (No budget example provided)

If only the separate children of a parent wish to be aided (applicants), Section 1931(b) uses the same rules as the MN/MI Program. Only the separate children and their ineligible parent are in the MFBU. In making this determination, use the applicant (Alternative B) income deductions, parental needs allowance, and income limits. The ineligible wife is allowed to allocate to her spouse, separate child, and any non-deprived mutual children, which reduces her total income. The allocation to her spouse and any mutual children are deducted from the net non-exempt income (net balance available to the MFBU from Mom). This balance plus any income from the separate children are compared to the 100 percent limit for a family size of those in the budget unit only. If the separate children are ineligible for Section 1931(b) and are eligible as MN's with a SOC, determine eligibility for the Percent Program and compare the parent and her children's income to the limit for only the ineligible parent and her separate children.

(FBU AA)
1931(b)

<Mom> (Net income minus deductions and allocations to spouse and mutual children)
Mom's Separate Children

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 6: Sneeede Case – Child with Income is only Eligible for Percent Program (Applicant)

A single mother and her nine-month-old child with OASDI “Survivors Benefits” income apply for Medi-Cal. The mother has net earned nonexempt income of \$889 and the child has net nonexempt income of \$620. The county determines Section 1931(b) and then applies Sneeede because the family is over the Section 1931(b) limit.

1931b (FBU 2B) <u>Section 1931(b) MFBU</u> <u>MBU No. 1</u>		1931b (FBU 2A) <u>Sneeede</u> <u>MBU No. 2</u>		<u>Sneeede</u>	
Earnings (\$979-90)					
Mother	\$ 889	Mother	\$696	Child	\$620 + \$193 from Mother
Child	\$ 620	Total	\$696	Total	\$813
Total	\$1,509	Limit	\$696	Limit	\$469
Limit (2)	\$ 938				

The mother passes Section 1931(b) because she keeps her parental needs amount of \$696 and allocates the remainder to her child; however, the child is above the prorated Sneeede 100 percent limit. The county then evaluates the child for the MN Program. Since the child has a SOC, he or she is evaluated for the 200 Percent Program. There are no health premiums to add back.

(FBU 02) <u>MN 200 Percent Program</u>		(FBU 55)	
Child	\$620	Mother's Income	\$ 889
Total	\$620	Child's Income	\$ 620
Limit	\$600	Total	\$1,876
Limit (2)			\$1,876

Child is eligible for the 200 Percent Program. Mom is eligible for Section 1931(b) because she has a child who is eligible for Medi-Cal with no SOC. The child may be eligible as a recipient the following month if Mom has earned income using Alternative B.

CASE NAME	COUNTY DISTRICT	COUNTY USE
Example 6		

<input type="checkbox"/> NEW APP. <input type="checkbox"/> REDETERMINATION <input type="checkbox"/> CHANGE <input type="checkbox"/> RETRO ELIG. <input type="checkbox"/> CORRECTION				EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH: _____ YEAR: _____			
Name of MFBU PN# _____ Mother			Name of MFBU PN# _____			Other Coverage	
Name of MFBU PN# _____ Child			Name of MFBU PN# _____				
Name of MFBU PN# _____			Name of MFBU PN# _____				
Name of MFBU PN# _____			Name of MFBU PN# _____				
Name of MFBU PN# _____			Name of MFBU PN# _____				
1	Enter unearned income of each MFBU member, then total for MFBU (include nonexempt disability-based income...SSD or private DIB; not TWC or SDI)	TOTAL MFBU UNEARNED INCOME \$ <u>620</u>	Unearned Income MFBU PN# <u>Child</u> \$ <u>620</u> +		Unearned Income MFBU PN# _____ \$ _____ +		
2	<input type="checkbox"/> Educational Exp. Deduction	- \$ <u>0</u>	EXEMPT OR UNUSUAL INCOME (LIST EXEMPT OR UNUSUAL INCOME HERE) Child \$620 'OASDI'		Unearned Income MFBU PN# _____ \$ _____ +		
3	<input type="checkbox"/> \$50 Child or Spousal Support Received	- \$ <u>0</u>					
4	Remaining Nonexempt unearned income	BOX 4 = \$ <u>620</u>					
5	Enter earnings of each MFBU member, subtract \$90 WRE from each, then total remainders for MFBU. (Remember to include TWC-as appropriate, & SDI)	Total MFBU Earnings: \$ <u>889</u>	Earnings, etc. of PN# <u>Mother</u> \$ <u>979</u> - \$ 90 WRE = <u>889</u>	Earnings, etc. of PN# _____ \$ _____ - \$ 90 WRE = _____	Earnings, etc. of PN# _____ \$ _____ - \$ 90 WRE = _____	Earnings, etc. of PN# _____ \$ _____ - \$ 90 WRE = _____	
6	<input type="checkbox"/> Dependent Care Deduction	- \$ <u>0</u>	County Use <u>SHOW INCOME AVERAGING AND APPORTIONMENT HERE</u>				
7	Remaining Nonexempt Earned Income	BOX 7 = \$ <u>889</u>					
8	Total Remaining income: Nonexempt Unearned Income and Non exempt earned income (BOXES 4 + 7)	\$ <u>1,509</u>					
9	<input type="checkbox"/> Child/Spousal Support Payments	- \$ <u>0</u>					
10	<input type="checkbox"/> Allocation to Excluded Children	- \$ <u>0</u>					
11	<input type="checkbox"/> Allocation to PA Family Member	± \$ <u>0</u>					
12	Total MFBU net nonexempt income (Rounded down to the nearest dollar)	= \$ <u>1,509</u>					
13	1931 (b) FPL INCOME LIMIT FOR FAMILY	\$ <u>938</u> (Enter 100% Income Limit for Appropriate Family Size Here)					
	IF INCOME FROM LINE 12 IS LESS THAN OR EQUAL TO LIMIT FROM LINE 13, FAMILY IS INCOME ELIGIBLE	<input type="checkbox"/> ELIGIBLE	<input checked="" type="checkbox"/> NOT ELIGIBLE: IF NO SNEEDE-ELIGIBLE CLASS MEMBER, EVALUATE FOR OTHER MEDI-CAL PROGRAMS, IF SNEEDE-ELIGIBLE CLASS MEMBER, EVALUATE FOR 1931(B) UNDER SNEEDE.				
Eligibility Worker Signature: _____			Worker Number _____		Computation Date _____		
					County Use _____		

SECTION 1931 (b) **SNEEDE V. KIZER** NET NONEXEMPT INCOME DETERMINATION AND MINI BUDGET UNIT (MBU)
 DETERMINATION – **APPLICANT or RECIPIENT METHOD “B”**

CASE NAME Example 6	COUNTY DISTRICT	COUNTY USE
CASE NUMBER	EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH:	YEAR:

CASE TYPE: APPLICANT OR RECIPIENT “B” USING FPL INCOME STANDARD

PART 1:

INSTRUCTIONS:

* **CHILD/SPOUSAL SUPPORT PAYMENTS RECEIVED:** Child support is income to the child, not to the parent or caretaker relative. Divide the \$50 per month child/spousal support deduction by the number of persons for whom the income is intended. Any unused remainder will be prorated among the remaining persons who still have support payments to apply against the deduction.

** **UNEARNED IN-KIND (IKI) INCOME:** Prorate the unearned in-kind income among the persons who receive the income. Example: MFBU of 4 receives free housing. Use in-kind for 4 and each person receives ¼ of the in-kind income. Add an unborn's share of in-kind to the pregnant woman's share. If the pregnant woman is PA/Other PA, and not in the MFBU, give the unborn's share to the father of the unborn if he is in the MFBU.

NOTE: The only deduction applicable to the Section 1931 (b) program is the deduction for Educational Expenses, as provided in Section 50547, Title 22, California Code of Regulations.

ENTER NAME OF EACH MFBU MEMBER (Do not list unborns)	Name Mother	Name	Name Child	Name	Name
Person Type	<input checked="" type="checkbox"/> Parent A or <input type="checkbox"/> Caretaker Rel.	<input type="checkbox"/> Parent B or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Child of A / B	<input type="checkbox"/> Child of A / B	<input type="checkbox"/> Child of A / B
A. NONEXEMPT UNEARNED INCOME (EXCLUDING DISABILITY-BASED INCOME)					
1. Nonexempt Unearned Income: List Sources: Child OASDI 'Survivors Benefits'	0		620		
2. Net Child/Spousal Support Received. *	0		0		
3. In-Kind Income (IKI) **	0		0		
4. Income available from PA/other PA (see MC 175-6, line A.4)	0		0		
5. Total nonexempt unearned income (add lines 1, 2, 3 and 4)	0		620		

CHILD/SPOUSAL SUPPORT AND/OR IN-KIND INCOME COMPUTATIONS:

. DISABILITY-BASED INCOME

6. Disability-based income: List Source:					
--	--	--	--	--	--

. NONEXEMPT EARNED INCOME: Include “Sawyer” TWC, SDI, and earned IKI

7. Nonexempt Earned Income (Employment)	979		0		
8. \$90 Work expense deduction.	\$90	\$90	\$90	\$90	\$90
9. Remaining nonexempt earned income (subtract Line 8 from line 7)	889		0		
10. Child Care Deduction.	0		0		
11. Other Deductions.	0		0		

12. Total Deductions. (ADD LINES 10 & 11)	0		0		
13. Total Net nonexempt earned income (SUBTRACT LINE 12 FROM 9).	889		0		
D. TOTAL COUNTABLE INCOME					
14. Total Countable nonexempt unearned income (LINE 5).	0		620		
15. Total Countable disability-based income (LINE 6).	0		0		
16. Total Countable nonexempt earned income (LINE 13).	889		620		
17. Income allocated from LTC/B&C person to Family members at home (from MC176W, Part B, or from MC175-7, line C.2).	0		0		
18. Total countable income (Lines 14, 15, 16, 17)	889		620		
E. TOTAL NET COUNTABLE INCOME AFTER OTHER DEDUCTIONS					
19. Court-ordered child support or alimony.	0		0		
20. Income used to determine PA eligibility (MC175-6, line B.3 or B.4).	0		0		
21. Other Deductions:	0		0		
22. Total Deductions (LINES 19, 20, 21).	0		0		
23. Total Net countable income (subtract line 22 from line 18). Enter this amount on MC 175-4 if no parent in MFBU. If parent in MFBU, continue.	889		620		
F. PARENTAL/SPOUSAL (P/S) ALLOCATION COMPUTATION (Skip if no parent in MFBU)					
24. P/S own needs (FPL for 1)	696				
25. Total unearned in-kind income, income from PA or income allocated from LTC/B&C spouse (Add lines 3, 4 and 17).	0				
26. Parent's total net nonexempt income (Subtract Line 25 from line 23).	889				
27. Parent's net nonexempt income less P/S allocation (Subtract line 24 from line 26); if negative, enter 0.	193				
28. Number of persons for whom Parent A is responsible (MC 175-2, Section B). DO NOT COUNT PARENT A.	1				
29. Number of persons for whom Parent B is responsible (MC 175-2, Section B). DO NOT COUNT PARENT B.					
30. Child's natural/adoptive parent – check if Parent A and/or Parent B (see MC 175-2).			<input checked="" type="checkbox"/> A <input type="checkbox"/> B	<input type="checkbox"/> A <input type="checkbox"/> B	<input type="checkbox"/> A <input type="checkbox"/> B
31. Parent A's allocation to spouse (if any) and natural/adopted children (divide parent A's line 27 by line 28 and enter in applicable box). Do not enter under Parent B if unmarried.			193		
32. Parent B's allocation to spouse (if any) and Natural/adopted children (divide parent B's line 27 by line 29 and enter in applicable box). Do not enter under Parent A if unmarried.	0		0		
33. Enter the lesser of either line 24 or 26	696				
34. Parent's total net nonexempt income (add lines 25, 31 or 32, and line 33)	696				
35. Child's total net nonexempt income (add lines 23, 31 and 32) enter on MC175-4.			813		

14-66 HHSA (4/00)

1931(B) SNEEDE APPLICANT OR RECIPIENT "B" BUDGET

(4/02)

PAGE 2 OF 3

SECTION 1931 (b) **SNEEDE V. KIZER** MINI BUDGET UNIT (MBU) DETERMINATION – **APPLICANT** **OR RECIPIENT METHOD “B”**

PART 2:

SECTION 1931 (b) MBU DETERMINATION – PROPERTY AND FEDERAL POVERTY LEVEL INCOME (FPL)

☒ SECTION 1931 (b) FPL TEST☐ SECTION 1931 (b) PROPERTY DETERMINATION**INSTRUCTIONS:**

1. Include unborn in the mother's MBU and property limit/FPL income level unless mother is married, and only her separate children want Medi-Cal. If Pregnant woman is PA/Other PA, include the unborn in the spouse's or father's MBU.
2. Do Not include an excluded child.
3. Do not list MBU members in more than one MBU.
4. If any MBU has excess property, check to see if Medi-Cal linkage still exists for other family members.
5. Property determinations: enter the allocation for each spouse from MC324, line 29
6. Enter each person's net nonexempt income from lines 38 or 39.

MBU NUMBER <u>1</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Mother	696
2.	
3.	
4.	
5.	
6.	
TOTAL =	696
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	696
(Check One)	
<input type="checkbox"/> Excess Property – FAIL	
<input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL	
<input checked="" type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER <u>2</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Child	813
2.	
3.	
4.	
5.	
6.	
TOTAL =	813
MBU's <input type="checkbox"/> Property limit <input type="checkbox"/> FPL	469
(Check One)	
<input type="checkbox"/> Excess Property – FAIL	
<input checked="" type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL	
<input type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER _____	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input type="checkbox"/> Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL =	
MBU's <input type="checkbox"/> Property limit <input type="checkbox"/> FPL	
(Check One)	
<input type="checkbox"/> Excess Property – FAIL	
<input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL	
<input type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER _____	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input type="checkbox"/> Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL =	
MBU's <input type="checkbox"/> Property limit <input type="checkbox"/> FPL	
(Check One)	
<input type="checkbox"/> Excess Property – FAIL	
<input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL	
<input type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

**MEDI-CAL
INCOME WORKSHEET**

Case Name Example 6

Budget Eff. Mo/Yr _____

Case Number _____

Computation Date _____

Worker Name/No. _____

Income Recipient Child

NOTE: Use a separate form for each person with Income.

A. DOCUMENTATION OF INCOME**BUDGET METHOD(S):**☐ Actual ☐ Apportioned ☐ FluctuatingDate ReceivedAmount

_____	\$	<u>620</u>
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____

TOTAL (if applicable)

COMPUTATION & NOTES

Child \$620 (OASDI)
 - 600 (MN)
 \$20 SOC

* Child < 1 yr see 14-11 for 200% program determination.

1. EARNED INCOME PATTERN:☐ Weekly ☐ Monthly ☐ Other (list)☐ Bi-Weekly (Every other week)☐ Semi-Monthly (Twice a month)

Day of the Week Paid: _____

Day(s) of the Month Paid: _____

2. UNEARNED INCOME PATTERN:☐ Weekly ☒ Monthly ☐ Other (list)☐ Bi-Weekly (Every other week)☐ Semi-Monthly (Twice a month)

Day of the Week Paid: _____

Day(s) of the Month Paid: _____

B. APPORTIONED INCOME**1. Earned**

\$ _____	x	2	=	\$ _____
\$ _____	x	2.167	=	\$ _____
\$ _____	x	4.33	=	\$ _____
\$ _____	x	_____	=	\$ _____

2. Unearned (UIB, DIB, WBA, (WEEKLY BENEFIT AMOUNT) x 2 = Bi-Weekly Amount usually issued).

UIB \$ _____	x	2.167	=	\$ _____
DIB \$ _____	x	2.167	=	\$ _____
\$ _____	x	_____	=	\$ _____
\$ _____	x	_____	=	\$ _____

MFBU TOTAL EARNED INCOME \$ _____

MFBU TOTAL UNEARNED INCOME \$ _____

(File: Financial folder) (7/88)

Worker Name: _____
Date: _____

SPECIAL (100, 133 OR 200) % PROGRAM ELIGIBILITY WORKSHEET *

CASE NAME: <u>Example 6</u>		CASE NUMBER: _____		
Evaluation for:	Month/Year			
Child	Person(s)/Age			
Number in MFBU		2		
A. BUDGET COMPUTATION				
Net nonexempt income from MC 176/278F:		1,509		
ABD deductions if previously allowed	+	0		
Health insurance premiums if				
Previously allowed	+	0		
Adjusted net nonexempt income	=	1,509		
B. <u>200</u> (ENTER 100, 133, OR 200) % PROGRAM EVALUATION				
Maintenance Need Level (MNL)	\$	750		
<u>200</u> Poverty Level	\$	1,876		
DOES ADJUSTED NET NONEXEMPT INCOME EXCEED MAINTENANCE NEED LEVEL BUT <u>NOT</u> EXCEED THE EVALUATED % POVERTY LEVEL?				
YES: Eligible, grant the % case, mark (✓)		✓		
NO: Not eligible*, mark an (X).				

C. Aid Types For 200% (Income Disregard) Program

Recipient Type (J-Line)	Income Disregard Program	Asset Waiver Provision
"Citizen" Pregnant Woman	440	44W
"OBRA" Pregnant Woman	480	48W
"Citizen" Infant Up To 1 Year	470	47W
"OBRA" Infant Up To 1 Year	690	69W
B-Line Aid Type	MB2	MBN (No QSR)**

* There is no need to set up a % case if the MFBU's net nonexempt income is less than the MNL. A person eligible for Medi-Cal with a SOC (or property ineligible pregnant woman) and potentially eligible under a % Program shall be evaluated for eligibility under that % Program. If not eligible, the ET will keep a copy of this evaluation in the Medi-Cal case. No need to set up a separate % case or send a % denial NOA unless the client specifically applies for the % Program.

** Use only when there is no other Medi-Cal case active.

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 7: Married Couple, Mutual and Separate Children, and a 20-Year-Old (Applicant)

Married parents apply for Medi-Cal for themselves, their two mutual children and the mother's two separate children, one of whom is a 20-year-old child. The mother's net nonexempt earned income is \$1,000 and the father's net nonexempt unearned income is \$589. The mother's 20-year-old has net nonexempt earned income of \$500. The principal wage earner works 100 hours or more and the family passes the earned income U-parent test so there is deprivation for their mutual children.

Section 1931(b) MFBU

Mother	\$1,000	Mother (1090 – 90)
Father	\$ 589	Father
Mutual Child no. 1	0	
Mutual Child no. 2	0	
Mother's 10-Year-Old	0	
<Mother's 20-Year-Old>	\$ 500	20 Year Old (590 – 90)
Total	\$2,089	
Limit for 6	\$1,905	

Since the family is over the Section 1931(b) 100 percent limit and there are Sneede class members, Sneede rules apply. The Section 1931(b) Sneede parental needs amount at this time is \$696. The mother keeps \$696 and allocates $\$304 \div 5 = \60.80 . The father keeps \$589 because he has less than the parental needs limit.

(FBU2A)

MBU No. 1 Sneede

Mother	\$696.00	\$ 696.00
Father	\$589.00 + \$60.80 from Mother	\$ 649.80
Mutual Child no. 1	\$ 60.80 from Mother	\$ 60.80
Mutual Child no. 2	\$ 60.80 from Mother	\$ 60.80
Total	\$ 1,467.40	
Limit	\$ 1,421.00	

The mother, father, and mutual children are not eligible for Section 1931(b). The mother, father, and the mutual children should be evaluated for the MN Program.

(FBU 2B)

MBU No. 2
Sneede

MBU No. 3
Sneede

(Not necessary to complete the MBU computation.)

Mother's 10-year-old = \$0 + \$ 60.80 (from Mother)
Total \$ 60.80
Limit \$469.00

<20-Year-Old> = \$500.00 + \$60.80 from Mother
\$560.80
Limit \$469.00

Mother's 10-year-old is eligible for 1931(b)

This child is not eligible for 1931(b) because he/she is over the age limit.

The income of the 20-year-old is used again because children are not responsible relatives. Anytime a child returns to a MN/MI FBU, his/her income is used again in that Program's budget. In order to deduct Mom's allocation from her income to her mutual children 1 and 2, enter her gross income in the MN/MI budget and deduct the \$60.80 using BIC 885.

MN/MI

Father	\$ 589.00
Mother	\$1,000.00 - \$60.80 allocated to 10-year-old
Mutual Child No. 1	\$.00
Mutual Child No. 2	\$.00
Mother's 20-Year-Old	<u>\$ 500.00</u>
Total	\$2,028.20
Limit	\$1,259.00

These family members are over the limit. Sneede rules would apply. Those children who did not pass would be evaluated for the Percent Program. NOTE: If Sneede applies to a MN/MI budget unit and there are no parents in the MFBU because they were eligible for Section 1931(b), the child(ren) in the MBU receive a full standard of need rather than a prorated income/property limit similar to when a parent is PA or other PA. In month two, redetermine the family as recipients using Alternative A and the \$240 + ½ disregards.

CASE NAME	COUNTY DISTRICT	COUNTY USE
Example 7		

14-60 HHSA (4/00) (4/02)
 (APPLICANT OR RECIPIENT METHOD "B" BUDGET)

SECTION 1931 (b) **SNEEDE V. KIZER** NET NONEXEMPT INCOME DETERMINATION AND MINI BUDGET UNIT (MBU)
 DETERMINATION – **APPLICANT or RECIPIENT METHOD “B”**

CASE NAME Example 7	COUNTY DISTRICT	COUNTY USE
CASE NUMBER	EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH:	YEAR:

CASE TYPE: APPLICANT OR RECIPIENT “B” USING FPL INCOME STANDARD

PART 1:

INSTRUCTIONS:

* **CHILD/SPOUSAL SUPPORT PAYMENTS RECEIVED:** Child support is income to the child, not to the parent or caretaker relative. Divide the \$50 per month child/spousal support deduction by the number of persons for whom the income is intended. Any unused remainder will be prorated among the remaining persons who still have support payments to apply against the deduction.

** **UNEARNED IN-KIND (IKI) INCOME:** Prorate the unearned in-kind income among the persons who receive the income. Example: MFBU of 4 receives free housing. Use in-kind for 4 and each person receives ¼ of the in-kind income. Add an unborn's share of in-kind to the pregnant woman's share. If the pregnant woman is PA/Other PA, and not in the MFBU, give the unborn's share to the father of the unborn if he is in the MFBU.

NOTE: The only deduction applicable to the Section 1931 (b) program is the deduction for Educational Expenses, as provided in Section 50547, Title 22, California Code of Regulations.

ENTER NAME OF EACH MFBU MEMBER (Do not list unborns)	Name Mother	Name Father	Name Mutual Child #1	Name Mutual Child #2	Name Mother's 10 Yr Old	Name Mother's 20 Yr Old
Person Type	<input checked="" type="checkbox"/> Parent A or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Parent B or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Child of A / B	<input checked="" type="checkbox"/> Child of A / B	<input checked="" type="checkbox"/> Child of A / B	<input checked="" type="checkbox"/> Child of A / B
A. NONEXEMPT UNEARNED INCOME (EXCLUDING DISABILITY-BASED INCOME)						
1. Nonexempt Unearned Income: List Sources:	0	0	0	0	0	0
2. Net Child/Spousal Support Received. *	0	0	0	0	0	0
3. In-Kind Income (IKI) **	0	0	0	0	0	0
4. Income available from PA/other PA (see MC 175-6, line A.4)	0	0	0	0	0	0
5. Total nonexempt unearned income (add lines 1, 2, 3 and 4)	0	0	0	0	0	0

CHILD/SPOUSAL SUPPORT AND/OR IN-KIND INCOME COMPUTATIONS:

B. DISABILITY-BASED INCOME						
6. Disability-based income: List Source:	0	0	0	0	0	0
C. NONEXEMPT EARNED INCOME: Include “Sawyer” TWC, SDI, and earned IKI						
7. Nonexempt Earned Income	1,090	679	0	0	0	590
8. \$90 Work expense deduction.	\$90	\$90	\$90	\$90	\$90	\$90
9. Remaining nonexempt earned income (subtract Line 8 from line 7)	1,000	589	0	0	0	500
10. Child Care Deduction.	0	0	0	0	0	0
11. Other Deductions.	0	0	0	0	0	0

14-66 HHSA (4/00)

(4/02)

1931(B) SNEEDE APPLICANT OR RECIPIENT “B” BUDGET

PAGE 1 OF 3

12. Total Deductions. (ADD LINES 10 & 11)	0	0	0	0	0	0
13. Total Net nonexempt earned income (SUBTRACT LINE 12 FROM 9).	1,000	589	0	0	0	500
D. TOTAL COUNTABLE INCOME						
14. Total Countable nonexempt unearned income (LINE 5).	0	0	0	0	0	0
15. Total Countable disability-based income (LINE 6).	0	0	0	0	0	0
16. Total Countable nonexempt earned income (LINE 13).	1,000	589	0	0	0	500
17. Income allocated from LTC/B&C person to Family members at home (from MC176W, Part B, or from MC175-7, line C.2).	0	0	0	0	0	0
18. Total countable income (Lines 14, 15, 16, 17)	1,000	589	0	0	0	500
E. TOTAL NET COUNTABLE INCOME AFTER OTHER DEDUCTIONS						
19. Court-ordered child support or alimony.	0	0	0	0	0	0
20. Income used to determine PA eligibility (MC175-6, line B.3 or B.4).	0	0	0	0	0	0
21. Other Deductions:	0	0	0	0	0	0
22. Total Deductions (LINES 19, 20, 21).	0	0	0	0	0	0
23. Total Net countable income (subtract line 22 from line 18). Enter this amount on MC 175-4 if no parent in MFBU. If parent in MFBU, continue.	1,000	589	0	0	0	500
F. PARENTAL/SPOUSAL (P/S) ALLOCATION COMPUTATION (Skip if no parent in MFBU)						
24. P/S own needs (FPL for 1)	696	696				
25. Total unearned in-kind income, income from PA or income allocated from LTC/B&C spouse (Add lines 3, 4 and 17).	0	0				
26. Parent's total net nonexempt income (Subtract Line 25 from line 23).	1,000	589				
27. Parent's net nonexempt income less P/S allocation (Subtract line 24 from line 26); if negative, enter 0.	304	0				
28. Number of persons for whom Parent A is responsible (MC 175-2, Section B). DO NOT COUNT PARENT A.	5					
29. Number of persons for whom Parent B is responsible (MC 175-2, Section B). DO NOT COUNT PARENT B.		3				
30. Child's natural/adoptive parent – check if Parent A and/or Parent B (see MC 175-2).			<input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> B	<input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> B	<input type="checkbox"/> A <input checked="" type="checkbox"/> B	<input type="checkbox"/> A <input checked="" type="checkbox"/> B
31. Parent A's allocation to spouse (if any) and natural/adopted children (divide parent A's line 27 by line 28 and enter in applicable box). Do not enter under Parent B if unmarried.		60.80	60.80	60.80	60.80	60.80
32. Parent B's allocation to spouse (if any) and Natural/adopted children (divide parent B's line 27 by line 29 and enter in applicable box.). Do not enter under Parent A if unmarried.	0		0	0	0	0
33. Enter the lesser of either line 24 or 26	696	589				
34. Parent's total net nonexempt income (add lines 25, 31 or 32, and line 33)	696	649.80				
35. Child's total net nonexempt income (add lines 23, 31 and 32) enter on MC175-4.			60.80	60.80	60.80	560.80

**SECTION 1931 (b) SNEEDE V. KIZER MINI BUDGET UNIT (MBU) DETERMINATION – APPLICANT
OR RECIPIENT METHOD “B”**

PART 2:

**SECTION 1931 (b) MBU DETERMINATION – PROPERTY AND
FEDERAL POVERTY LEVEL INCOME (FPL)**

☒ SECTION 1931 (b) FPL TEST☐ SECTION 1931 (b) PROPERTY DETERMINATION**INSTRUCTIONS:**

1. Include unborn in the mother's MBU and property limit/FPL income level unless mother is married, and only her separate children want Medi-Cal. If Pregnant woman is PA/Other PA, include the unborn in the spouse's or father's MBU.
2. Do not include an excluded child.
3. Do not list MBU members in more than one MBU.
4. If any MBU has excess property, check to see if Medi-Cal linkage still exists for other family members.
5. Property determinations: enter the allocation for each spouse from MC324, line 29
6. Enter each person's net nonexempt income from lines 38 or 39.

MBU NUMBER <u>1</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Mother	696
2. Father	649.80
3. Mutual Child #1	60.80
4. Mutual Child #2	60.80
5.	
6.	
TOTAL =	1,467.40
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	1,421
(Check One) <input type="checkbox"/> Excess Property – FAIL <input checked="" type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER <u>2</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Mother's 10 Yr Old	60.80
2.	
3.	
4.	
5.	
6.	
TOTAL =	60.80
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	469
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input checked="" type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER <u>3</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Mother's 20 Yr Old	560.80
2.	
3.	
4.	
5.	
6.	
TOTAL =	560.80
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	469
(Check One) <input type="checkbox"/> Excess Property – FAIL <input checked="" type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER _____	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input type="checkbox"/> Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL =	
MBU's <input type="checkbox"/> Property limit <input type="checkbox"/> FPL	
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

14-66 HHSA (4/00)

1931(B) SNEEDE APPLICANT / RECIPIENT "B" BUDGET

(4/02)

PAGE 3 OF 3

Budget Eff. Mo/Yr

Computation Date

Income Recipient _____		NOTE: Use a separate form for each person with Income.																																																											
A. DOCUMENTATION OF INCOME <table style="width: 100%;"> <thead> <tr> <th style="text-align: left;"><u>Date Received</u></th> <th style="text-align: right;"><u>Amount</u></th> </tr> </thead> <tbody> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>_____</td><td>\$ _____</td></tr> <tr><td>TOTAL (if applicable)</td><td>\$ _____</td></tr> </tbody> </table>		<u>Date Received</u>	<u>Amount</u>	_____	\$ _____	_____	\$ _____	_____	\$ _____	_____	\$ _____	_____	\$ _____	_____	\$ _____	_____	\$ _____	_____	\$ _____	_____	\$ _____	_____	\$ _____	_____	\$ _____	_____	\$ _____	_____	\$ _____	_____	\$ _____	_____	\$ _____	TOTAL (if applicable)	\$ _____	BUDGET METHOD(S): <input type="checkbox"/> Actual <input type="checkbox"/> Apportioned <input type="checkbox"/> Fluctuating <hr/> <p style="text-align: center;">COMPUTATION & NOTES</p> <div style="text-align: right; margin-bottom: 10px;">Allocation to 10 Yr Old </div> <table style="width: 100%;"> <tbody> <tr> <td>Mother</td> <td style="text-align: right;">\$939.20</td> <td>(1,090 - 90 WRE - 60.80)</td> </tr> <tr> <td>Father</td> <td style="text-align: right;">\$589.00</td> <td>(679 - 90 WRE)</td> </tr> <tr> <td>Mutual Child #1</td> <td style="text-align: right;">0</td> <td></td> </tr> <tr> <td>Mutual Child #2</td> <td style="text-align: right;">0</td> <td></td> </tr> <tr> <td>Mother's 20 Yr Old</td> <td style="text-align: right;"><u>\$500.00</u></td> <td>(590 - 90 WRE)</td> </tr> <tr> <td></td> <td style="text-align: right;">\$2,028.20</td> <td>(Total)</td> </tr> <tr> <td></td> <td style="text-align: right;"><u>- 1,259.00</u></td> <td>(MN)</td> </tr> <tr> <td></td> <td style="text-align: right;">\$769.20</td> <td>(SOC)</td> </tr> </tbody> </table>		Mother	\$939.20	(1,090 - 90 WRE - 60.80)	Father	\$589.00	(679 - 90 WRE)	Mutual Child #1	0		Mutual Child #2	0		Mother's 20 Yr Old	<u>\$500.00</u>	(590 - 90 WRE)		\$2,028.20	(Total)		<u>- 1,259.00</u>	(MN)		\$769.20	(SOC)
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B. APPORTIONED INCOME 1. Earned <table style="width: 100%;"> <tbody> <tr> <td>\$ _____</td> <td>x 2</td> <td>= \$ _____</td> </tr> <tr> <td>\$ _____</td> <td>x 2.167</td> <td>= \$ _____</td> </tr> <tr> <td>\$ _____</td> <td>x 4.33</td> <td>= \$ _____</td> </tr> <tr> <td>\$ _____</td> <td>x _____</td> <td>= \$ _____</td> </tr> </tbody> </table> 2. Unearned (UIB, DIB, WBA, (WEEKLY BENEFIT AMOUNT) x 2 = Bi-Weekly Amount usually issued). <table style="width: 100%;"> <tbody> <tr> <td>UIB \$ _____</td> <td>x 2.167</td> <td>= \$ _____</td> </tr> <tr> <td>DIB \$ _____</td> <td>x 2.167</td> <td>= \$ _____</td> </tr> <tr> <td>\$ _____</td> <td>x _____</td> <td>= \$ _____</td> </tr> <tr> <td>\$ _____</td> <td>x _____</td> <td>= \$ _____</td> </tr> </tbody> </table>		\$ _____	x 2	= \$ _____	\$ _____	x 2.167	= \$ _____	\$ _____	x 4.33	= \$ _____	\$ _____	x _____	= \$ _____	UIB \$ _____	x 2.167	= \$ _____	DIB \$ _____	x 2.167	= \$ _____	\$ _____	x _____	= \$ _____	\$ _____	x _____	= \$ _____	MFBU TOTAL EARNED INCOME \$ _____ MFBU TOTAL UNEARNED INCOME \$ _____ (File: Financial folder) (7/88)																																			
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\$ _____	x _____	= \$ _____																																																											

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 8: Employed Unmarried Parents with Mutual and Separate Children (Applicant)

Unmarried parents apply for Medi-Cal for themselves and their two mutual children and the mother's two separate children, one of which is a 20-year-old child. The mother's net nonexempt income is \$600 and the father's net nonexempt income is \$896. Both are employed but the family's earned income is below the 100 percent limit for the U-Parent test; therefore, there is deprivation for their mutual children. The mother's 20-year-old has unearned net nonexempt income of \$500.

Section 1931(b) MFBU

Mother	\$ 600	(690 – 90)
Father	\$ 896	(986 – 90)
Mutual Child #1	0	
Mutual Child #2	0	
Mother's 10-Year-Old	0	
<Mother's 20-Year-Old>	<u>\$ 500</u>	(590 – 90)
Total\$	1,996	
Limit\$	1,905	

Since the family is over the Section 1931(b) limit and there are Sneede class members, Sneede rules apply. The Section 1931(b) Sneede parental needs amount for applicants at this time is \$696. The mother keeps \$600 and allocates nothing because she has less than \$696. The father keeps \$696 and allocates $\$200 \div 2 = \100 (mutual children #1 and #2).

MBU No. 1 <u>Sneede</u>		MBU No. 2 <u>Sneede</u>		MBU 3 <u>Sneede</u>	MBU 4
Mother	\$600	Father	\$696	Mutual Child #1	\$100 (father)
Mother's 10-Year-Old	<u>0</u>	Limit	\$696	Mutual Child #2	<u>\$100</u> (father)
Total \$600			Total	\$200	<20-Year-Old> \$500
Limit \$938			Limit	\$711	Limit \$469

All are eligible except the 20-year-old. Evaluate him for the MN Program.

MN MFBU

Mother's 20-Year-Old \$ 500
 Total\$ 500
 Limit\$ 600

The 20-year-old is eligible for the MN Program.

CASE NAME	COUNTY DISTRICT	COUNTY USE
Example 8		
<input type="checkbox"/> NEW APP. <input type="checkbox"/> REDETERMINATION <input type="checkbox"/> CHANGE <input type="checkbox"/> RETRO ELIG. <input type="checkbox"/> CORRECTION	EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH:	
	YEAR:	

1	Enter unearned income of each MFBU member, then total for MFBU (include nonexempt disability-based income...SSD or private DIB; not TWC or SDI)	TOTAL MFBU UNEARNED INCOME \$ <u>0</u>	<div style="border-bottom: 1px solid black; padding-bottom: 2px;">Unearned Income MFBU PN# _____</div> <div style="border-bottom: 1px solid black; padding-bottom: 2px;">\$ _____ +</div>	<div style="border-bottom: 1px solid black; padding-bottom: 2px;">Unearned Income MFBU PN# _____</div> <div style="border-bottom: 1px solid black; padding-bottom: 2px;">\$ _____ +</div>		
2	<input type="checkbox"/> Educational Exp. Deduction	- \$ <u>0</u>	EXEMPT OR UNUSUAL INCOME (LIST EXEMPT OR UNUSUAL INCOME HERE)			
3	<input type="checkbox"/> \$50 Child or Spousal Support Received	- \$ <u>0</u>				
4	Remaining Nonexempt unearned income	BOX 4 = \$ <u>0</u>				
5	Enter earnings of each MFBU member, subtract \$90 WRE from each, then total remainders for MFBU. (Remember to include TWC-as appropriate, & SDI)	Total MFBU Earnings: \$ <u>1,996</u>				
			Earnings, etc. of PN# <u>Mother</u>	Earnings, etc. of PN# <u>Father</u>	Earnings, etc. of PN# <u>Mother's 20 Yr Old</u>	Earnings, etc. of PN# _____
			\$ <u>690</u>	\$ <u>986</u>	\$ <u>590</u>	\$ _____
			- \$ 90 WRE	- \$ 90 WRE	- \$ 90 WRE	- \$ 90 WRE
			= <u>600</u>	= <u>896</u>	= <u>500</u>	= _____
6	<input type="checkbox"/> Dependent Care Deduction	- \$ <u>0</u>	County Use <u>SHOW INCOME AVERAGING AND APPORTIONMENT HERE</u>			
7	Remaining Nonexempt Earned Income	BOX 7 = \$ <u>1,996</u>				
8	Total Remaining income: Nonexempt Unearned Income and Non exempt earned income (BOXES 4 + 7)	\$ <u>1,996</u>				
9	<input type="checkbox"/> Child/Spousal Support Payments	- \$ <u>0</u>				
10	<input type="checkbox"/> Allocation to Excluded Children	- \$ <u>0</u>				
11	<input type="checkbox"/> Allocation to PA Family Member	± \$ <u>0</u>				
12	Total MFBU net nonexempt income (Rounded down to the nearest dollar)	= \$ <u>1,996</u>				
13	1931 (b) FPL INCOME LIMIT FOR FAMILY	\$ <u>1,905</u> (Enter 100% Income Limit for Appropriate Family Size Here)				
	IF INCOME FROM LINE 12 IS LESS THAN OR EQUAL TO LIMIT FROM LINE 13, FAMILY IS INCOME ELIGIBLE	<input type="checkbox"/> ELIGIBLE	<input checked="" type="checkbox"/> NOT ELIGIBLE: IF NO SNEEDE-ELIGIBLE CLASS MEMBER, EVALUATE FOR OTHER MEDI-CAL PROGRAMS, IF SNEEDE-ELIGIBLE CLASS MEMBER, EVALUATE FOR 1931(B) UNDER SNEEDE.			
Eligibility Worker Signature:			Worker Number	Computation Date	County Use	

SECTION 1931 (b) **SNEEDE V. KIZER** NET NONEXEMPT INCOME DETERMINATION AND MINI BUDGET UNIT (MBU)
DETERMINATION – **APPLICANT or RECIPIENT METHOD “B”**

CASE NAME Example 8	COUNTY DISTRICT	COUNTY USE
CASE NUMBER	EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH:	YEAR:

CASE TYPE: APPLICANT OR RECIPIENT “B” USING FPL INCOME STANDARD

PART 1:

INSTRUCTIONS:

* **CHILD/SPOUSAL SUPPORT PAYMENTS RECEIVED:** Child support is income to the child, not to the parent or caretaker relative. Divide the \$50 per month child/spousal support deduction by the number of persons for whom the income is intended. Any unused remainder will be prorated among the remaining persons who still have support payments to apply against the deduction.

** **UNEARNED IN-KIND (IKI) INCOME:** Prorate the unearned in-kind income among the persons who receive the income. Example: MFBU of 4 receives free housing. Use in-kind for 4 and each person receives ¼ of the in-kind income. Add an unborn's share of in-kind to the pregnant woman's share. If the pregnant woman is PA/Other PA, and not in the MFBU, give the unborn's share to the father of the unborn if he is in the MFBU.

NOTE: The only deduction applicable to the Section 1931 (b) program is the deduction for Educational Expenses, as provided in Section 50547, Title 22, California Code of Regulations.

ENTER NAME OF EACH MFBU MEMBER (Do not list unborns)	Name Mother	Name Father	Name Mutual Child #1	Name Mutual Child #2	Name Mother's 10 Yr Old	Name Mother's 20 Yr Old
Person Type	<input checked="" type="checkbox"/> Parent A or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Parent B or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Child of A / B	<input checked="" type="checkbox"/> Child of A / B	<input checked="" type="checkbox"/> Child of A / B	<input checked="" type="checkbox"/> Child of A / B

A. NONEXEMPT UNEARNED INCOME (EXCLUDING DISABILITY-BASED INCOME)

1. Nonexempt Unearned Income: List Sources:	0	0	0	0	0	0
2. Net Child/Spousal Support Received. *	0	0	0	0	0	0
3. In-Kind Income (IKI) **	0	0	0	0	0	0
4. Income available from PA/other PA (see MC 175-6, line A.4)	0	0	0	0	0	0
5. Total nonexempt unearned income (add lines 1, 2, 3 and 4)	0	0	0	0	0	0

CHILD/SPOUSAL SUPPORT AND/OR IN-KIND INCOME COMPUTATIONS:

B. DISABILITY-BASED INCOME

6. Disability-based income: List Source:	0	0	0	0	0	0
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C. NONEXEMPT EARNED INCOME: Include “Sawyer” TWC, SDI, and earned IKI

7. Nonexempt Earned Income	690	986	0	0	0	590
8. \$90 Work expense deduction.	\$90	\$90	\$90	\$90	\$90	\$90
9. Remaining nonexempt earned income (subtract Line 8 from line 7)	600	896	0	0	0	500
10. Child Care Deduction.	0	0	0	0	0	0
11. Other Deductions.	0	0	0	0	0	0

12. Total Deductions. (ADD LINES 10 & 11)	0	0	0	0	0	0
13. Total Net nonexempt earned income (SUBTRACT LINE 12 FROM 9).	600	896	0	0	0	500
D. TOTAL COUNTABLE INCOME						
14. Total Countable nonexempt unearned income (LINE 5).	0	0	0	0	0	0
15. Total Countable disability-based income (LINE 6).	0	0	0	0	0	0
16. Total Countable nonexempt earned income (LINE 13).	600	896	0	0	0	500
17. Income allocated from LTC/B&C person to Family members at home (from MC176W, Part B, or from MC175-7, line C.2).	0	0	0	0	0	0
18. Total countable income (Lines 14, 15, 16, 17)	600	896	0	0	0	500
E. TOTAL NET COUNTABLE INCOME AFTER OTHER DEDUCTIONS						
19. Court-ordered child support or alimony.	0	0	0	0	0	0
20. Income used to determine PA eligibility (MC175-6, line B.3 or B.4).	0	0	0	0	0	0
21. Other Deductions:	0	0	0	0	0	0
22. Total Deductions (LINES 19, 20, 21).	0	0	0	0	0	0
23. Total Net countable income (subtract line 22 from line 18). Enter this amount on MC 175-4 if no parent in MFBU. If parent in MFBU, continue.	600	896	0	0	0	500
F. PARENTAL/SPOUSAL (P/S) ALLOCATION COMPUTATION (Skip if no parent in MFBU)						
24. P/S own needs (FPL for 1)	696	696				
25. Total unearned in-kind income, income from PA or income allocated from LTC/B&C spouse (Add lines 3, 4 and 17).	0	0				
26. Parent's total net nonexempt income (Subtract Line 25 from line 23).	600	896				
27. Parent's net nonexempt income less P/S allocation (Subtract line 24 from line 26); if negative, enter 0.	0	200				
28. Number of persons for whom Parent A is responsible (MC 175-2, Section B). DO NOT COUNT PARENT A.	4					
29. Number of persons for whom Parent B is responsible (MC 175-2, Section B). DO NOT COUNT PARENT B.		2				
30. Child's natural/adoptive parent – check if Parent A and/or Parent B (see MC 175-2).			<input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> B	<input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> B	<input checked="" type="checkbox"/> A <input type="checkbox"/> B	<input checked="" type="checkbox"/> A <input type="checkbox"/> B
31. Parent A's allocation to spouse (if any) and natural/adopted children (divide parent A's line 27 by line 28 and enter in applicable box). Do not enter under Parent B if unmarried.		0	0	0	0	0
32. Parent B's allocation to spouse (if any) and natural/adopted children (divide parent B's line 27 by line 29 and enter in applicable box). Do not enter under Parent A if unmarried.	0		100	100	0	0
33. Enter the lesser of either line 24 or 26	600	696				
34. Parent's total net nonexempt income (add lines 25, 31 or 32, and line 33)	600	696				
35. Child's total net nonexempt income (add lines 23, 31 and 32) enter on MC175-4.			100	100	0	500

14-66 HHSA (4/00)

1931(B) SNEEDE APPLICANT OR RECIPIENT "B" BUDGET

(4/02)

PAGE 2 OF 3

**SECTION 1931 (b) SNEEDE V. KIZER MINI BUDGET UNIT (MBU) DETERMINATION – APPLICANT
OR RECIPIENT METHOD “B”**

PART 2:	
SECTION 1931 (b) MBU DETERMINATION – PROPERTY AND FEDERAL POVERTY LEVEL INCOME (FPL)	
<input checked="" type="checkbox"/> SECTION 1931 (b) FPL TEST	<input type="checkbox"/> SECTION 1931 (b) PROPERTY DETERMINATION
INSTRUCTIONS: 1. Include unborn in the mother's MBU and property limit/FPL income level unless mother is married, and only her separate children want Medi-Cal. If Pregnant woman is PA/Other PA, include the unborn in the spouse's or father's MBU. 2. Do not include an excluded child. 3. Do not list MBU members in more than one MBU. 4. If any MBU has excess property, check to see if Medi-Cal linkage still exists for other family members. 5. Property determinations: enter the allocation for each spouse from MC324, line 29 6. Enter each person's net nonexempt income from lines 38 or 39.	

MBU NUMBER <u>1</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Mother	600
2. Mother's 10 Yr Old	0
3.	
4.	
5.	
6.	
TOTAL =	
	600
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	938
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input checked="" type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER <u>2</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Father	696
2.	
3.	
4.	
5.	
6.	
TOTAL =	
	696
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	696
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input checked="" type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER <u>3</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Mutual Child #1	100
2. Mutual Child #2	100
3.	
4.	
5.	
6.	
TOTAL =	
	200
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	711
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input checked="" type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER <u>4</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Mother's 20 Yr Old	500
2.	
3.	
4.	
5.	
6.	
TOTAL =	
	500
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	469
(Check One) <input type="checkbox"/> Excess Property – FAIL <input checked="" type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

Worker Name/No. _____

(5 / 93)

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 9: Married Recipients Terminated from CalWORKs

An incapacitated married father with \$600 gross earned income (TWC), his spouse with \$1,000 gross unearned income (Trust Fund Payment) and their two children are terminated from CalWORKs due to increased unearned income. One of the children has gross earned income of \$50. This family is considered recipients for the Section 1931(b) determination. Recipients must be determined for Section 1931(b) by either Alternative A or B depending on which is the most beneficial. The ET uses Alternative B first, since the family has more unearned income.

(MFBU)

1931(b) MFBU Using Alternative B (100%)

Father	\$ 600	- \$90 = \$510 net earned income
Mother	\$1,000	net nonexempt unearned income
Child #1	\$ 50	- \$90 = \$0 net nonexempt earned income
Child #2	\$ 0	
Total	\$1,510	
Limit (4)	\$1,421	

Sneede Rules apply because the family is over the limit and there are Sneede class members. Note: In this example, we will proceed to Sneede because the family has more unearned income; however, ETs are to redetermine 1931b eligibility for the family using Alternative A and B if the family does not pass A and do the Sneede determination only if the family fails both alternatives. Mother keeps the parental allocation of \$696 and divides the remainder of \$304 by 3 = \$101.33.

(FBU 2B)

MBU #1 Sneede

(FBU 2A)

MBU #2

Mother	\$ 696 (Parental Needs)	Child #1 (\$)	0+\$101
Father	\$ 510 + \$101 (Mother)	Total	\$101
Child #2	\$ 101 (Mother)	Limit	\$393
Total	\$1,408		
Limit (3)	\$1,180		

Child #1 is eligible in MBU #2. None of the family members in MBU #1 are eligible using Alternative B. Evaluate them using Alternative A.

1931(b) MFBU Using Alternative A (MBSAC)

Father	\$ 600	gross earned income
Child #1	\$ 50	gross earned income
Minus \$240+1/2	\$ 205	net earned income
Mother	\$1,000	gross unearned income
Child #2	\$ 0	
Total	\$1,205	
Limit (4)	\$ 942	

Sneede Rules Apply. Mother keeps the parental allocation of \$389 and divides the remainder of \$611 by 3 = \$203.66. Father deducts \$240 from his \$600, then divides by 2=\$180. Father does not allocate anything, as his \$180 remaining income is less than the parental allocation of \$389.

(FBU AA)

MBU #1

Sneede

(FBU 2A)

MBU #2

Mother	\$389.00 (Parental Needs)	Child #1 (\$)	\$50 - \$240 + $\frac{1}{2}$ + \$203.66
Father	\$600.00 - \$240 + $\frac{1}{2}$ + \$203.66 (Mother)	Total	\$203.66
Child #2	\$203.66 (Mother)	Limit	\$265
Total	\$976.32		
Limit (3)	\$793		

None of the persons in MBU #1 pass using either Alternative A or B. They are not eligible for Four Month Continuing Medi-Cal or the Transitional Medi-Cal Programs. Evaluate them for the MN Program. The mother may deduct the larger of the two Alternative allocations to Child #1 who is eligible for Section 1931(b) in MBU #2 since Child #1 was eligible for Section 1931(b) using both Alternatives.

(FBU 02)

MN MFBU

Mother	\$ 796.34	(\$1,000 - \$203.66 allocation to Child #1) Net unearned income
Father	\$ 510.00	Net nonexempt earned income
Child #2	.00	(No allocation is carried over from Mother)
Total	\$1,306.34	
Limit	\$ 934.00	

Mother and Father have a SOC of \$372. Child #2 (age 3) should be evaluated for the 133 Percent Program using the total family size but not the income of Child #1.

(FBU 56)

133 Percent Program

Mother	\$1,000
Father	510
Child #1	N/A
Child #2	0
Total	\$1,510
Limit	\$1,890

Child #1 is eligible for the 133 Percent Program.

SECTION 1931 (b) **APPLICANT AND RECIPIENT** BUDGET FORM: FOR DETERMINING NET NON-EXEMPT INCOME AND SECTION 1931 (b) INCOME ELIGIBILITY FOR **APPLICANTS**, AND FOR **RECIPIENTS UNDER ALTERNATIVE METHOD B**

Example 9				COUNTY DISTRICT		COUNTY USE	
<input type="checkbox"/> NEW APP. <input type="checkbox"/> REDETERMINATION <input type="checkbox"/> CHANGE <input type="checkbox"/> RETRO ELIG. <input type="checkbox"/> CORRECTION				EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH: _____ YEAR: _____			
Name of MFBU PN# _____ Father		Name of MFBU PN# _____		Other Coverage			
Name of MFBU PN# _____ Mother		Name of MFBU PN# _____					
Name of MFBU PN# _____ Child #1		Name of MFBU PN# _____					
Name of MFBU PN# _____ Child #2		Name of MFBU PN# _____					
Name of MFBU PN# _____		Name of MFBU PN# _____					
1	Enter unearned income of each MFBU member, then total for MFBU (include nonexempt disability-based income...SSD or private DIB; not TWC or SDI)	TOTAL MFBU UNEARNED INCOME \$ <u>1,000</u>	Unearned Income MFBU PN# <u>Mother</u> \$ <u>1,000</u> +		Unearned Income MFBU PN# _____ \$ _____ +		
2	<input type="checkbox"/> Educational Exp. Deduction	- \$ <u>0</u>	Unearned Income MFBU PN# _____ \$ _____ +		Unearned Income MFBU PN# _____ \$ _____ +		
3	<input type="checkbox"/> \$50 Child or Spousal Support Received	- \$ <u>0</u>	EXEMPT OR UNUSUAL INCOME (LIST EXEMPT OR UNUSUAL INCOME HERE) Mother \$1,000 "Trust Fund Payment"				
4	Remaining Nonexempt unearned income	BOX 4 = \$ <u>1,000</u>					
5	Enter earnings of each MFBU member, subtract \$90 WRE from each, then total remainders for MFBU. (Remember to include TWC-as appropriate, & SDI)	Total MFBU Earnings: \$ <u>510</u>	Earnings, etc. of PN# <u>Father</u> \$ <u>600</u> - \$ 90 WRE = <u>510</u>	Earnings, etc. of PN# <u>Child #1</u> \$ <u>50</u> - \$ 90 WRE = <u>0</u>	Earnings, etc. of PN# _____ \$ _____ - \$ 90 WRE = _____	Earnings, etc. of PN# _____ \$ _____ - \$ 90 WRE = _____	
6	<input type="checkbox"/> Dependent Care Deduction	- \$ <u>0</u>	County Use <u>SHOW INCOME AVERAGING AND APPORTIONMENT HERE</u>				
7	Remaining Nonexempt Earned Income	BOX 7 = \$ <u>510</u>					
8	Total Remaining income: Nonexempt Unearned Income and Non exempt earned income (BOXES 4 + 7)	\$ <u>1,510</u>					
9	<input type="checkbox"/> Child/Spousal Support Payments	- \$ <u>0</u>					
10	<input type="checkbox"/> Allocation to Excluded Children	- \$ <u>0</u>					
11	<input type="checkbox"/> Allocation to PA Family Member	± \$ <u>0</u>					
12	Total MFBU net nonexempt income (Rounded down to the nearest dollar)	= \$ <u>1,510</u>					
13	1931 (b) FPL INCOME LIMIT FOR FAMILY	\$ <u>1,421</u> (Enter 100% Income Limit for Appropriate Family Size Here)					
	IF INCOME FROM LINE 12 IS LESS THAN OR EQUAL TO LIMIT FROM LINE 13, FAMILY IS INCOME ELIGIBLE	<input type="checkbox"/> ELIGIBLE	<input checked="" type="checkbox"/> NOT ELIGIBLE: IF NO SNEEDE-ELIGIBLE CLASS MEMBER, EVALUATE FOR OTHER MEDI-CAL PROGRAMS, IF SNEEDE-ELIGIBLE CLASS MEMBER, EVALUATE FOR 1931(B) UNDER SNEEDE.				
Eligibility Worker Signature: _____			Worker Number _____		Computation Date _____		County Use _____

SECTION 1931 (b) **SNEEDE V. KIZER** NET NONEXEMPT INCOME DETERMINATION AND MINI BUDGET UNIT (MBU)
 DETERMINATION – **APPLICANT or RECIPIENT METHOD “B”**

CASE NAME Example 9	COUNTY DISTRICT	COUNTY USE
CASE NUMBER	EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH:	YEAR:

CASE TYPE: APPLICANT OR RECIPIENT “B” USING FPL INCOME STANDARD

PART 1:

INSTRUCTIONS:

* **CHILD/SPOUSAL SUPPORT PAYMENTS RECEIVED:** Child support is income to the child, not to the parent or caretaker relative. Divide the \$50 per month child/spousal support deduction by the number of persons for whom the income is intended. Any unused remainder will be prorated among the remaining persons who still have support payments to apply against the deduction.

** **UNEARNED IN-KIND (IKI) INCOME:** Prorate the unearned in-kind income among the persons who receive the income. Example: MFBU of 4 receives free housing. Use in-kind for 4 and each person receives ¼ of the in-kind income. Add an unborn's share of in-kind to the pregnant woman's share. If the pregnant woman is PA/Other PA, and not in the MFBU, give the unborn's share to the father of the unborn if he is in the MFBU.

NOTE: The only deduction applicable to the Section 1931 (b) program is the deduction for Educational Expenses, as provided in Section 50547, Title 22, California Code of Regulations.

ENTER NAME OF EACH MFBU MEMBER (Do not list unborns)	Name Father	Name Mother	Name Child #1	Name Child #2	Name
Person Type	<input checked="" type="checkbox"/> Parent A or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Parent B or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Child of A / B	<input checked="" type="checkbox"/> Child of A / B	<input type="checkbox"/> Child of A / B
A. NONEXEMPT UNEARNED INCOME (EXCLUDING DISABILITY-BASED INCOME)					
1. Nonexempt Unearned Income: List Sources: Unearned?	0	1,000	0	0	
2. Net Child/Spousal Support Received. *	0	0	0	0	
3. In-Kind Income (IKI) **	0	0	0	0	
4. Income available from PA/other PA (see MC 175-6, line A.4)	0	0	0	0	
A. 5. Total nonexempt unearned income (add lines 1, 2, 3 and 4)	0	1,000	0	0	

CHILD/SPOUSAL SUPPORT AND/OR IN-KIND INCOME COMPUTATIONS:

B. DISABILITY-BASED INCOME					
6. Disability-based income: List Source:	0	0	0	0	
C. NONEXEMPT EARNED INCOME: Include “Sawyer” TWC, SDI, and earned IKI					
7. Nonexempt Earned Income (Employment)	600	0	50	0	
8. \$90 Work expense deduction.	\$90	\$90	\$90	\$90	\$90
9. Remaining nonexempt earned income (subtract Line 8 from line 7)	510	0	0	0	
10. Child Care Deduction.	0	0	0	0	
11. Other Deductions.	0	0	0	0	

12. Total Deductions. (ADD LINES 10 & 11)	0	0	0	0	
13. Total Net nonexempt earned income (SUBTRACT LINE 12 FROM 9).	510	0	0	0	
D. TOTAL COUNTABLE INCOME					
14. Total Countable nonexempt unearned income (LINE 5).	0	1,000	0	0	
15. Total Countable disability-based income (LINE 6).	0	0	0	0	
16. Total Countable nonexempt earned income (LINE 13).	510	0	0	0	
17. Income allocated from LTC/B&C person to family members at home (from MC176W, Part B, or from MC175-7, line C.2).	0	0	0	0	
18. Total countable income (Lines 14, 15, 16, 17)	510	1,000	0	0	
E. TOTAL NET COUNTABLE INCOME AFTER OTHER DEDUCTIONS					
19. Court-ordered child support or alimony.	0	0	0	0	
20. Income used to determine PA eligibility (MC175-6, line B.3 or B.4).	0	0	0	0	
21. Other Deductions:	0	0	0	0	
22. Total Deductions (LINES 19, 20, 21).	0	0	0	0	
23. Total Net countable income (subtract line 22 from line 18). Enter this amount on MC 175-4 if no parent in MFBU. If parent in MFBU, continue.	510	1,000	0	0	
F. PARENTAL/SPOUSAL (P/S) ALLOCATION COMPUTATION (Skip if no parent in MFBU)					
24. P/S own needs (FPL for 1)	696	696			
25. Total unearned in-kind income, income from PA or income allocated from LTC/B&C spouse (Add lines 3, 4 and 17).	0	0			
26. Parent's total net nonexempt income (Subtract Line 25 from line 23).	510	1,000			
27. Parent's net nonexempt income less P/S allocation (Subtract line 24 from line 26); if negative, enter 0.	0	304			
28. Number of persons for whom Parent A is responsible (MC 175-2, Section B). DO NOT COUNT PARENT A.	3				
29. Number of persons for whom Parent B is responsible (MC 175-2, Section B). DO NOT COUNT PARENT B.		3			
30. Child's natural/adoptive parent – check if Parent A and/or Parent B (see MC 175-2).			<input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> B	<input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> B	<input type="checkbox"/> A <input type="checkbox"/> B
31. Parent A's allocation to spouse (if any) and natural/adopted children (divide parent A's line 27 by line 28 and enter in applicable box). Do not enter under Parent B if unmarried.		0	0	0	
32. Parent B's allocation to spouse (if any) and natural/adopted children (divide parent B's line 27 by line 29 and enter in applicable box). Do not enter under Parent A if unmarried.	101.34		101.33	101.33	
33. Enter the lesser of either line 24 or 26	510	696			
34. Parent's total net nonexempt income (add lines 25, 31 or 32, and line 33)	611.34	696			
35. Child's total net nonexempt income (add lines 23, 31 and 32) enter on MC175-4.			101.33	101.33	

14-66 HHSA (4/00)

1931(B) SNEEDE APPLICANT OR RECIPIENT "B" BUDGET

(4/02)

PAGE 2 OF 3

**SECTION 1931 (b) SNEEDE V. KIZER MINI BUDGET UNIT (MBU) DETERMINATION – APPLICANT
OR RECIPIENT METHOD “B”**

PART 2:	
SECTION 1931 (b) MBU DETERMINATION – PROPERTY AND FEDERAL POVERTY LEVEL INCOME (FPL)	
<input checked="" type="checkbox"/> SECTION 1931 (b) FPL TEST	<input type="checkbox"/> SECTION 1931 (b) PROPERTY DETERMINATION
INSTRUCTIONS: 1. Include unborn in the mother's MBU and property limit/FPL income level unless mother is married, and only her separate children want Medi-Cal. If Pregnant woman is PA/Other PA, include the unborn in the spouse's or father's MBU. 2. Do Not include an excluded child. 3. Do not list MBU members in more than one MBU. 4. If any MBU has excess property, check to see if Medi-Cal linkage still exists for other family members. 5. Property determinations: enter the allocation for each spouse from MC324, line 29 6. Enter each person's net nonexempt income from lines 38 or 39.	

MBU NUMBER <u>1</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Father	611
2. Mother	696
3. Child #2	101
4.	
5.	
6.	
TOTAL =	1,408
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	1,180
(Check One) <input type="checkbox"/> Excess Property – FAIL <input checked="" type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER <u>2</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Child #1	101
2.	
3.	
4.	
5.	
6.	
TOTAL =	101
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	393
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input checked="" type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER _____	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input type="checkbox"/> Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL =	
MBU's <input type="checkbox"/> Property limit <input type="checkbox"/> FPL	
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER _____	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input type="checkbox"/> Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL =	
MBU's <input type="checkbox"/> Property limit <input type="checkbox"/> FPL	
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

SECTION 1931 (b) **RECIPIENT** BUDGET FORM: FOR DETERMINING NET NONEXEMPT INCOME AND SECTION 1931 (b) INCOME ELIGIBILITY FOR **RECIPIENTS UNDER ALTERNATIVE METHOD A**

CASE NAME Example 9		COUNTY DISTRICT	COUNTY USE
<input type="checkbox"/> NEW APP. <input type="checkbox"/> REDETERMINATION <input type="checkbox"/> CHANGE <input type="checkbox"/> RETRO ELIG. <input type="checkbox"/> CORRECTION		EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH: YEAR:	
Name of MFBU PN#: _____ Father Name of MFBU PN#: _____ Mother Name of MFBU PN#: _____ Child #1 Name of MFBU PN#: _____ Child #2 Name of MFBU PN#: _____		Name of MFBU PN#: _____ Name of MFBU PN#: _____ Name of MFBU PN#: _____ Name of MFBU PN#: _____ Name of MFBU PN#: _____	
		Other Coverage	

1	Enter unearned income of each MFBU member, then total for MFBU (do not include nonexempt disability-based income... No SSA Dis., DIB, TWC or SDI)	TOTAL MFBU UNEARNED INCOME \$ <u>1,000</u>	Unearned Inc. MFBU PN# <u>Mother</u> \$ <u>1,000</u> +	Unearned Inc. MFBU PN# _____ \$ _____ +	
2	<input type="checkbox"/> Educational Exp. Deduction	- \$ <u>0</u>	LIST EXEMPT INCOME OR SHOW INCOME AVERAGING AND APPORTIONMENT HERE		
3	<input type="checkbox"/> \$50 Child or Spousal Support Received	- \$ <u>0</u>			
4	Remaining Nonexempt Unearned Income	BOX 4 = \$ <u>1,000</u>			
5	Enter Unearned Disability-Based Income (SSD/DIB) for each MFBU member, then total for MFBU	Total MFBU Disability-Based Income: \$ <u>0</u>	SSD/DIB of MFBU PN# _____ \$ _____ +	SSD/DIB of MFBU PN# _____ \$ _____ +	
6	\$ 240 Deduction	- \$240	SSD/DIB of MFBU PN# _____ \$ _____ +	SSD/DIB of MFBU PN# _____ \$ _____ +	
7	Remaining Nonexempt Disability-Based Income (SSD/DIB) (If deduction exceeds disability-based income, enter 0)	BOX 7 = \$ <u>0</u>	7A Unused \$ 240 (lines 6-5; if negative enter 0) \$ <u>240</u> (Unused \$240)		
8	Enter Earnings, TWC-if appropriate, and SDI for up to two MFBU members, then total for MFBU (If 3 or more persons with this income, skip lines 8 & 9 and proceed to worksheet for 3+ earners)	Total MFBU Earnings, TWC & SDI: \$ <u>650</u>	Earnings, etc. of MFBU PN# <u>Father</u> \$ <u>600</u> +	Earnings, etc. of MFBU PN# <u>Child #1</u> \$ <u>50</u> +	
9	<input type="checkbox"/> Unused \$240 Deduction (From Box 7A)	- \$ <u>240</u>	14 Total remaining nonexempt unearned income, nonexempt disability-based income and nonexempt earned income (Total from BOXES 4, 7, & 13) \$ <u>1,205</u>		
10	Remaining Nonexempt Earned Income (or from line 12 of separate worksheet; if deduction exceeds earned income, enter 0)	= \$ <u>410</u>			
11	50% Deduction (divide amount on line 10 by 2)	= \$ <u>205</u>	15	<input type="checkbox"/> Court Ordered Child /Spousal Support paid	- \$ <u>0</u>
12	<input type="checkbox"/> Dependent Care Deduction	- \$ <u>0</u>	16	<input type="checkbox"/> Allocation to Excluded Children	- \$ <u>0</u>
13	Remaining Nonexempt Earned Income	BOX 13 = \$ <u>205</u>	17	<input type="checkbox"/> Allocation to PA Family Member	± \$ <u>0</u>
GO TO NEXT COLUMN QUESTION 14 <input type="checkbox"/>			18	Total MFBU net nonexempt income (rounded down to the nearest dollar)	= \$ <u>1,205</u>
			19	1931 (b) MBSAC Income limit for Family	\$ <u>942</u>
IF INCOME FROM LINE 18 IS LESS THAN LIMIT FROM LINE 19, FAMILY IS INCOME ELIGIBLE .		<input type="checkbox"/> ELIGIBLE	<input checked="" type="checkbox"/> NOT ELIGIBLE: IF NO SNEEDE CLASS MEMBER, EVALUATE FOR OTHER MC PROGRAMS; IF SNEEDE CLASS MEMBER, EVALUATE FOR 1931(B) SNEEDE.		
Eligibility Worker Signature		Worker Number	Computation Date	County Use	

SECTION 1931 (b) **SNEEDE V. KIZER** NET NONEXEMPT INCOME DETERMINATION AND MINI BUDGET UNIT (MBU)
DETERMINATION – **RECIPIENT METHOD “A”**

CASE NAME Example 9	COUNTY DISTRICT	COUNTY USE
CASE NUMBER	EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH: YEAR:	

**CASE TYPE: RECIPIENT METHOD “A” USING MBSAC STANDARD
(MINIMUM BASIC STANDARD OF ADEQUATE CARE)**

PART 1:

INSTRUCTIONS:

* **CHILD/SPOUSAL SUPPORT PAYMENTS RECEIVED:** Child support is income to the child, not to the parent or caretaker relative. Divide the \$50 per month child/spousal support deduction by the number of persons for whom the income is intended. Any unused remainder will be prorated among the remaining persons who still have support payments to apply against the deduction.

** **UNEARNED IN-KIND (IKI) INCOME:** Prorate the unearned in-kind income among the persons who receive the income. Example: MFBU of 4 receives free housing. Use in-kind for 4 and each person receives ¼ of the in-kind income. Add an unborn's share of in-kind to the pregnant woman's share. If the pregnant woman is PA/Other PA, and not in the MFBU, give the unborn's share to the father of the unborn if he is in the MFBU.

NOTE: The only deduction applicable to the Section 1931 (b) program is the deduction for Educational Expenses, as provided in Section 50547, Title 22, California Code of Regulations.

ENTER NAME OF EACH MFBU MEMBER (Do not list unborn)	Name Father	Name Mother	Name Child #1	Name Child #2	Name
Person Type	<input checked="" type="checkbox"/> Parent A or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Parent B or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Child of A / B	<input checked="" type="checkbox"/> Child of A / B	<input type="checkbox"/> Child of A / B

A. NONEXEMPT UNEARNED INCOME (EXCLUDING DISABILITY-BASED INCOME)

1. Nonexempt Unearned Income: List Sources:	0	1,000	0	0	
2. Net Child/Spousal Support Received. *	0	0	0	0	
3. In-Kind Income (IKI) **	0	0	0	0	
4. Income available from PA/other PA (see MC 175-6, line A.4)	0	0	0	0	
5. Total nonexempt unearned income (add lines 1, 2, 3 and 4)	0	1,000	0	0	

CHILD/SPOUSAL SUPPORT AND/OR IN-KIND INCOME COMPUTATIONS:

B. DISABILITY-BASED INCOME

6. Disability-based income: List Source: (Continue to line 7 even if no disability inc.)	0	0	0	0	
7. Section 1931 (b) \$240 deduction.	\$240	\$240	\$240	\$240	\$240
8. Remaining nonexempt disability-based income (Subtract line 7 from line 6). Enter 0 if neg.	0	0	0	0	
9. Unused Section 1931 (b) deduction. (If line 6 is 0, enter \$240. Otherwise, subtract line 6 from 7. Enter 0 if negative).	240	0	240	0	

C. NONEXEMPT EARNED INCOME

10. Nonexempt Earned Income: (Include Sawyer TWC, SDI, and Earned IKI) List Sources:	600	0	50	0	
11. Section 1931(b) deduction from line 9.	240	0	240	0	

12. Remaining nonexempt earned income (subtract line 11 from line 10).	360	0	0	0	
13. 50% Earned Income Deduct. (1/2 of line 12)	180	0	0	0	
14. Child Care Deduction.	0	0	0	0	
15. Other Deductions.	0	0	0	0	
16. Total Deductions (LINES 13, 14 and 15).	180	0	0	0	
17. Total net nonexempt earned income (Subtract line 16 from 12).	180	0	0	0	
D. TOTAL COUNTABLE INCOME					
18. Total countable nonexempt unearned income (LINE 5)	0	1,000	0	0	
19. Total countable disability-based income (LINE 8)	0	0	0	0	
20. Total countable nonexempt earned income (LINE 17)	180	0	0	0	
21. Income allocated from LTC/B&C person to family members at home (from MC176W, Part B or from MC175-7, line C.2).	0	0	0	0	
22. Total countable income (+ lines 18,19,20,21)	180	1,000	0	0	
E. TOTAL NET COUNTABLE INCOME AFTER OTHER DEDUCTIONS					
23. Court-ordered Child/Spousal support	0	0	0	0	
24. Income used to determine PA eligibility (MC175-6, Section B)	0	0	0	0	
25. Other Deductions:	0	0	0	0	
26. Total Deductions (Add LINES 23, 24, and 25)	0	0	0	0	
27. Total net countable income (Subtract LINE 26 from LINE 22). Enter this amount on MC 175-4 if no parent in MFBU. If parent in MFBU, continue.	180	1,000	0	0	
F. PARENTAL/SPOUSAL (P/S) ALLOCATION COMPUTATION (Skip if no parent in MFBU).					
28. P/S Own needs (subtract \$1 from MBSAC for one person)	389	389			
29. Total unearned in-kind income, income from PA or income allocated from LTC/B&C Spouse (Add LINES 3, 4 and 21)	0	0			
30. Parent's total net nonexempt income (Subtract LINE 29 from LINE 27).	180	1,000			
31. Parent's net nonexempt income less P/S own needs (Subtract LINE 28 from LINE 30); if negative, enter 0.	0	611			
32. Number of persons for whom Parent A is responsible (MC 175-2). DO NOT COUNT PARENT A.	3				
33. Number of persons for whom Parent B is responsible (MC175-2) DO NOT COUNT PARENT B.		3			
34. Child's natural/adoptive parent – check if Parent A and/or B. (see MC175-2)			<input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> B	<input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> B	<input type="checkbox"/> A <input type="checkbox"/> B
35. Parent A's allocation to spouse (if any) and natural/adopted children (divide Parent A's line 31 by line 32 and enter in applicable box.) Do not enter under Parent B if unmarried.		0	0	0	
36. Parent B's allocation to spouse (if any) and natural/adopted children (divide parent B's line 31 by line 33 and enter in applicable box.) Do not enter under Parent A if unmarried.	203.66		203.66	203.66	
37. Enter the lesser of either line 28 or 30.	180	389			
38. Parent's total net nonexempt income (add lines 29, 35 or 36, and 37).	383.66	389			
39. Child's total net nonexempt income (add lines 27, 35, and 36) enter on MC175-4.			203.66	203.66	

14-65 HHSA (4/00)

SECTION 1931(B) SNEEDE RECIPIENT "A" BUDGET

(4/02)

PAGE 2 OF 3

**SECTION 1931 (b) SNEEDE V. KIZER MINI BUDGET UNIT (MBU) DETERMINATION – RECIPIENT
METHOD “A”**

PART 2:

**SECTION 1931 (b) MBU DETERMINATION – PROPERTY AND
MINIMUM BASIC STANDARD OF ADEQUATE CARE (MBSAC)**

☒ SECTION 1931 (b) MBSAC TEST☐ SECTION 1931 (b) PROPERTY DETERMINATION**INSTRUCTIONS:**

1. Include unborn in the mother's MBU and property limit/MBSAC income level unless mother is married, and only her separate children want Medi-Cal. If Pregnant woman is PA/Other PA, include the unborn in the spouse's or father's MBU.
2. Do Not include an excluded child.
3. Do not list MBU members in more than one MBU.
4. If any MBU has excess property, check to see if Medi-Cal linkage still exists for other family members.
5. Property determinations: enter the allocation for each spouse from MC324, line 29
6. Enter each person's net nonexempt income from lines 38 or 39.

MBU NUMBER <u>1</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Father	383.66
2. Mother	389
3. Child #2	203.66
4.	
5.	
6.	
TOTAL =	
976.32	
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> MBSAC	793
(Check One) <input type="checkbox"/> Excess Property – FAIL <input checked="" type="checkbox"/> Inc. Ineligibility at/or exceeds MBSAC – Property Elig – FAIL <input type="checkbox"/> Inc. Eligible – below MBSAC – Property Eligible – PASS	

MBU NUMBER <u>2</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Child #1	203.66
2.	
3.	
4.	
5.	
6.	
TOTAL =	
203.66	
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> MBSAC	265
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility at/or exceeds MBSAC – Property Elig – FAIL <input checked="" type="checkbox"/> Inc. Eligible – below MBSAC – Property Eligible – PASS	

MBU NUMBER _____	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input type="checkbox"/> Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL =	
MBU's <input type="checkbox"/> Property limit <input type="checkbox"/> MBSAC	
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility at/or exceeds MBSAC – Property Elig – FAIL <input type="checkbox"/> Inc. Eligible – below MBSAC – Property Eligible – PASS	

MBU NUMBER _____	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input type="checkbox"/> Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL =	
MBU's <input type="checkbox"/> Property limit <input type="checkbox"/> MBSAC	
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility at/or exceeds MBSAC – Property Elig – FAIL <input type="checkbox"/> Inc. Eligible – below MBSAC – Property Eligible – PASS	

MEDI-CAL INCOME WORKSHEET

Case Name Example 9

Budget Eff. Mo/Yr _____

Case Number _____

Computation Date _____

Worker Name/No. _____

NOTE: Use a separate form for each person with Income.

Income Recipient _____

A. DOCUMENTATION OF INCOMEDate ReceivedAmount

_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____

TOTAL (if applicable)

BUDGET METHOD(S):
☒ Actual ☐ Apportioned ☐ Fluctuating
COMPUTATION & NOTES

Allocation to Child #1

Mother	\$796.34	(1,000 - 203.66)
Father	<u>510.00</u>	(600 - 90 WRE)
	\$1,306.34	
	<u>- 934.00</u>	MN
	\$372.34	SOC

Child #2 < 6 yrs

See 14-11 for 133% Program Determination

1. EARNED INCOME PATTERN:
☐ Weekly ☐ Monthly ☐ Other (list)

☐ Bi-Weekly (Every other week)

☐ Semi-Monthly (Twice a month)

Day of the Week Paid: _____

Day(s) of the Month Paid: _____

2. UNEARNED INCOME PATTERN:
☐ Weekly ☐ Monthly ☐ Other (list)

☐ Bi-Weekly (Every other week)

☐ Semi-Monthly (Twice a month)

Day of the Week Paid: _____

Day(s) of the Month Paid: _____

B. APPORTIONED INCOME**1. Earned**

\$ _____	x	2	=	\$ _____
\$ _____	x	2.167	=	\$ _____
\$ _____	x	4.33	=	\$ _____
\$ _____	x	_____	=	\$ _____

2. Unearned (UIB, DIB, WBA, (WEEKLY BENEFIT AMOUNT) x 2 = Bi-Weekly amount usually issued).

UIB \$ _____	x	2.167	=	\$ _____
DIB \$ _____	x	2.167	=	\$ _____
\$ _____	x	_____	=	\$ _____
\$ _____	x	_____	=	\$ _____

MFBU TOTAL EARNED INCOME \$ _____

MFBU TOTAL UNEARNED INCOME \$ _____

(File: Financial folder) (7/88)

Worker Name: _____
Date: _____

SPECIAL (100, 133 OR 200) % PROGRAM ELIGIBILITY WORKSHEET *

CASE NAME: <u>Example 9</u>		CASE NUMBER: _____		
Evaluation for:	Month/Year			
Child #2	Person(s)/Age	3		
Number in MFBU		3		
A. BUDGET COMPUTATION				
Net nonexempt income from MC 176/278F:		1,510		
ABD deductions if previously allowed	+	0		
Health insurance premiums if previously allowed	+	0		
Adjusted net nonexempt income	=	1,510		
B. _____ (ENTER 100, 133, OR 200) % PROGRAM EVALUATION				
Maintenance Need Level (MNL)	\$	934		
<u>133</u> Poverty Level	\$	1,890		
DOES ADJUSTED NET NONEXEMPT INCOME EXCEED MAINTENANCE NEED LEVEL BUT <u>NOT</u> EXCEED THE EVALUATED % POVERTY LEVEL?				
YES: Eligible, grant the % case, mark (✓)		✓		
NO: Not eligible*, mark an (X).				

Aid Types For 200% (Income Disregard) Program

Recipient Type (J-Line)	Income Disregard Program	Asset Waiver Provision
"Citizen" Pregnant Woman	440	44W
"OBRA" Pregnant Woman	480	48W
"Citizen" Infant Up To 1 Year	470	47W
"OBRA" Infant Up To 1 Year	690	69W
B-Line Aid Type	MB2	MBN (No QSR)**

* There is no need to set up a % case if the MFBU's net nonexempt income is less than the MNL. A person eligible for Medi-Cal with a SOC (or property ineligible pregnant woman) and potentially eligible under a % Program shall be evaluated for eligibility under that % Program. If not eligible, the ET will keep a copy of this evaluation in the Medi-Cal case. No need to set up a separate % case or send a % denial NOA unless the client specifically applies for the % Program.

** Use only when there is no other Medi-Cal case active.

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 10: Married Pregnant Woman with No Other Children (Applicant)

A married pregnant woman with no other children in her last four months of pregnancy and the unemployed father of the unborn are applying for Medi-Cal. Dad has \$700 UIB in net non-exempt income.

(FBU AA) Section 1931(b) MFBU		(FBU 02) MN Program	
Mom\$	0	Dad	\$ 0
Unborn	\$ 0	Total	<u>\$ 0</u>
<Dad>	<u>\$ 700</u>	MNL Limit	\$600
Total \$	700		
Limit for 3	\$1,180		

Mom is eligible for 1931(b). Dad is only eligible for the MN Program. His income is not carried over to the MN Program because he is a financially responsible relative to Mom and his income was used to make Mom eligible. Once the baby is born, he may be added to the Section 1931(b) Program with no determination if there is no change in the family income. If the family income increases, a new determination is required.

NOTE: If the parents of the unborn were unmarried and there are no born mutual children, this example would be similar to the married example above. Dad would be an ineligible MFBU member until the baby is born or may opt out for the first year as in the MN Program unless the mother continues to request Medi-Cal after the postpartum period. Deprivation would still need to be established. Sneede would apply if his income caused Mom to be ineligible for Section 1931(b). CalWORKs does not include the unmarried parent in the MFBU until the mutual unborn is born if the pregnant mother has separate children in the home who are being aided; however, for ease of administration and Sneede is applied in adverse situations, Section 1931(b) rules will remain the same for the unmarried parent of the unborn with or without separate children of the mother.

If Mom and the unborn are eligible for Section 1931(b), Dad may not deduct his income in the MN determination because unmarried parents are not responsible for one another. NOTE: The baby is protected from income increases until age one because of the Continued Eligibility Program.

CASE NAME	COUNTY DISTRICT	COUNTY USE
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14-60 HHSA (4/00) (4/02)

Worker Name/No. _____

(5 / 93)

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 11: Recipient Stepparent Household with Separate and Mutual Children

A married pregnant woman lives with her separate child, her spouse, and their mutual child. All were receiving Section 1931(b). Mom is now pregnant and Dad's income has increased. Since Dad has the most income and it is earned income, Alternative A is used. After the \$240 and ½ deduction, his net nonexempt income is \$800. Mom's child had \$300 (OASDI) net nonexempt unearned income. The family fails the Section 1931(b) income test. Sneede rules apply. Dad keeps \$389 and allocates the remainder to Mom and his mutual child. Mom's separate child keeps \$300 of his/her own. All are eligible for Section 1931(b).

(FBU AA)

<u>Section 1931(b) MFBU</u>		<u>Section 1931(b) Sneede Determination</u>			
(2A)		(2B)			
Mom	\$ 0	MBU #1	MBU #2		
Unborn	\$ 0				
Mom's Child	\$ 300	Mom	\$205.50	Mom's Child	<u>\$300</u>
Mutual Child	\$ 0	Dad	\$389.00	Total	\$300
Dad	\$ 800	Mutual Child	\$205.50	Limit	\$320
Total	\$1,100	Unborn	<u>\$.00</u>		
Limit for 5	\$1,074	Total	\$800.00		
Limit for 4			\$942.00		

NOTE: There is no limit on the number of hours that a recipient may work if he/she has already been established as the PWE and there is no "break in aid." The spouse's income is counted regardless of whether or not he/she wishes to be aided if the spouse and/or mutual children are requesting aid which is similar to the MN/MI and Percent Programs. If any family member fails to pass Section 1931(b), Alternative B should be applied, before or after Sneede, if there are Sneede class members. If an MBU fails to pass, those persons should be evaluated for TMC. If Mom's separate child were not eligible for Section 1931(b) after the Sneede process, he or she would be evaluated for the MN Program using only his or her income. If there were a parental allocation under Sneede, it is NOT carried over. If the child has a SOC, then he or she should be evaluated for the poverty level programs, using only Mom's full net non-exempt income and his or her own. Compare this amount to the full family size of five.

SECTION 1931 (b) **RECIPIENT** BUDGET FORM: FOR DETERMINING NET NONEXEMPT INCOME AND SECTION 1931 (b) INCOME ELIGIBILITY FOR **RECIPIENTS UNDER ALTERNATIVE METHOD A**

CASE NAME Example 11		COUNTY DISTRICT	COUNTY USE
<input type="checkbox"/> NEW APP. <input type="checkbox"/> REDETERMINATION <input type="checkbox"/> CHANGE <input type="checkbox"/> RETRO ELIG. <input type="checkbox"/> CORRECTION		EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH: YEAR:	
Name of MFBU PN#: _____ Mom		Name of MFBU PN#: _____	
Name of MFBU PN#: _____ Dad		Name of MFBU PN#: _____	
Name of MFBU PN#: _____ Mom's Child		Name of MFBU PN#: _____	
Name of MFBU PN#: _____ Mutual Child		Name of MFBU PN#: _____	
Name of MFBU PN#: _____ Unborn		Name of MFBU PN#: _____	
		Other Coverage	

1	Enter unearned income of each MFBU member, then total for MFBU (do not include nonexempt disability-based income... No SSA Dis., DIB, TWC or SDI)	TOTAL MFBU UNEARNED INCOME \$ <u>300</u>	Unearned Inc. MFBU PN# <u>Mom's Child</u> \$ <u>300</u> +	Unearned Inc. MFBU PN# _____ \$ _____ +
2	<input type="checkbox"/> Educational Exp. Deduction	- \$ <u>0</u>	LIST EXEMPT INCOME OR SHOW INCOME AVERAGING AND APPORTIONMENT HERE <u>Mom's Child \$300 'OASDI'</u>	
3	<input type="checkbox"/> \$50 Child or Spousal Support Received	- \$ <u>0</u>		
4	Remaining Nonexempt Unearned Income	BOX 4 = \$ <u>300</u>		
5	Enter Unearned Disability-Based Income (SSD/DIB) for each MFBU member, then total for MFBU	Total MFBU Disability-Based Income: \$ <u>0</u>	SSD/DIB of MFBU PN# _____ \$ _____ +	SSD/DIB of MFBU PN# _____ \$ _____ +
6	\$ 240 Deduction	- \$240		
7	Remaining Nonexempt Disability-Based Income (SSD/DIB) (If deduction exceeds disability-based income, enter 0)	BOX 7 = \$ <u>0</u>	7A Unused \$ 240 (lines 6-5; if negative enter 0) \$ <u>240</u> (Unused \$240)	
8	Enter Earnings, TWC-if appropriate, and SDI for up to two MFBU members, then total for MFBU (If 3 or more persons with this income, skip lines 8 & 9 and proceed to worksheet for 3+ earners)	Total MFBU Earnings, TWC & SDI: \$ <u>1,840</u>	Earnings, etc. of MFBU PN# <u>Dad</u> \$ <u>1,840</u> +	Earnings, etc. of MFBU PN# _____ \$ _____ +
9	<input checked="" type="checkbox"/> Unused \$240 Deduction (From Box 7A)	- \$ <u>240</u>		
10	Remaining Nonexempt Earned Income (or from line 12 of separate worksheet; if deduction exceeds earned income, enter 0)	= \$ <u>1,600</u>	14	Total remaining nonexempt unearned income, nonexempt disability-based income and nonexempt earned income (Total from BOXES 4, 7, & 13)
11	50% Deduction (divide amount on line 10 by 2)	= \$ <u>800</u>	15	<input type="checkbox"/> Court Ordered Child /Spousal Support paid
12	<input type="checkbox"/> Dependent Care Deduction	- \$ <u>0</u>	16	<input type="checkbox"/> Allocation to Excluded Children
13	Remaining Nonexempt Earned Income	BOX 13 = \$ <u>800</u>	17	<input type="checkbox"/> Allocation to PA Family Member
GO TO NEXT COLUMN QUESTION 14 <input type="checkbox"/>			18	Total MFBU net nonexempt income (rounded down to the nearest dollar)
			19	1931 (b) MBSAC Income limit for Family
IF INCOME FROM LINE 18 IS LESS THAN LIMIT FROM LINE 19, FAMILY IS INCOME ELIGIBLE .		<input type="checkbox"/> ELIGIBLE	<input checked="" type="checkbox"/> NOT ELIGIBLE: IF NO SNEEDE CLASS MEMBER, EVALUATE FOR OTHER MC PROGRAMS; IF SNEEDE CLASS MEMBER, EVALUATE FOR 1931(B) SNEEDE.	
Eligibility Worker Signature		Worker Number	Computation Date	County Use

SECTION 1931 (b) **SNEEDE V. KIZER** NET NONEXEMPT INCOME DETERMINATION AND MINI BUDGET UNIT (MBU)
DETERMINATION – **RECIPIENT METHOD “A”**

CASE NAME Example 11	COUNTY DISTRICT	COUNTY USE
CASE NUMBER	EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH: YEAR:	

**CASE TYPE: RECIPIENT METHOD “A” USING MBSAC STANDARD
(MINIMUM BASIC STANDARD OF ADEQUATE CARE)**

PART 1:

INSTRUCTIONS:

* **CHILD/SPOUSAL SUPPORT PAYMENTS RECEIVED:** Child support is income to the child, not to the parent or caretaker relative. Divide the \$50 per month child/spousal support deduction by the number of persons for whom the income is intended. Any unused remainder will be prorated among the remaining persons who still have support payments to apply against the deduction.

** **UNEARNED IN-KIND (IKI) INCOME:** Prorate the unearned in-kind income among the persons who receive the income. Example: MFBU of 4 receives free housing. Use in-kind for 4 and each person receives ¼ of the in-kind income. Add an unborn's share of in-kind to the pregnant woman's share. If the pregnant woman is PA/Other PA, and not in the MFBU, give the unborn's share to the father of the unborn if he is in the MFBU.

NOTE: The only deduction applicable to the Section 1931 (b) program is the deduction for Educational Expenses, as provided in Section 50547, Title 22, California Code of Regulations.

ENTER NAME OF EACH MFBU MEMBER (Do not list unborn)	Name Mom	Name Dad	Name Mom's Child	Name Mutual Child	Name Unborn
Per <u>A</u> <u>B</u>	<input checked="" type="checkbox"/> Parent A or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Parent B or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Child of / B	<input checked="" type="checkbox"/> Child of	<input type="checkbox"/> Child of A / B

A. NONEXEMPT UNEARNED INCOME (EXCLUDING DISABILITY-BASED INCOME)

1. Nonexempt Unearned Income: List Sources: OASDI	0	0	300	0	0
2. Net Child/Spousal Support Received. *	0	0	0	0	0
3. In-Kind Income (IKI) **	0	0	0	0	0
4. Income available from PA/other PA (see MC 175-6, line A.4)	0	0	0	0	0
5. Total nonexempt unearned income (add lines 1, 2, 3 and 4)	0	0	300	0	0

CHILD/SPOUSAL SUPPORT AND/OR IN-KIND INCOME COMPUTATIONS:

B. DISABILITY-BASED INCOME

6. Disability-based income: List Source: (Continue to line 7 even if no disability inc.)	0	0	0	0	0
7. Section 1931 (b) \$240 deduction.	\$240	\$240	\$240	\$240	\$240
8. Remaining nonexempt disability-based income (Subtract line 7 from line 6). Enter 0 if neg.	0	0	0	0	0
9. Unused Section 1931 (b) deduction. (If line 6 is 0, enter \$240. Otherwise, subtract line 6 from 7. Enter 0 if negative).	240	240	240	240	240

C. NONEXEMPT EARNED INCOME

10. Nonexempt Earned Income: (Include Sawyer TWC, SDI, and Earned IKI) List Sources:	0	1,840	0	0	0
11. Section 1931(b) deduction from line 9.	240	240	240	240	240

12. Remaining nonexempt earned income (subtract line 11 from line 10).	0	1,600	0	0	0
13. 50% Earned Income Deduct. (1/2 of line 12)	0	800	0	0	0
14. Child Care Deduction.	0	0	0	0	0
15. Other Deductions.	0	0	0	0	0
16. Total Deductions (LINES 13, 14 and 15).	0	800	0	0	0
17. Total net nonexempt earned income (Subtract line 16 from 12).	0	800	0	0	0
D. TOTAL COUNTABLE INCOME					
18. Total countable nonexempt unearned income (LINE 5)	0	0	300	0	0
19. Total countable disability-based income (LINE 8)	0	0	0	0	0
20. Total countable nonexempt earned income (LINE 17)	0	800	0	0	0
21. Income allocated from LTC/B&C person to family members at home (from MC176W, Part B or from MC175-7, line C.2).	0	0	0	0	0
22. Total countable income (+ lines 18,19,20,21)	0	800	300	0	0
E. TOTAL NET COUNTABLE INCOME AFTER OTHER DEDUCTIONS					
23. Court-ordered Child/Spousal support	0	0	0	0	0
24. Income used to determine PA eligibility (MC175-6, Section B)	0	0	0	0	0
25. Other Deductions:	0	0	0	0	0
26. Total Deductions (Add LINES 23, 24, and 25)	0	0	0	0	0
27. Total net countable income (Subtract LINE 26 from LINE 22). Enter this amount on MC 175-4 if no parent in MFBU. If parent in MFBU, continue.	0	800	300	0	0
F. PARENTAL/SPOUSAL (P/S) ALLOCATION COMPUTATION (Skip if no parent in MFBU).					
28. P/S Own needs (subtract \$1 from MBSAC for one person)	389	389			
29. Total unearned in-kind income, income from PA or income allocated from LTC/B&C Spouse (Add LINES 3, 4 and 21)	0	0			
30. Parent's total net nonexempt income (Subtract LINE 29 from LINE 27).	0	800			
31. Parent's net nonexempt income less P/S own needs (Subtract LINE 28 from LINE 30); if negative, enter 0.	0	411			
32. Number of persons for whom Parent A is responsible (MC 175-2). DO NOT COUNT PARENT A.	3				
33. Number of persons for whom Parent B is responsible (MC175-2) DO NOT COUNT PARENT B.		2			
34. Child's natural/adoptive parent – check if Parent A and/or B. (see MC175-2)			<input checked="" type="checkbox"/> A <input type="checkbox"/> B	<input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> B	<input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> B
35. Parent A's allocation to spouse (if any) and natural/adopted children (divide Parent A's line 31 by line 32 and enter in applicable box.) Do not enter under Parent B if unmarried.		0	0	0	0
36. Parent B's allocation to spouse (if any) and natural/adopted children (divide parent B's line 31 by line 33 and enter in applicable box.) Do not enter under Parent A if unmarried.	205.50		0	205.50	0
37. Enter the lesser of either line 28 or 30.	0	389			
38. Parent's total net nonexempt income (add lines 29, 35 or 36, and 37).	205.50	389			
39. Child's total net nonexempt income (add lines 27, 35, and 36) enter on MC175-4.			300	205.50	0

14-65 HHSA (4/00)

SECTION 1931(B) SNEEDE RECIPIENT "A" BUDGET

(4/02)

PAGE 2 OF 3

**SECTION 1931 (b) SNEEDE V. KIZER MINI BUDGET UNIT (MBU) DETERMINATION – RECIPIENT
METHOD “A”**

PART 2:

**SECTION 1931 (b) MBU DETERMINATION – PROPERTY AND
MINIMUM BASIC STANDARD OF ADEQUATE CARE (MBSAC)**

☒ SECTION 1931 (b) MBSAC TEST☐ SECTION 1931 (b) PROPERTY DETERMINATION**INSTRUCTIONS:**

7. Include unborn in the mother's MBU and property limit/MBSAC income level unless mother is married, and only her separate children want Medi-Cal. If Pregnant woman is PA/Other PA, include the unborn in the spouse's or father's MBU.
8. Do Not include an excluded child.
9. Do not list MBU members in more than one MBU.
10. If any MBU has excess property, check to see if Medi-Cal linkage still exists for other family members.
11. Property determinations: enter the allocation for each spouse from MC324, line 29
12. Enter each person's net nonexempt income from lines 38 or 39.

MBU NUMBER <u>1</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Mom	205.50
2. Dad	389
3. Mutual Child	205.50
4. Unborn	0
5.	
6.	
TOTAL =	
800	
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> MBSAC	942
(Check One)	
<input type="checkbox"/> Excess Property – FAIL	
<input type="checkbox"/> Inc. Ineligibility at/or exceeds MBSAC – Property Elig – FAIL	
<input checked="" type="checkbox"/> Inc. Eligible – below MBSAC – Property Eligible – PASS	

MBU NUMBER <u>2</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Mom's Child	300
2.	
3.	
4.	
5.	
6.	
TOTAL =	
300	
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> MBSAC	320
(Check One)	
<input type="checkbox"/> Excess Property – FAIL	
<input type="checkbox"/> Inc. Ineligibility at/or exceeds MBSAC – Property Elig – FAIL	
<input checked="" type="checkbox"/> Inc. Eligible – below MBSAC – Property Eligible – PASS	

MBU NUMBER _____	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input type="checkbox"/> Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL =	
MBU's <input type="checkbox"/> Property limit <input type="checkbox"/> MBSAC	
(Check One)	
<input type="checkbox"/> Excess Property – FAIL	
<input type="checkbox"/> Inc. Ineligibility at/or exceeds MBSAC – Property Elig – FAIL	
<input type="checkbox"/> Inc. Eligible – below MBSAC – Property Eligible – PASS	

MBU NUMBER _____	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input type="checkbox"/> Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL =	
MBU's <input type="checkbox"/> Property limit <input type="checkbox"/> MBSAC	
(Check One)	
<input type="checkbox"/> Excess Property – FAIL	
<input type="checkbox"/> Inc. Ineligibility at/or exceeds MBSAC – Property Elig – FAIL	
<input type="checkbox"/> Inc. Eligible – below MBSAC – Property Eligible – PASS	

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 12: Applicant Minor Parent, Siblings, Senior Parents (No budget example provided)

A deprived minor parent and siblings apply based on the senior parent's unemployment. The minor parent's child is deprived through absence. Senior Dad has \$2,000 per month net nonexempt unearned income. The minor mother has no income.

Section 1931(b) MFBU #1

Senior Mom	\$ 0
Senior Dad	\$2,000
Minor Mom	0
Sibling #1	0
Sibling #2	<u>0</u>
Total	\$2,000
Limit (5)	\$1,663

Section 1931(b) MFBU #2

(different case # than MFBU #1 in
Minor Mom's name)

<Minor Mom>	\$ 0
Minor Mom's Infant	<u>\$ 0</u>
Total	\$ 0
Limit (2)	\$ 938

Only the infant is eligible for Section 1931(b). The other family members in the first MFBU should be evaluated for the MN or the Percent Programs.

In the examples below, < > indicates a person is an ineligible member of the MFBU.

Example 13: Minor Child, Infant and Boyfriend Living with Senior Parents (No budget example provided)

The 16-year-old minor mother and her 17-year-old unemployed boyfriend who is the parent of her child live with her senior parents. The parents are not applying for Medi-Cal nor do they have care and control of the minor mother; however, they are financially responsible for the minor mother and should complete the Statement of Facts. The minor is linked because her infant is deprived. We will assume that there is no in-kind income to the boyfriend. Senior Mom has \$3,090 in earned income. Dad has \$50 unearned income. Use Alternative B and the \$90 deduction for earned income.

Section 1931(b) MFBU #1

<Senior Mom>	\$3,000	net nonexempt
<Senior Dad>	\$ 50	net nonexempt
Minor Mom	<u>\$ 0</u>	
Total	\$3,050	Total
Limit (3)	\$1,180	

Section 1931(b) MFBU #2

(different case # than MFBU #1 in
Minor Mom's name)

<Minor Mom>	\$ 0
Minor Dad	\$ 0
Infant	<u>\$ 0</u>
Total	\$ 0

All the persons in MFBU No. 1 are ineligible. The minor Mom should be evaluated for the MI Program. She has no deprivation to be aided as an MN although care and control is not an issue for the MN Program. Her parents are ineligible members. If she has a SOC, evaluate her for the 100 Percent Program. The minor Dad and the infant are eligible for Section 1931(b). NOTE: Since these are two separate MFBU's, MFBU #1 cannot be redetermined using recipient rules in month two.

MI MFBU #1

<Senior Mom>	\$3,090 (-\$90 = \$3,000)	net nonexempt
<Senior Dad>	\$ 50	net nonexempt
Minor Mom	<u>\$ 0</u>	
Total	\$3,090	
Limit	\$ 934	
SOC	\$2,156	

Minor Mom has a SOC for the MI Program because she is not eligible for the 100 Percent Program (\$1,180).

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 14: Senior Parent Applying for Pregnant Minor and her Unborn (No budget example provided)

Pregnant minor, age 17, and senior mother apply for Medi-Cal. If the senior mother applies for herself and her child, it is assumed that she has care and control. Otherwise, she would be an ineligible member of the MFBU. There is no senior father in the home. There are no other siblings in the household. The senior mother has net nonexempt income of \$700 per month. The minor has \$50 net nonexempt income per month.

Section 1931(b) MFBU

Senior Mother	\$ 700
Minor Mother	\$ 50
<Unborn>	N/A
Total Income	<u>\$ 750</u>
Limit (3)	\$1,180

All are eligible. Assume the baby is born. If the senior mother does not have care and control of both the minor and her baby, she becomes an ineligible member of the MFBU. The senior mother can apply for the MN Program in an MFBU by herself (similar to what would occur if the minor mother were receiving CalWORKs).

Section 1931(b) MFBU #1
(different case # than MFBU
#1 in Minor Mom's name)

Section 1931(b) MFBU #2

MN Program

<Senior Mother>	\$700	<Minor Mother>	\$ 50	Senior Mother	<u>\$ 0</u>
Minor Mother	<u>\$ 50</u>	Infant	<u>\$ 0</u>	Limit	\$600
Total \$750	Total	\$ 50			
Limit \$938	Limit	\$938			

Senior mother may deduct all her income in the MN Program determination because it was used to make the minor mother eligible. She is eligible for no SOC. NOTE: When the minor turns 18, the senior mother may continue to be aided in the MN Program using her daughter as linkage if she is otherwise eligible until the minor reaches age 21. The daughter and grandchild are not in the MFBU with the senior mother as long as they remain eligible for 1931b. This is similar to the budget unit composition if the daughter and grandchild were eligible for CalWORKs.

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 15: Senior Parent with Care and Control of a Deprived Minor and Infant (No budget example provided.)

Same scenario above, but the senior has care and control of both the minor and the infant and the senior's income or property made the minor mother ineligible. Use Alternative B (100 percent of the FPL) for applicants.

Section 1931(b) MFBU #1

Senior mother	\$1,700
Minor mother	\$ 50
Total \$1,750	Total
Limit (2)	\$ 938

Section 1931(b) MFBU #2
(different case # than MFBU #1
in Minor Mom's name)

<Minor mother>	\$ 50
Infant	0
\$ 50	
Limit	\$938

The infant is eligible in MFBU #2. Sneed rules apply to MFBU #1. Mother keeps \$696 and allocates the remainder of \$1,004 to the minor.

Section 1931(b) MBU #1

Senior mother	\$696	parental needs
Limit \$696	Total	
	Limit	

Section 1931(b) MBU #2

Minor mother	\$ 50 + \$1,004
\$1,054	
\$ 469	

The senior mother is potentially eligible for Section 1931(b) if the minor has no SOC. The minor mother is ineligible for Section 1931(b). Evaluate the minor mother for the MN Program.

MN MFBU

(same case # as MFBU #2 above)

Minor Mom	___ 0	(Minor mother's income was used to make her infant eligible above)
Total \$	0	
Limit \$	600	

Minor mother is eligible for the MN Program with no SOC; therefore, the senior mother is eligible. If the minor had a SOC, both should be evaluated for the MN Program and the minor for the Percent Program if she has a SOC as an MN. In month two, determine family as recipients using Alternative A, if any income is earned.

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 16: Recipient Senior Parent with Care and Control, Adult Parent, and Adult Parent's Child (No budget example provided)

A 26-year-old adult parent who does not have care and control of her minor child lives with her minor child and her mother (grandmother of the child). The grandmother has care and control of the minor child. All are being redetermined as recipients after being terminated from CalWORKs. Under the Section 1931(b) Program, a caretaker relative with care and control of a child may be aided even if the adult parent is in the home. If the MFBU has excess income or property, modified Sneed rules apply and only the income and property of the parent is allocated to the child. If the grandmother is ineligible, she is not eligible under the MN Program if the adult parent's child is being aided in Section 1931(b). The MN Program does not allow a caretaker to be aided if the adult parent of a minor child is living in the home. Since the family has earned income, they will be evaluated first under Alternative A.

Section 1931(b) MFBU

Grandmother	\$620 net nonexempt unearned income
Adult Parent	$\$500 - \$240 + \frac{1}{2} = \$130$ net nonexempt earned income
Child	\$ 0
Total	\$750
Limit (3)	\$793

All are eligible for Section 1931(b).

Example 17: Recipient Senior Parent with Care and Control, Adult Parent, and Adult Parent's Child (No budget example provided)

Same example as 16; however, the adult parent has \$1,500 gross earned income using Alternative A which makes the family ineligible for Section 1931(b).

Section 1931(b) MFBU

Grandmother	\$ 620	net nonexempt unearned income
Adult Parent	\$ 1,500	- (\$240+1/2) = \$630 net nonexempt earned income
Child	\$ 0	
Total	\$1,250	
Limit (3)	\$ 793	

Alternative B should now be applied using the \$90 and the 100% FPL limit to determine if this method would be more beneficial. If grandmother had certain types of disability income, the \$240 would also apply. The Sneede computation is postponed pending the results of the Alternative B (100% FPL) determination.

Section 1931(b) MFBU

Grandmother	\$ 620	net nonexempt unearned income
Adult Parent	\$ 1,500	- \$90 = \$1,410 net nonexempt earned income
Child	\$ 0	
Total	\$2,030	
Limit (3)	\$ 1,180	

The family is still ineligible based on the April 1, 2001 limits. Apply Sneede rules for Alternative A.

Section 1931(b) Sneede MBU #1

Grandmother	\$620	net nonexempt unearned
Total	\$620	
Limit (1)	\$390	
	Limit for (2)	

Section 1931(b) Sneede MBU #2

Adult Parent	\$ 1,500	- (\$240+1/2) = \$630
Child	\$ 0	
Total	\$ 630	
	\$ 639	

The adult parent and child in MBU #2 are eligible for Section 1931(b). Determine Sneede MBU #1 again using Alternative B income limits. No \$90 deduction is allowed because Grandmother's income is unearned. No aged, blind, or disabled MN deductions are allowed under the Section 1931(b) program. The \$240 deduction for certain types of disability income is not applicable.

Section 1931(b) Sneede MBU #1

Grandmother	\$ 620	net nonexempt unearned income
Total	\$ 620	
Limit (1)	\$ 696	

Grandmother is eligible. Note: If Grandmother were not eligible, she could not be aided in the MN Program unless she has linkage of her own such as aged, blind, or disabled because the MN Program does not allow a caretaker relative to be aided if there is a parent living in the home regardless of who has care and control. If she were terminated from CalWORKs because the family's earnings were from employment and they had received CalWORKs for three of the last six months, she would be eligible for TMC.

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 18: 20-Year-Old Parent Living with Her Child and Senior Parents (No budget example provided.)

A 20-year-old parent has care and control of her two-year-old child, lives with her senior parents, and all are requesting Medi-Cal as applicants. There is absent parent deprivation for the two-year-old child. The 20-year-old is considered an adult in the Section 1931(b) determination. The senior parents are not in the Section 1931(b) MFBU because they are not caretaker relatives of a Section 1931(b) child.

Section 1931(b) MFBU

20-Year-Old Parent	\$ 900 - \$90 = \$910 net nonexempt earned income
20-Year-Old Parent's Child	\$ 0
Total \$	910
Limit (2)	\$ 938

The 20-year-old parent and her child are eligible for Section 1931(b) based on the April 1, 2001 limits. The senior parents may be aided under the MN Program until the "minor" parent is age 21 if the 20-year-old is deprived by the senior parent's incapacity or unemployment and they are otherwise eligible. The 20-year-old is not in the MFBU with the senior parents.

MN MFBU

Senior Parents

Same scenario, except the 20-year-old applicant has more earned income.

Section 1931(b) MFBU

20-Year-Old Parent	\$ 1,090 - \$90 = \$1,000 net nonexempt earned income
20-Year-Old Parent's Child	\$ 0
Total \$	1,000
Limit \$	938

The 20-year-old and her child are not eligible for Section 1931(b) based on the April 1, 2001 limits. All family members may be evaluated for the MN Program following the minor mother MN/MI MFBU rules since the 20-year-old is still considered a child. Assume the senior parent is incapacitated.

MN MFBU #1

Senior Dad	\$ 650 net unearned income
Senior Mom	\$ 0 income
20-year-old Parent	\$1,000 net earned income
Total \$	1,650 Limit
Limit\$	934

MN MFBU #2

<20-year-old Parent>	\$1,000 net earned income
20-year-old Parent's Child	\$ 0
Total	\$1,000
\$	750

The senior parents and the 20-year-old have a SOC of \$716. Redetermine MFBU #1 using Sneed rules. Mom and Dad are eligible with no SOC. The 20-year-old parent has a \$688 SOC. Evaluate the two-year-old child for the 133 percent program using only the income of her 20-year-old parent (\$1,000) with a family size of two. The two-year-old is eligible for the 133 percent program. If there is no deprivation for the 20-year-old, she may be eligible for the MI Program and the senior parents are ineligible members of the MFBU unless they are aged, blind, or disabled.

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 19: Essential Person (No budget example provided.)

Married couple with no mutual children applies for Medi-Cal. The wife has a separate child. The stepfather requests to be aided as essential person. He may not opt out because his wife wants to be aided; however, he can be an ineligible member of the MFBU if he does not want to be aided. The wife has no income. The child has net income of \$100. The stepfather has \$2,000 net nonexempt income per month.

Section 1931(b)

Stepfather	\$2,000
Mother	\$ 0
Separate Child	<u>\$ 100</u>
Total	\$2,100
Limit	\$1,180

Since the family is ineligible for Section 1931(b), Sneede rules apply. The stepfather keeps \$696 and allocates the remainder to his wife = \$1,304. The mother has no income and allocates nothing to her child.

Fail (FBU 2A)

Section 1931(b) SneedeSection 1931(b) Sneede

<u>MBU #1</u>		<u>MBU #2</u>	
Stepfather	\$696	Separate Child	\$100
Mother	\$0 + \$1,304	Total	<u>\$100</u>
Total	<u>\$2,000</u>	Limit	\$469
Limit	\$938		

The child is eligible; however, the mother and stepfather are not eligible for Section 1931(b) and should be evaluated for the MN and county programs. The stepfather is not eligible for the MN Program as an essential person. NOTE: He may only be aided as an MN if his wife is incapacitated since he has no deprived child.

(FBU 02)

MN

<Stepfather>	\$2,000
Mother	<u>0</u>
Total	\$2,000
Limit	\$ 934

The mother has a share of cost of \$1,066. Redetermine case as recipients in month two using Alternative A, if family has earned income.

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 20: Spouse in Long-Term Care (No budget example provided.)

Mother is disabled and in long-term care. She is in her own MFBU. Father and their mutual two children apply for Medi-Cal. Mom allocates \$400 to her husband. Each child receives \$200 from Social Security. The father has \$890 gross earned income.

Father	\$1,200 (\$400 from Mom + \$890 - \$90)
Child #1 \$	\$ 200
Child #2 \$	<u>\$ 200</u>
Total	\$1,600
Limit	\$1,180

The family is ineligible for Section 1931(b) as applicants. Sneede rules apply. The Father keeps \$696 and allocates the remainder to his children ($\$1,200 - \$696 = \$504 \div 2 = \252)

<u>MBU #1</u>	<u>MBU #2</u>	<u>MBU #3</u>
Father <u>\$696</u>	Child #1 <u>\$200 + \$252</u>	Child #2 <u>\$200 + \$252</u>
Total \$696	Total \$452	Total \$452
Limit \$696	Limit \$469	Limit \$469

All are eligible for Section 1931(b). Note: If LTC Mom allocated income to children who had no other income, that would also become a Sneede case.

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 21: Married Applicants and Children with Earned and Unearned Income

Married parents with two mutual children (assume Dad is incapacitated) are applying for Medi-Cal. Mom earns \$800/month and the father receives \$200/month in Social Security disability income. Child #1 (who is 17 and not in school) has earnings of \$300/month. Child #2 receives \$400/month in Social Security Disability. For purposes of determining the Section 1931 eligibility for applicant's, Dad's \$200 and Child #2's \$400/month in Social Security disability payments are treated as unearned income (the \$240 and one-half deduction does not apply to applicants). Therefore, the father's \$200 and Child #2's \$400 disability income amounts result in the family having \$600 in net unearned income. Subtract the \$90 work expense deduction from Mom's earnings and Child #1's earnings, leaving Mom with \$710 in net earnings and Child #1 with \$210 in net earnings. Add the family's total net earnings (\$920) and the family's total net unearned income (\$600) together to get the family's total net nonexempt income: \$1,520. Compare this to the current Section 1931b income limit for a family of 4: \$1,421 (Alternative B – 100 percent of the FPL).

(FBU AA)

Section 1931(b) MFBU

Mom\$ 710net nonexempt
Dad \$ 200net nonexempt
Child #1\$ \$ 210 net nonexempt
Child #2\$ \$ 400 net nonexempt
Total \$1,520net nonexempt
Limit\$1,421net nonexempt

As applicants, the family is ineligible because their net nonexempt income of \$1,520 exceeds the Section 1931 income limit for the family. Sneede rules would then apply. Mom keeps the \$696 parental needs allocation and divides the remainder of \$14 by 3 = \$4.66. Dad's income is below the parental needs limit; therefore, he keeps the entire \$200. See the Applicant Budget Sheet in the Attachments for this example.

Section 1931(b) Sneede

(FBU 2A) <u>MBU #1</u>	(FBU 2B) <u>MBU #2</u>	(FBU 2C) (Fail) <u>MBU #3</u>
Mother \$696	Child #1\$ \$210 + \$4.66	Child #2\$ \$400 +
\$4.66		
Father <u>\$200</u>	+ \$4.66 Total <u>\$214.66</u>	Total
<u>\$404.66</u>		
Total \$900.66	Limit \$393	Limit \$393
Limit\$938		

Mother, Father, and Child #1 are eligible for Section 1931(b). Evaluate Child #2 for the MN Program.

(FBU 02)
MN Program

MFBU

Child #2\$ \$400
Limit\$600

Child #2 is eligible without a SOC. In month #2, use Alternative A and the \$240 + ½ deductions for recipients to determine if Child #2 is eligible for Section 1931(b). See the worksheet example (a) in the Charts and Forms section.

CASE NAME	COUNTY DISTRICT	COUNTY USE
Example 21		
<input type="checkbox"/> NEW APP. <input type="checkbox"/> REDETERMINATION <input type="checkbox"/> CHANGE <input type="checkbox"/> RETRO ELIG. <input type="checkbox"/> CORRECTION	EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH:	
	YEAR:	

1	Enter unearned income of each MFBU member, then total for MFBU (include nonexempt disability-based income...SSD or private DIB; not TWC or SDI)	TOTAL MFBU UNEARNED INCOME \$ <u>600</u>	Unearned Income MFBU PN# <u>Dad</u> \$ <u>200</u> + Unearned Income MFBU PN# _____ \$ _____ +	Unearned Income MFBU PN# <u>Child #2</u> \$ <u>400</u> + Unearned Income MFBU PN# _____ \$ _____ +
2	<input type="checkbox"/> Educational Exp. Deduction	- \$ <u>0</u>		EXEMPT OR UNUSUAL INCOME (LIST EXEMPT OR UNUSUAL INCOME HERE)
3	<input type="checkbox"/> \$50 Child or Spousal Support Received	- \$ <u>0</u>		
4	Remaining Nonexempt unearned income	BOX 4 =\$ <u>600</u>		

6	<input type="checkbox"/> Dependent Care Deduction	- \$ <u>0</u>	<p style="text-align: center;">County Use</p> <p style="text-align: center;">SHOW INCOME AVERAGING AND APPORTIONMENT HERE</p>
7	Remaining Nonexempt Earned Income	BOX 7 = \$ <u>920</u>	
8	Total Remaining income: Nonexempt Unearned Income and Non exempt earned income (BOXES 4 + 7)	\$ <u>1,520</u>	
9	<input type="checkbox"/> Child/Spousal Support Payments	- \$ <u>0</u>	
10	<input type="checkbox"/> Allocation to Excluded Children	- \$ <u>0</u>	
11	<input type="checkbox"/> Allocation to PA Family Member	± \$ <u>0</u>	
12	Total MFBU net nonexempt income (Rounded down to the nearest dollar)	= \$ <u>1,520</u>	

14-60 HHSA (4/00)			(4/02)
(APPLICANT OR RECIPIENT METHOD "B" BUDGET)			

SECTION 1931 (b) **SNEEDE V. KIZER** NET NONEXEMPT INCOME DETERMINATION AND MINI BUDGET UNIT (MBU)
 DETERMINATION – **APPLICANT or RECIPIENT METHOD “B”**

CASE NAME Example 21	COUNTY DISTRICT	COUNTY USE
CASE NUMBER	EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH:	YEAR:

CASE TYPE: APPLICANT OR RECIPIENT “B” USING FPL INCOME STANDARD

PART 1:

INSTRUCTIONS:

* **CHILD/SPOUSAL SUPPORT PAYMENTS RECEIVED:** Child support is income to the child, not to the parent or caretaker relative. Divide the \$50 per month child/spousal support deduction by the number of persons for whom the income is intended. Any unused remainder will be prorated among the remaining persons who still have support payments to apply against the deduction.

** **UNEARNED IN-KIND (IKI) INCOME:** Prorate the unearned in-kind income among the persons who receive the income. Example: MFBU of 4 receives free housing. Use in-kind for 4 and each person receives ¼ of the in-kind income. Add an unborn's share of in-kind to the pregnant woman's share. If the pregnant woman is PA/Other PA, and not in the MFBU, give the unborn's share to the father of the unborn if he is in the MFBU.

NOTE: The only deduction applicable to the Section 1931 (b) program is the deduction for Educational Expenses, as provided in Section 50547, Title 22, California Code of Regulations.

ENTER NAME OF EACH MFBU MEMBER (Do not list unborns)	Name Mom	Name Dad	Name Child #1	Name Child #2	Name
Person Type	<input checked="" type="checkbox"/> Parent A or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Parent B or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Child of A / B	<input checked="" type="checkbox"/> Child of A / B	<input type="checkbox"/> Child of A / B

A. NONEXEMPT UNEARNED INCOME (EXCLUDING DISABILITY-BASED INCOME)

1. Nonexempt Unearned Income: List Sources:					
Unearned?	0	0	0	0	
2. Net Child/Spousal Support Received. *	0	0	0	0	
3. In-Kind Income (IKI) **	0	0	0	0	
4. Income available from PA/other PA (see MC 175-6, line A.4)	0	0	0	0	
5. Total nonexempt unearned income (add lines 1, 2, 3 and 4)	0	0	0	0	

CHILD/SPOUSAL SUPPORT AND/OR IN-KIND INCOME COMPUTATIONS:

B. DISABILITY-BASED INCOME

6. Disability-based income: List Source:	0	200	0	400	
--	---	-----	---	-----	--

C. NONEXEMPT EARNED INCOME: Include “Sawyer” TWC, SDI, and earned IKI

7. Nonexempt Earned Income (Employment)	800	0	300	0	
8. \$90 Work expense deduction.	\$90	\$90	\$90	\$90	\$90
9. Remaining nonexempt earned income (subtract line 8 from line 7)	710	0	210	0	
10. Child Care Deduction.	0	0	0	0	
11. Other Deductions.	0	0	0	0	

12. Total Deductions. (ADD LINES 10 & 11)	0	0	0	0	
13. Total Net nonexempt earned income (SUBTRACT LINE 12 FROM 9).	710	0	210	0	
D. TOTAL COUNTABLE INCOME					
14. Total Countable nonexempt unearned income (LINE 5).	0	0	0	0	
15. Total Countable disability-based income (LINE 6).	0	200	0	400	
16. Total Countable nonexempt earned income (LINE 13).	710	0	210	0	
17. Income allocated from LTC/B&C person to family members at home (from MC176W, Part B, or from MC175-7, line C.2).	0	0	0	0	
18. Total countable income (Lines 14, 15, 16, 17)	710	200	210	400	
E. TOTAL NET COUNTABLE INCOME AFTER OTHER DEDUCTIONS					
19. Court-ordered child support or alimony.	0	0	0	0	
20. Income used to determine PA eligibility (MC175-6, line B.3 or B.4).	0	0	0	0	
21. Other Deductions:	0	0	0	0	
22. Total Deductions (LINES 19, 20, 21).	0	0	0	0	
23. Total Net countable income (subtract line 22 from line 18). Enter this amount on MC 175-4 if no parent in MFBU. If parent in MFBU, continue.	710	200	210	400	
F. PARENTAL/SPOUSAL (P/S) ALLOCATION COMPUTATION (Skip if no parent in MFBU)					
24. P/S own needs (FPL for 1)	696	696			
25. Total unearned in-kind income, income from PA or income allocated from LTC/B&C spouse (Add lines 3, 4 and 17).	0	0			
26. Parent's total net nonexempt income (Subtract line 25 from line 23).	710	200			
27. Parent's net nonexempt income less P/S allocation (Subtract line 24 from line 26); if negative, enter 0.	14	0			
28. Number of persons for whom Parent A is responsible (MC 175-2, Section B). DO NOT COUNT PARENT A.	3				
29. Number of persons for whom Parent B is responsible (MC 175-2, Section B). DO NOT COUNT PARENT B.		3			
30. Child's natural/adoptive parent – check if Parent A and/or Parent B (see MC 175-2).			<input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> B	<input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> B	<input type="checkbox"/> A <input type="checkbox"/> B
31. Parent A's allocation to spouse (if any) and natural/adopted children (divide parent A's line 27 by line 28 and enter in applicable box). Do not enter under Parent B if unmarried.		4.66	4.66	4.66	
32. Parent B's allocation to spouse (if any) and natural/adopted children (divide parent B's line 27 by line 29 and enter in applicable box.). Do not enter under Parent A if unmarried.	0		0	0	
33. Enter the lesser of either line 24 or 26	696	200			
34. Parent's total net nonexempt income (add lines 25, 31 or 32, and line 33)	696	204.66			
35. Child's total net nonexempt income (add lines 23, 31 and 32) enter on MC175-4.			214.66	404.66	

14-66 HHSA (4/00)

1931(B) SNEEDE APPLICANT OR RECIPIENT "B" BUDGET

(4/02)

PAGE 2 OF 3

**SECTION 1931 (b) SNEEDE V. KIZER MINI BUDGET UNIT (MBU) DETERMINATION – APPLICANT
OR RECIPIENT METHOD “B”**

PART 2:	
SECTION 1931 (b) MBU DETERMINATION – PROPERTY AND FEDERAL POVERTY LEVEL INCOME (FPL)	
<input checked="" type="checkbox"/> SECTION 1931 (b) FPL TEST	<input type="checkbox"/> SECTION 1931 (b) PROPERTY DETERMINATION
INSTRUCTIONS: 7. Include unborn in the mother's MBU and property limit/FPL income level unless mother is married, and only her separate children want Medi-Cal. If pregnant woman is PA/Other PA, include the unborn in the spouse's or father's MBU. 8. Do Not include an excluded child. 9. Do not list MBU members in more than one MBU. 10. If any MBU has excess property, check to see if Medi-Cal linkage still exists for other family members. 11. Property determinations: enter the allocation for each spouse from MC324, line 29 12. Enter each person's net nonexempt income from lines 38 or 39.	

MBU NUMBER <u>1</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Mom	696
2. Dad	204.66
3.	
4.	
5.	
6.	
TOTAL =	
	900.66
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	938
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input checked="" type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER <u>2</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Child #1	214.66
2.	
3.	
4.	
5.	
6.	
TOTAL =	
	214.66
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	393
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input checked="" type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER <u>3</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input type="checkbox"/> Income
1. Child #2	404.66
2.	
3.	
4.	
5.	
6.	
TOTAL =	
	404.66
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	393
(Check One) <input type="checkbox"/> Excess Property – FAIL <input checked="" type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER _____	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input type="checkbox"/> Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL =	
MBU's <input type="checkbox"/> Property limit <input type="checkbox"/> FPL	
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

Worker Name/No. _____

Income Recipient Child #2

TOTAL (if applicable)

Child #2 \$400 (SSA Disability)
 -600 (MN)
 0 SOC

Day(s) of the Month Paid: _____

Day(s) of the Month Paid: _____

UIB	\$ _____	x	2.167	=	\$ _____
DIB	\$ _____	x	2.167	=	\$ _____
	\$ _____	x	_____	=	\$ _____
	\$ _____	x	_____	=	\$ _____

(File: Financial folder) (7/88)

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 22: Unmarried Parent Working 100 Hours or More (Applicant)

Unmarried Mom, Dad, their mutual eight-month-old child, and Mom's separate child (age four) apply for Medi-Cal. Dad is incapacitated. Mom works part time and has \$690 earned income and \$700 retirement unearned income. Dad has \$500 unearned income. The children have no income.

(MFBU)

Section 1931(b) Determination

Mom's net nonexempt income	\$1,300	(\$690-\$90+\$700)
Dad's net nonexempt income	500	
Mutual child	0	
Mom's child	0	
Total income	\$1,800	
Limit for 4	\$1,421	

Since the family is above the Section 1931(b) income limit and the couple is not married, Sneed rules apply. We will assume they are property eligible.

Mom's income	\$1,300	Mom's Separate Child	\$ 0	Dad's income	\$500
Parental needs	- 696	Allocation from Mom	302	Parental Needs	- 696
Total \$ 604	Total	\$302	Allocation	0	
Allocation ÷ 2 =	\$ 302				

Mutual Child's income	\$ 0
Allocation from Mom	302
Allocation from Dad	0
Total	\$302

(FBU 2A)		(FBU 2B)	
<u>MBU #1</u>	<u>MBU #2</u>	<u>MBU #3</u>	
Mom \$696	Mutual Child \$302	Dad \$500	
Mom's Child \$302	Total \$393	Total \$500	
Total \$998	Limit \$393	Limit \$696	
Limit \$938			
(Fails)			

Mom and her separate child fail to pass Section 1931(b). They should be evaluated for the MN Program. The mutual child and Dad pass Section 1931(b).

(FBU 02)
MN Program

Mom \$1,300 - \$302 (Allocation used for Section 1931(b) Mutual Child)
Separate Child 0
Total 998
Limit for 2 750
SOC \$248

Mom and her separate child have a SOC of \$248 in month one. Note: An unmarried parent may not deduct any income if their income was used to make the other parent eligible for Section 1931(b). Evaluate the separate child for the 133 Percent Program. Only the income of Mom and the separate child is used.

(FBU 56)
133 Percent Program

Mom \$1,300
Dad N/A
Separate child 0
Mutual child N/A
Total \$1,300
Limit for 4 \$1,890

Mom's separate child is eligible for the 133 Percent Program in month one. In month two, the family was evaluated as recipients (Alternative A).

Section 1931(b) Determination

Mom's net nonexempt income	\$ 925 (\$690 - \$240 + $\frac{1}{2}$ + \$700)
Dad's net nonexempt income	500
Mutual child	0
Mom's child	<u>0</u>
Total income	\$1,425
Limit for 4	\$ 942

SneeDe rules apply.

Mom's income	\$925	Mom's Separate Child	\$ 0	Dad's income	\$500
Parental needs	<u>- 389</u>	Allocation from Mom	<u>268</u>	Parental Needs	<u>- 389</u>
Total \$536	Total	\$268	Allocation ÷ 1	\$111	
Allocation ÷ 2 =	\$268				

Mutual Child's income	\$ 0
Allocation from Mom	\$268
Allocation from Dad	<u>\$111</u>
Total	\$379

Example 22 continued

<u>MBU #1</u>	(FBU 2B) <u>MBU #2</u>	<u>MBU #3</u>
Mom \$389 Mutual Child	\$379 Dad	\$389
Mom's Child <u>\$268</u>	Total <u>\$379</u>	Total <u>\$389</u>
Total \$657 Limit	\$265 Limit	\$390
Limit \$639		
(Fails)	(Fails)	

Dad is the only person who passes under Alternative A in month two. The family is evaluated under Alternative B (100% FPL). Assume that there has been no change in income; therefore, Dad and the mutual child pass Section 1931(b), Mom's separate child is eligible under the 133 Percent Program and Mom has a SOC of \$248.

Five months later Mom takes a full time job with a net nonexempt earned income of \$1,500 and she is working over 100 hours. Dad is no longer incapacitated and has \$500 net nonexempt earned income. Mom is determined to be the PWE. Because Mom is not a recipient of the Section 1931(b) Program for deprivation purposes, the U-Parent test applies. Note: If Mom had been unemployed at the time of application and unemployment was established as the basis for the child's deprivation rather than Dad's incapacity, Mom could have worked 100 hours or more without the U-Parent test.

U-Parent Test

Mom \$1,500 net nonexempt earned income
 Dad \$500 net nonexempt earned income
 Total \$2,000
 Limit for 4 \$1,421

Although Mom and Dad failed the U-Parent test, Mom still has deprivation because her separate child has an absent parent; however, Dad and the mutual child have no deprivation. Dad may not be an essential person because he is not married. Mom and her separate child are reevaluated for Section 1931(b) as recipients for income purposes. Dad and the mutual child are ineligible members of the MFBU. Assume Mom and her separate child are eligible for Section 1931(b). Dad has no linkage. He and the mutual child are eligible for TMC because they were terminated from Section 1931(b) due to increased hours of employment (loss of deprivation). If Mom and her child become ineligible for Section 1931(b) for increased earnings, they will be eligible for TMC.

Note: To be eligible for Section 1931(b), a parent must have at least one deprived child in a zero SOC Program. In Sneede situations where the MFBU fails to pass Section 1931(b) and the recipient parent's or parent's MBU passes using only one Alternative, but not the other Alternative, the allocated amount to the children which was used to establish the parent(s) eligibility may not be changed. Alternative A and B may be used for the other MBU's using the allocation which made the parents eligible. If the parent(s) pass or fail using either Alternative, the most advantageous allocation may be used to determine eligibility for the children.

SECTION 1931 (b) **APPLICANT AND RECIPIENT** BUDGET FORM: FOR DETERMINING NET NON-EXEMPT INCOME AND SECTION 1931 (b) INCOME ELIGIBILITY FOR **APPLICANTS**, AND FOR **RECIPIENTS UNDER ALTERNATIVE METHOD B**

CASE NAME Example 22 "Month One"			COUNTY DISTRICT	COUNTY USE
<input type="checkbox"/> NEW APP. <input type="checkbox"/> REDETERMINATION <input type="checkbox"/> CHANGE <input type="checkbox"/> RETRO ELIG. <input type="checkbox"/> CORRECTION			EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH: YEAR:	

Name of MFBU PN# _____ Mom	Name of MFBU PN# _____	Other Coverage
Name of MFBU PN# _____ Dad	Name of MFBU PN# _____	
Name of MFBU PN# _____ Mutual Child	Name of MFBU PN# _____	
Name of MFBU PN# _____ Separate Child	Name of MFBU PN# _____	
Name of MFBU PN# _____	Name of MFBU PN# _____	

1	Enter unearned income of each MFBU member, then total for MFBU (include nonexempt disability-based income...SSD or private DIB; not TWC or SDI)	TOTAL MFBU UNEARNED INCOME \$ <u>1,200</u>	Unearned Income MFBU PN# <u>Mom</u> \$ <u>700</u> +	Unearned Income MFBU PN# <u>Dad</u> \$ <u>500</u> +
2	<input type="checkbox"/> Educational Exp. Deduction	- \$ <u>0</u>	Unearned Income MFBU PN# _____ \$ _____ +	Unearned Income MFBU PN# _____ \$ _____ +
3	<input type="checkbox"/> \$50 Child or Spousal Support Received	- \$ <u>0</u>	EXEMPT OR UNUSUAL INCOME (LIST EXEMPT OR UNUSUAL INCOME HERE) Mom \$700 'Retirement' Dad \$500 'UIB'	
4	Remaining Nonexempt unearned income	BOX 4 = \$ <u>1,200</u>		
5	Enter earnings of each MFBU member, subtract \$90 WRE from each, then total remainders for MFBU. (Remember to include TWC-as appropriate, & SDI)	Total MFBU Earnings: \$ <u>600</u>	Earnings, etc. of PN# <u>Mom</u> \$ <u>690</u> - \$ 90 WRE = <u>600</u>	Earnings, etc. of PN# _____ \$ _____ - \$ 90 WRE = _____
6	<input type="checkbox"/> Dependent Care Deduction	- \$ <u>0</u>	County Use SHOW INCOME AVERAGING AND APPORTIONMENT HERE	
7	Remaining Nonexempt Earned Income	BOX 7 = \$ <u>600</u>		
8	Total Remaining income: Nonexempt Unearned Income and Non exempt earned income (BOXES 4 + 7)	\$ <u>1,800</u>		
9	<input type="checkbox"/> Child/Spousal Support Payments	- \$ <u>0</u>		
10	<input type="checkbox"/> Allocation to Excluded Children	- \$ <u>0</u>		
11	<input type="checkbox"/> Allocation to PA Family Member	± \$ <u>0</u>		
12	Total MFBU net nonexempt income (Rounded down to the nearest dollar)	= \$ <u>1,800</u>		
13	1931 (b) FPL INCOME LIMIT FOR FAMILY	\$ <u>1,421</u>	(Enter 100% Income Limit for Appropriate Family Size Here)	
	IF INCOME FROM LINE 12 IS LESS THAN OR EQUAL TO LIMIT FROM LINE 13, FAMILY IS INCOME ELIGIBLE	<input type="checkbox"/> ELIGIBLE	<input checked="" type="checkbox"/> NOT ELIGIBLE: IF NO SNEEDE-ELIGIBLE CLASS MEMBER, EVALUATE FOR OTHER MEDI-CAL PROGRAMS, IF SNEEDE-ELIGIBLE CLASS MEMBER, EVALUATE FOR 1931(B) UNDER SNEEDE.	

Eligibility Worker Signature:	Worker Number	Computation Date	County Use
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SECTION 1931 (b) **SNEEDE V. KIZER** NET NONEXEMPT INCOME DETERMINATION AND MINI BUDGET UNIT (MBU)
 DETERMINATION – **APPLICANT or RECIPIENT METHOD “B”**

CASE NAME Example 22 “Month One”	COUNTY DISTRICT	COUNTY USE
CASE NUMBER	EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH:	YEAR:

CASE TYPE: APPLICANT OR RECIPIENT “B” USING FPL INCOME STANDARD

PART 1:

INSTRUCTIONS:

* **CHILD/SPOUSAL SUPPORT PAYMENTS RECEIVED:** Child support is income to the child, not to the parent or caretaker relative. Divide the \$50 per month child/spousal support deduction by the number of persons for whom the income is intended. Any unused remainder will be prorated among the remaining persons who still have support payments to apply against the deduction.

** **UNEARNED IN-KIND (IKI) INCOME:** Prorate the unearned in-kind income among the persons who receive the income. Example: MFBU of 4 receives free housing. Use in-kind for 4 and each person receives ¼ of the in-kind income. Add an unborn’s share of in-kind to the pregnant woman’s share. If the pregnant woman is PA/Other PA, and not in the MFBU, give the unborn’s share to the father of the unborn if he is in the MFBU.

NOTE: The only deduction applicable to the Section 1931 (b) program is the deduction for Educational Expenses, as provided in Section 50547, Title 22, California Code of Regulations.

ENTER NAME OF EACH MFBU MEMBER (Do not list unborns)	Name Mom	Name Dad	Name Mutual Child	Name Separate Child	Name
Person Type	<input checked="" type="checkbox"/> Parent A or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Parent B or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Child of A / B	<input checked="" type="checkbox"/> Child of A / B	<input type="checkbox"/> Child of A / B

A. NONEXEMPT UNEARNED INCOME (EXCLUDING DISABILITY-BASED INCOME)

1. Nonexempt Unearned Income: List Sources: Retirement, UIB	700	500	0	0	
2. Net Child/Spousal Support Received. *	0	0	0	0	
3. In-Kind Income (IKI) **	0	0	0	0	
4. Income available from PA/other PA (see MC 175-6, line A.4)	0	0	0	0	
5. Total nonexempt unearned income (add lines 1, 2, 3 and 4)	700	500	0	0	

CHILD/SPOUSAL SUPPORT AND/OR IN-KIND INCOME COMPUTATIONS:

B. DISABILITY-BASED INCOME

6. Disability-based income: List Source:	0	0	0	0	
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C. NONEXEMPT EARNED INCOME: Include “Sawyer” TWC, SDI, and earned IKI

7. Nonexempt Earned Income (Employment)	690	0	0	0	
8. \$90 Work expense deduction.	\$90	\$90	\$90	\$90	\$90
9. Remaining nonexempt earned income (subtract line 8 from line 7)	600	0	0	0	
10. Child Care Deduction.	0	0	0	0	
11. Other Deductions.	0	0	0	0	

12. Total Deductions. (ADD LINES 10 & 11)	0	0	0	0	
13. Total Net nonexempt earned income (SUBTRACT LINE 12 FROM 9).	600	0	0	0	
D. TOTAL COUNTABLE INCOME					
14. Total Countable nonexempt unearned income (LINE 5).	700	500	0	0	
15. Total Countable disability-based income (LINE 6).	0	0	0	0	
16. Total Countable nonexempt earned income (LINE 13).	600	0	0	0	
17. Income allocated from LTC/B&C person to family members at home (from MC176W, Part B, or from MC175-7, line C.2).	0	0	0	0	
18. Total countable income (Lines 14, 15, 16, 17)	1,300	500	0	0	
E. TOTAL NET COUNTABLE INCOME AFTER OTHER DEDUCTIONS					
19. Court-ordered child support or alimony.	0	0	0	0	
20. Income used to determine PA eligibility (MC175-6, line B.3 or B.4).	0	0	0	0	
21. Other Deductions:	0	0	0	0	
22. Total Deductions (LINES 19, 20, 21).	0	0	0	0	
23. Total Net countable income (subtract line 22 from line 18). Enter this amount on MC 175-4 if no parent in MFBU. If parent in MFBU, continue.	1,300	500	0	0	
F. PARENTAL/SPOUSAL (P/S) ALLOCATION COMPUTATION (Skip if no parent in MFBU)					
24. P/S own needs (FPL for 1)	696	696			
25. Total unearned in-kind income, income from PA or income allocated from LTC/B&C spouse (Add lines 3, 4 and 17).	0	0			
26. Parent's total net nonexempt income (Subtract line 25 from line 23).	1,300	500			
27. Parent's net nonexempt income less P/S allocation (Subtract line 24 from line 26); if negative, enter 0.	604	0			
28. Number of persons for whom Parent A is responsible (MC 175-2, Section B). DO NOT COUNT PARENT A.	2				
29. Number of persons for whom Parent B is responsible (MC 175-2, Section B). DO NOT COUNT PARENT B.		2			
30. Child's natural/adoptive parent – check if Parent A and/or Parent B (see MC 175-2).			<input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> B	<input checked="" type="checkbox"/> A <input type="checkbox"/> B	<input type="checkbox"/> A <input type="checkbox"/> B
31. Parent A's allocation to spouse (if any) and natural/adopted children (divide parent A's line 27 by line 28 and enter in applicable box). Do not enter under Parent B if unmarried.		0	302	302	
32. Parent B's allocation to spouse (if any) and natural/adopted children (divide parent B's line 27 by line 29 and enter in applicable box.). Do not enter under Parent A if unmarried.	0		0	0	
33. Enter the lesser of either line 24 or 26	696	500			
34. Parent's total net nonexempt income (add lines 25, 31 or 32, and line 33)	696	500			
35. Child's total net nonexempt income (add lines 23, 31 and 32) enter on MC175-4.			302	302	

14-66 HHSA (4/00)

1931(B) SNEEDE APPLICANT OR RECIPIENT "B" BUDGET

(4/02)

PAGE 2 OF 3

SECTION 1931 (b) **SNEEDE V. KIZER** MINI BUDGET UNIT (MBU) DETERMINATION – **APPLICANT** **OR RECIPIENT METHOD “B”**

PART 2:

SECTION 1931 (b) MBU DETERMINATION – PROPERTY AND FEDERAL POVERTY LEVEL INCOME (FPL)

☒ SECTION 1931 (b) FPL TEST☐ SECTION 1931 (b) PROPERTY DETERMINATION**INSTRUCTIONS:**

1. Include unborn in the mother's MBU and property limit/FPL income level unless mother is married, and only her separate children want Medi-Cal. If pregnant woman is PA/Other PA, include the unborn in the spouse's or father's MBU.
2. Do Not include an excluded child.
3. Do not list MBU members in more than one MBU.
4. If any MBU has excess property, check to see if Medi-Cal linkage still exists for other family members.
5. Property determinations: enter the allocation for each spouse from MC324, line 29
6. Enter each person's net nonexempt income from lines 38 or 39.

MBU NUMBER <u>1</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Mom	696
2. Separate Child	302
3.	
4.	
5.	
6.	
TOTAL =	998
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	938
(Check One) <input type="checkbox"/> Excess Property – FAIL <input checked="" type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER <u>2</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Mutual Child	302
2.	
3.	
4.	
5.	
6.	
TOTAL =	302
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	393
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input checked="" type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER <u>3</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Dad	500
2.	
3.	
4.	
5.	
6.	
TOTAL =	500
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> FPL	696
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input checked="" type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

MBU NUMBER _____	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input type="checkbox"/> Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL =	
MBU's <input type="checkbox"/> Property limit <input type="checkbox"/> FPL	
(Check One) <input type="checkbox"/> Excess Property – FAIL <input type="checkbox"/> Inc. Ineligibility exceeds FPL – Property Elig – FAIL <input type="checkbox"/> Inc. Eligible – at or below FPL – Property Eligible – PASS	

Case Name Example 22 "Month One"
Case Number _____
Worker Name/No. _____

Budget Eff. Mo/Yr _____

Computation Date _____

Income Recipient _____		NOTE: Use a separate form for each person with Income.																																																																			
A. DOCUMENTATION OF INCOME <table style="width: 100%;"> <thead> <tr> <th style="text-align: left; width: 40%;"><u>Date Received</u></th> <th style="text-align: right; width: 20%;"><u>Amount</u></th> <th style="width: 40%;"></th> </tr> </thead> <tbody> <tr> <td>Mom</td> <td style="text-align: right;">\$ 998</td> <td> </td> </tr> <tr> <td>Separate Child</td> <td style="text-align: right;">\$ 0</td> <td></td> </tr> <tr><td>_____</td><td>\$ _____</td><td></td></tr> <tr><td>_____</td><td>\$ _____</td><td></td></tr> <tr><td>_____</td><td>\$ _____</td><td></td></tr> <tr><td>_____</td><td>\$ _____</td><td></td></tr> <tr><td>_____</td><td>\$ _____</td><td></td></tr> <tr><td>_____</td><td>\$ _____</td><td></td></tr> <tr><td>_____</td><td>\$ _____</td><td></td></tr> <tr><td>_____</td><td>\$ _____</td><td></td></tr> <tr><td>_____</td><td>\$ _____</td><td></td></tr> <tr><td>_____</td><td>\$ _____</td><td></td></tr> <tr><td>_____</td><td>\$ _____</td><td></td></tr> <tr><td>_____</td><td>\$ _____</td><td></td></tr> <tr><td>_____</td><td>\$ _____</td><td></td></tr> <tr> <td>TOTAL (if applicable)</td> <td style="text-align: right;">\$ 998</td> <td></td> </tr> </tbody> </table>		<u>Date Received</u>	<u>Amount</u>		Mom	\$ 998		Separate Child	\$ 0		_____	\$ _____		_____	\$ _____		_____	\$ _____		_____	\$ _____		_____	\$ _____		_____	\$ _____		_____	\$ _____		_____	\$ _____		_____	\$ _____		_____	\$ _____		_____	\$ _____		_____	\$ _____		_____	\$ _____		TOTAL (if applicable)	\$ 998		BUDGET METHOD(S): <input type="checkbox"/> Actual <input type="checkbox"/> Apportioned <input type="checkbox"/> Fluctuating <hr/> <p style="text-align: center;">COMPUTATION & NOTES</p> <p style="text-align: right;">Allocation used for 1931B SneeDe</p> <table style="margin-left: auto; margin-right: auto;"> <tr> <td>Mom</td> <td style="text-align: right;">\$998</td> <td>(690 - 90 WRE + 700 - 302)</td> </tr> <tr> <td>Separate Child</td> <td style="text-align: right;">+ 0</td> <td></td> </tr> <tr> <td></td> <td style="text-align: right;">\$998</td> <td>TOTAL</td> </tr> <tr> <td></td> <td style="text-align: right;">-750</td> <td>MN</td> </tr> <tr> <td></td> <td style="text-align: right;">\$248</td> <td>SOC</td> </tr> </table> Separate Child < 6 yrs See 14-11 for 133% Program Determination		Mom	\$998	(690 - 90 WRE + 700 - 302)	Separate Child	+ 0			\$998	TOTAL		-750	MN		\$248	SOC
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1. EARNED INCOME PATTERN: <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Other (list) <input type="checkbox"/> Bi-Weekly (Every other week) <input type="checkbox"/> Semi-Monthly (Twice a month) Day of the Week Paid: _____ Day(s) of the Month Paid: _____		2. UNEARNED INCOME PATTERN: <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Other (list) <input type="checkbox"/> Bi-Weekly (Every other week) <input type="checkbox"/> Semi-Monthly (Twice a month) Day of the Week Paid: _____ Day(s) of the Month Paid: _____																																																																			
B. APPORTIONED INCOME 1. Earned <table style="width: 100%; margin-top: 10px;"> <tr><td>\$ _____ x 2 = \$ _____</td></tr> <tr><td>\$ _____ x 2.167 = \$ _____</td></tr> <tr><td>\$ _____ x 4.33 = \$ _____</td></tr> <tr><td>\$ _____ x ____ = \$ _____</td></tr> </table> 2. Unearned (UIB, DIB, WBA, (WEEKLY BENEFIT AMOUNT) x 2 = Bi-Weekly amount usually issued). <table style="width: 100%; margin-top: 10px;"> <tr><td>UIB \$ _____ x 2.167 = \$ _____</td></tr> <tr><td>DIB \$ _____ x 2.167 = \$ _____</td></tr> <tr><td>\$ _____ x ____ = \$ _____</td></tr> <tr><td>\$ _____ x ____ = \$ _____</td></tr> </table>		\$ _____ x 2 = \$ _____	\$ _____ x 2.167 = \$ _____	\$ _____ x 4.33 = \$ _____	\$ _____ x ____ = \$ _____	UIB \$ _____ x 2.167 = \$ _____	DIB \$ _____ x 2.167 = \$ _____	\$ _____ x ____ = \$ _____	\$ _____ x ____ = \$ _____	 <div style="margin-bottom: 10px;">MFBU TOTAL EARNED INCOME \$ _____</div> <div style="margin-bottom: 10px;">MFBU TOTAL UNEARNED INCOME \$ _____</div> <div>(File: Financial folder) (7/88)</div>																																																											
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Worker Name: _____
Date: _____

SPECIAL (100, 133 OR 200) % PROGRAM ELIGIBILITY WORKSHEET *

CASE NAME: <u>Example 22 "Month One"</u>		CASE NUMBER: _____		
Evaluation for:	Month/Year			
Separate Child	Person(s)/Age	4		
Number in MFBU		4		
A. BUDGET COMPUTATION				
Net nonexempt income from MC 176/278F:		1,300		
ABD deductions if previously allowed				
	+			
Health insurance premiums if previously allowed				
	+			
Adjusted net nonexempt income		=		
B. <u>133</u> (ENTER 100, 133, OR 200) % PROGRAM EVALUATION				
Maintenance Need Level (MNL)	\$	1,100		
<u>133</u> Poverty Level	\$	1,890		
DOES ADJUSTED NET NONEXEMPT INCOME EXCEED MAINTENANCE NEED LEVEL BUT <u>NOT</u> EXCEED THE EVALUATED % POVERTY LEVEL?				
YES: Eligible, grant the % case, mark (✓)		✓		
NO: Not eligible*, mark an (X).				

Aid Types For 200% (Income Disregard) Program

Recipient Type (J-Line)	Income Disregard Program	Asset Waiver Provision
"Citizen" Pregnant Woman	440	44W
"OBRA" Pregnant Woman	480	48W
"Citizen" Infant Up To 1 Year	470	47W
"OBRA" Infant Up To 1 Year	690	69W
B-Line Aid Type	MB2	MBN (No QSR)**

* There is no need to set up a % case if the MFBU's net nonexempt income is less than the MNL. A person eligible for Medi-Cal with a SOC (or property ineligible pregnant woman) and potentially eligible under a % Program shall be evaluated for eligibility under that % Program. If not eligible, the ET will keep a copy of this evaluation in the Medi-Cal case. No need to set up a separate % case or send a % denial NOA unless the client specifically applies for the % Program.

** Use only when there is no other Medi-Cal case active.

SECTION 1931 (b) **RECIPIENT** BUDGET FORM: FOR DETERMINING NET NONEXEMPT INCOME AND SECTION 1931 (b) INCOME ELIGIBILITY FOR **RECIPIENTS UNDER ALTERNATIVE METHOD A**

CASE NAME Example 22 "Month Two"		COUNTY DISTRICT	COUNTY USE
<input type="checkbox"/> NEW APP. <input type="checkbox"/> REDETERMINATION <input type="checkbox"/> CHANGE <input type="checkbox"/> RETRO ELIG. <input type="checkbox"/> CORRECTION		EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH: YEAR:	
Name of MFBU PN#: _____ Mom		Name of MFBU PN#: _____	
Name of MFBU PN#: _____ Dad		Name of MFBU PN#: _____	
Name of MFBU PN#: _____ Mutual Child		Name of MFBU PN#: _____	
Name of MFBU PN#: _____ Separate Child		Name of MFBU PN#: _____	
Name of MFBU PN#: _____		Name of MFBU PN#: _____	
		Other Coverage	

1	Enter unearned income of each MFBU member, then total for MFBU (do not include nonexempt disability-based income... No SSA Dis., DIB, TWC or SDI)	TOTAL MFBU UNEARNED INCOME \$ <u>1,200</u>	Unearned Inc. MFBU PN# <u>Mom</u> \$ <u>700</u> +	Unearned Inc. MFBU PN# <u>Dad</u> \$ <u>500</u> +
2	<input type="checkbox"/> Educational Exp. Deduction	- \$ <u>0</u>	Unearned Inc. MFBU PN# _____	Unearned Inc. MFBU PN# _____
3	<input type="checkbox"/> \$50 Child or Spousal Support Received	- \$ <u>0</u>	\$ _____ +	\$ _____ +
4	Remaining Nonexempt Unearned Income	BOX 4 = \$ <u>1,200</u>	LIST EXEMPT INCOME OR SHOW INCOME AVERAGING AND APPORTIONMENT HERE Mom \$700 'Retirement' Dad \$500 'UIB'	
5	Enter Unearned Disability-Based Income (SSD/DIB) for each MFBU member, then total for MFBU	Total MFBU Disability-Based Income: \$ <u>0</u>	SSD/DIB of MFBU PN# _____ \$ _____ +	SSD/DIB of MFBU PN# _____ \$ _____ +
6	\$ 240 Deduction	- \$240	SSD/DIB of MFBU PN# _____ \$ _____ +	SSD/DIB of MFBU PN# _____ \$ _____ +
7	Remaining Nonexempt Disability-Based Income (SSD/DIB) (If deduction exceeds disability-based income, enter 0)	BOX 7 = \$ <u>0</u>	7A Unused \$ 240 (lines 6-5; if negative enter 0) \$ 240 (Unused \$240)	
8	Enter Earnings, TWC-if appropriate, and SDI for up to two MFBU members, then total for MFBU (If 3 or more persons with this income, skip lines 8 & 9 and proceed to worksheet for 3+ earners)	Total MFBU Earnings, TWC & SDI: \$ <u>690</u>	Earnings, etc. of MFBU PN# <u>Mom</u> \$ <u>690</u> +	Earnings, etc. of MFBU PN# _____ \$ _____ +
9	<input type="checkbox"/> Unused \$240 Deduction (From Box 7A)	- \$ <u>240</u>		
10	Remaining Nonexempt Earned Income (or from line 12 of separate worksheet; if deduction exceeds earned income, enter 0)	= \$ <u>450</u>	14	Total remaining nonexempt unearned income, nonexempt disability-based income and nonexempt earned income (Total from BOXES 4, 7, & 13) \$ <u>1,425</u>
11	50% Deduction (divide amount on line 10 by 2)	= \$ <u>225</u>	15	<input type="checkbox"/> Court Ordered Child /Spousal Support paid - \$ <u>0</u>
12	<input type="checkbox"/> Dependent Care Deduction	- \$ <u>0</u>	16	<input type="checkbox"/> Allocation to Excluded Children - \$ <u>0</u>
13	Remaining Nonexempt Earned Income	BOX 13 = \$ <u>225</u>	17	<input type="checkbox"/> Allocation to PA Family Member ± \$ <u>0</u>
GO TO NEXT COLUMN QUESTION 14 <input type="checkbox"/>			18	Total MFBU net nonexempt income (rounded down to the nearest dollar) = \$ <u>1,425</u>
			19	1931 (b) MBSAC Income limit for Family \$ <u>942</u>
IF INCOME FROM LINE 18 IS LESS THAN LIMIT FROM LINE 19, FAMILY IS INCOME ELIGIBLE .		<input type="checkbox"/> ELIGIBLE	<input checked="" type="checkbox"/> NOT ELIGIBLE: IF NO SNEEDE CLASS MEMBER, EVALUATE FOR OTHER MC PROGRAMS; IF SNEEDE CLASS MEMBER, EVALUATE FOR 1931(B) SNEEDE.	
Eligibility Worker Signature		Worker Number	Computation Date	County Use

SECTION 1931 (b) **SNEEDE V. KIZER** NET NONEXEMPT INCOME DETERMINATION AND MINI BUDGET UNIT (MBU)
DETERMINATION – **RECIPIENT METHOD “A”**

CASE NAME Example 22 “Month Two”	COUNTY DISTRICT	COUNTY USE
CASE NUMBER	EFFECTIVE ELIG. DATE FOR THIS BUDGET MONTH:	YEAR:

**CASE TYPE: RECIPIENT METHOD “A” USING MBSAC STANDARD
(MINIMUM BASIC STANDARD OF ADEQUATE CARE)**

PART 1:

INSTRUCTIONS:

* **CHILD/SPOUSAL SUPPORT PAYMENTS RECEIVED:** Child support is income to the child, not to the parent or caretaker relative. Divide the \$50 per month child/spousal support deduction by the number of persons for whom the income is intended. Any unused remainder will be prorated among the remaining persons who still have support payments to apply against the deduction.

** **UNEARNED IN-KIND (IKI) INCOME:** Prorate the unearned in-kind income among the persons who receive the income. Example: MFBU of 4 receives free housing. Use in-kind for 4 and each person receives ¼ of the in-kind income. Add an unborn’s share of in-kind to the pregnant woman’s share. If the pregnant woman is PA/Other PA, and not in the MFBU, give the unborn’s share to the father of the unborn if he is in the MFBU.

NOTE: The only deduction applicable to the Section 1931 (b) program is the deduction for Educational Expenses, as provided in Section 50547, Title 22, California Code of Regulations.

ENTER NAME OF EACH MFBU MEMBER (Do not list unborn)	Name Mom	Name Dad	Name Mutual Child	Name Separate Child	Name
Person Type	<input checked="" type="checkbox"/> Parent A or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Parent B or <input type="checkbox"/> Caretaker Rel.	<input checked="" type="checkbox"/> Child of A / B	<input checked="" type="checkbox"/> Child of A / B	<input type="checkbox"/> Child of A / B

A. NONEXEMPT UNEARNED INCOME (EXCLUDING DISABILITY-BASED INCOME)

1. Nonexempt Unearned Income: List Sources: OASDI	700	500	0	0	
2. Net Child/Spousal Support Received. *	0	0	0	0	
3. In-Kind Income (IKI) **	0	0	0	0	
4. Income available from PA/other PA (see MC 175-6, line A.4)	0	0	0	0	
5. Total nonexempt unearned income (add lines 1, 2, 3 and 4)	700	500	0	0	

CHILD/SPOUSAL SUPPORT AND/OR IN-KIND INCOME COMPUTATIONS:

B. DISABILITY-BASED INCOME

6. Disability-based income: List Source: (Continue to line 7 even if no disability inc.)	0	0	0	0	
7. Section 1931 (b) \$240 deduction.	\$240	\$240	\$240	\$240	\$240
8. Remaining nonexempt disability-based income (Subtract line 7 from line 6). Enter 0 if neg.	0	0	0	0	
9. Unused Section 1931 (b) deduction. (If line 6 is 0, enter \$240. Otherwise, subtract line 6 from 7. Enter 0 if negative).	240	240	240	240	

C. NONEXEMPT EARNED INCOME

10. Nonexempt Earned Income: (Include Sawyer TWC, SDI, and Earned IKI) List Sources:	690	0	0	0	
11. Section 1931(b) deduction from line 9.	240	240	240	240	

12. Remaining nonexempt earned income (subtract line 11 from line 10).	450	0	0	0	
13. 50% Earned Income Deduct. (1/2 of line 12)	225	0	0	0	
14. Child Care Deduction.	0	0	0	0	
15. Other Deductions.	0	0	0	0	
16. Total Deductions (LINES 13, 14 and 15).	225	0	0	0	
17. Total net nonexempt earned income (Subtract line 16 from 12).	225	0	0	0	
D. TOTAL COUNTABLE INCOME					
18. Total countable nonexempt unearned income (LINE 5)	700	500	0	0	
19. Total countable disability-based income (LINE 8)	0	0	0	0	
20. Total countable nonexempt earned income (LINE 17)	225	0	0	0	
21. Income allocated from LTC/B&C person to family members at home (from MC176W, Part B or from MC175-7, line C.2).	0	0	0	0	
22. Total countable income (+ lines 18,19,20,21)	925	500	0	0	
E. TOTAL NET COUNTABLE INCOME AFTER OTHER DEDUCTIONS					
23. Court-ordered Child/Spousal support	0	0	0	0	
24. Income used to determine PA eligibility (MC175-6, Section B)	0	0	0	0	
25. Other Deductions:	0	0	0	0	
26. Total Deductions (Add LINES 23, 24, and 25)	0	0	0	0	
27. Total net countable income (Subtract LINE 26 from LINE 22). Enter this amount on MC 175-4 if no parent in MFBU. If parent in MFBU, continue.	925	500	0	0	
F. PARENTAL/SPOUSAL (P/S) ALLOCATION COMPUTATION (Skip if no parent in MFBU).					
28. P/S Own needs (subtract \$1 from MBSAC for one person)	389	389			
29. Total unearned in-kind income, income from PA or income allocated from LTC/B&C Spouse (Add LINES 3, 4 and 21)	0	0			
30. Parent's total net nonexempt income (Subtract LINE 29 from LINE 27).	925	500			
31. Parent's net nonexempt income less P/S own needs (Subtract LINE 28 from LINE 30); if negative, enter 0.	536	111			
32. Number of persons for whom Parent A is responsible (MC 175-2). DO NOT COUNT PARENT A.	2				
33. Number of persons for whom Parent B is responsible (MC175-2) DO NOT COUNT PARENT B.		1			
34. Child's natural/adoptive parent – check if Parent A and/or B. (see MC175-2)			<input checked="" type="checkbox"/> A <input checked="" type="checkbox"/> B	<input checked="" type="checkbox"/> A <input type="checkbox"/> B	<input type="checkbox"/> A <input type="checkbox"/> B
35. Parent A's allocation to spouse (if any) and natural/adopted children (divide Parent A's line 31 by line 32 and enter in applicable box.) Do not enter under Parent B if unmarried.		0	268	268	
36. Parent B's allocation to spouse (if any) and natural/adopted children (divide parent B's line 31 by line 33 and enter in applicable box.) Do not enter under Parent A if unmarried.	0		111	0	
37. Enter the lesser of either line 28 or 30.	389	389			
38. Parent's total net nonexempt income (add lines 29, 35 or 36, and 37).	389	389			
39. Child's total net nonexempt income (add lines 27, 35, and 36) enter on MC175-4.			379	268	

**SECTION 1931 (b) SNEEDE V. KIZER MINI BUDGET UNIT (MBU) DETERMINATION – RECIPIENT
METHOD “A”**

PART 2:

**SECTION 1931 (b) MBU DETERMINATION – PROPERTY AND
MINIMUM BASIC STANDARD OF ADEQUATE CARE (MBSAC)**

☒ SECTION 1931 (b) MBSAC TEST☐ SECTION 1931 (b) PROPERTY DETERMINATION**INSTRUCTIONS:**

1. Include unborn in the mother's MBU and property limit/MBSAC income level unless mother is married, and only her separate children want Medi-Cal. If pregnant woman is PA/Other PA, include the unborn in the spouse's or father's MBU.
2. Do Not include an excluded child.
3. Do not list MBU members in more than one MBU.
4. If any MBU has excess property, check to see if Medi-Cal linkage still exists for other family members.
5. Property determinations: enter the allocation for each spouse from MC324, line 29
6. Enter each person's net nonexempt income from lines 38 or 39.

MBU NUMBER <u>1</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Mom	389
2. Separate Child	268
3.	
4.	
5.	
6.	
TOTAL =	
	657
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> MBSAC	639
(Check One)	
<input type="checkbox"/> Excess Property – FAIL	
<input checked="" type="checkbox"/> Inc. Ineligibility at/or exceeds MBSAC – Property Elig – FAIL	
<input type="checkbox"/> Inc. Eligible – below MBSAC – Property Eligible – PASS	

MBU NUMBER <u>2</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input checked="" type="checkbox"/> Income
1. Mutual Child	379
2.	
3.	
4.	
5.	
6.	
TOTAL =	
	379
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> MBSAC	265
(Check One)	
<input type="checkbox"/> Excess Property – FAIL	
<input checked="" type="checkbox"/> Inc. Ineligibility at/or exceeds MBSAC – Property Elig – FAIL	
<input type="checkbox"/> Inc. Eligible – below MBSAC – Property Eligible – PASS	

MBU NUMBER <u>3</u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input type="checkbox"/> Income
1. Dad	389
2.	
3.	
4.	
5.	
6.	
TOTAL =	
	389
MBU's <input type="checkbox"/> Property limit <input checked="" type="checkbox"/> MBSAC	390
(Check One)	
<input type="checkbox"/> Excess Property – FAIL	
<input type="checkbox"/> Inc. Ineligibility at/or exceeds MBSAC – Property Elig – FAIL	
<input checked="" type="checkbox"/> Inc. Eligible – below MBSAC – Property Eligible – PASS	

MBU NUMBER <u> </u>	
Person name/number	Net Nonexempt <input type="checkbox"/> Property <input type="checkbox"/> Income
1.	
2.	
3.	
4.	
5.	
6.	
TOTAL =	
MBU's <input type="checkbox"/> Property limit <input type="checkbox"/> MBSAC	
(Check One)	
<input type="checkbox"/> Excess Property – FAIL	
<input type="checkbox"/> Inc. Ineligibility at/or exceeds MBSAC – Property Elig – FAIL	
<input type="checkbox"/> Inc. Eligible – below MBSAC – Property Eligible – PASS	

Example 23: Minor Parent with a CalWORKs Child Living with Senior Parent

Minor parent and minor parent's child living with senior parent. The senior parent does not have care and control of both the minor and the minor parent's child; therefore, she is ineligible for Section 1931(b). The minor's child is receiving CalWORKs; however, the minor parent is ineligible due to the senior parent's income. NOTE: This is one of the exceptions to the automatic Section 1931(b) described in Section B above.

Section 1931(b) MFBU

<Senior parent>	\$900
Minor parent	<u>\$ 0</u>
Limit \$900	
Limit \$968	

The minor parent is eligible for Section 1931(b). If the minor had income which was used in determining the CalWORKs grant, he or she would receive a deduction equal to the amount by which the infant's cash grant was decreased from the grant amount the infant would have received if the minor parent had no income. The senior parent should be evaluated for the MN program.

If the minor parent had income which resulted in Section 1931(b) ineligibility, Sneede rules apply. If the minor were still ineligible, she/he and the senior parent should be evaluated for the MN or Percent programs. The senior parent may be an eligible member in the MN Program.

Example 24: Unmarried Parents with an SSI Child

Unmarried parents living with their mutual child who is receiving SSI. The parents are applying for Medi-Cal based on the father's incapacity.

Section 1931(b) MFBU

Father	\$400
Mother	<u>\$600</u>
Total	\$1000
Limit	\$968

Sneede rules apply. The unmarried parents do not allocate any income to each other or to their SSI child.

Section 1931(b) MBU #1

Father	\$400
Limit	\$714

Section 1931(b) MBU #2

Mother	<u>\$600</u>
Limit	\$714

The mother and father are both eligible for Section 1931(b).

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 25: Married 19-Year-Old Parents Living With Senior Parents and Sibling

Married 19-year-old parents have care and control of their two-year-old child and live with the 19-year-old mother's senior parents and the 19-year-old mother's younger 10-year-old sister. All are requesting Medi-Cal as applicants. There is unemployed parent deprivation for the two-year-old child and incapacity deprivation for the younger sister. The 19-year-old parents are considered adults in the Section 1931(b) determination. The senior parents are not in the Section 1931(b) MFBU with the 19-year-old parents.

Section 1931(b) MFBU

19-Year-Old Mother	\$ 500 net nonexempt unearned income
19-Year-Old Father	\$1,090 - \$90 = \$1,000 net nonexempt earned income
2-Year-Old Parent's Child	\$ 0
Total	<u>\$1,500</u>
Limit	\$1,220

The above family is not eligible for Section 1931(b) based on the April 1, 2001 limits. Evaluate the other family members separately to see if they are eligible for Section 1931(b).

Section 1931(b) MFBU

Senior Mother	\$ 650 net nonexempt income
Senior Father	\$ 600 net nonexempt income
10-Year-Old Child	<u>\$ 0</u>
Total	\$ 1,250
Limit	\$ 1,220

Since all family members failed to pass Section 1931(b), they may be evaluated for the MN Program following the married minor mother MN MFBU rules since the 19-year-old mother is still considered a child under that program. NOTE: If either the 19-year-old family or the senior parent family passed Section 1931(b), they would not be in the MFBU of those who did not pass Section 1931(b) and were then evaluated for the MN or MI Program. This is similar to the MFBU composition when some family members are eligible for CalWORKs.

MN MFBU #1

<Senior Dad>	\$ 650 net income
<Senior Mom>	\$ 600
19-Year-Old Mother	\$ 500 net income
<19-Year-Old Father>	\$ 1,000 net income
<2-Year-Old Child>	\$ 0
<10-Year-Old Sibling>	<u>\$ 0</u>
Total	\$ 2,750
Limit	\$ 1,417

There is no inappropriate deeming when determining eligibility for the 19-year-old mother. The 19-year-old mother has a monthly share of cost of \$1,333. For more information about the MN Sneede determination for married minor children living with a senior parent, see the Procedures Articles 8F, Example 18.

MN MFBU #2

<19-Year-Old Mother>	\$ 500	net income
19-Year-Old Father	\$ 1,000	net income
2-Year-Old Child	\$ 0	
Total	\$ 1,500	
Limit	\$ 934	

Evaluate the 2-year-old child for the 133 Percent Program. The child is eligible. The father has a share of cost of \$566.

MN MFBU #3

<19-Year-Old Mother>	\$ 500
Senior Father	\$ 650
Senior Mother	\$ 600
10-Year-Old Child	\$ 0
Total	\$ 1,750
Limit	\$ 1,100

Since the 19-year-old has income, Sneede rules apply.

Sneede MN MBU #1

Senior Father	\$ 650 - \$600=\$50÷3=\$16.66	net income
Senior Mother	\$ 600 + \$16.66	net income
10-Year-Old	\$ 0 + \$16.66	net income
Total	\$1,233.32	net income
Limit	\$ 934	
SOC	\$ 299	

Sneede MN MBU #2

<19-Year-Old Mother> \$500+\$16.66 income

The senior father, mother, and 10-year-old child are eligible with a \$299 share of cost. Evaluate the 10-year-old child for the 100 Percent Program.

100% Program

Senior Father	\$ 650
Senior Mother	\$ 600
19-Year-Old	N/A
10-Year-Old	\$ 0
Total	\$ 1,250
Limit	\$ 1,471

The 10-year-old child is eligible.

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 26: Unmarried Pregnant Woman, Her Separate Child, and Father of Unborn

An unmarried pregnant woman in her second trimester, her four-year-old child, and the unemployed father of the unborn request Medi-Cal. The father may not be aided in the Section 1931(b) MFBU until his child is born.

Section 1931(b) MFBU

Pregnant Mother	\$ 1,000	net earned income
Unborn	\$ 0	
Mother's Separate Child	\$ 500	net unearned income
<Father of Unborn>	\$ 600	net unearned income
Total	\$ 2,100	
Limit	\$ 1,471	

The family is over the Section 1931(b) limit based on April 1, 2001 FPL limits. Sneede rules apply.

Pregnant Mother	\$ 1,000 - \$968 = \$32 ÷ 1
Father of Unborn	\$ 600
Mother's Separate Child	\$ 500 + \$32 from Mother

<u>Section 1931(b) Sneede MBU #1</u>		<u>Section 1931(b) Sneede BU #2</u>		<u>Section 1931(b) Sneede MBU #3</u>	
Pregnant Mother	\$ 968	Mother's Separate Child	\$532	<Father of Unborn>	\$600
Unborn	\$ 0	Total	\$532	Total	\$600
Total	\$ 968	Limit	\$484	Limit	\$716
Limit	\$ 968				

The pregnant mother and her unborn are eligible for Section 1931(b). The mother's separate child and the father of the unborn should be evaluated for the MN Program.

MN MFBU

Mother's Separate Child	\$ 500
Father of the Unborn	\$ 600
Total	\$1,100
Limit	\$ 750

Sneede rules apply.

MN Sneede MBU #1

Mother's Separate Child	\$500
Limit	\$375

MN Sneede MBU #2

Father of the Unborn	\$600
Limit	\$600

Mother's separate child failed to pass. She should be evaluated for the 133 Percent Program. The father of the unborn passed the MN Program.

133 Percent Program

Pregnant Mother	\$1,000	net earned income
Unborn	\$ 0	
Mother's Separate Child	\$ 500	net unearned income
<Father of Unborn>	\$ <u>N/A</u>	
Total	\$1,500	
Limit	\$1,957	

Mother's separate child is eligible for the 133 Percent Program; therefore, the mother is also eligible for Section 1931(b). In month two, redetermine the family as Section 1931(b) recipients. The separate child may now be eligible for the Section 1931(b) Program since her mother has earned income. The father of the unborn should be evaluated for the Section 1931(b) Program if he is still unemployed after the birth of the unborn or he may opt out until the infant is age one if he no longer requests aid.

Example 27: Grandchildren on CalWORKs, 18-Year-Old Parents Without Satisfactory Immigration Status (SIS), Senior Parent Without SIS

Citizen grandchildren on CalWORKs. The 18-year-old parents are not enrolled in school, therefore, are considered adults and do not have satisfactory immigration status nor does the 40-year-old senior parent. They all live together and all are requesting aid. Since the grandchildren are financial eligible for CalWORKs, assume that the 18-year-old parents are eligible for Section 1931(b) without a determination.

<u>CalWORKs</u>	<u>Section 1931(b) MFBU</u>	<u>MN MFBU</u>	
Grandchildren	18-year-old parents	Senior parent Limit	\$1,000 net nonexempt income \$ 600

The senior parent is not eligible for Section 1931(b) because she has no deprived “child” who is eligible for Section 1931(b) or another zero SOC program. The senior parent is eligible for the MN Program until the 18-year-old deprived child reaches age 21. The parents and the senior parents are only eligible for restricted Medi-Cal benefits.

In the example below, < > indicates a person is an ineligible member of the MFBU.

Example 28: Senior Mother, Unmarried Minor Daughter, Unmarried Father of Minor Daughter's Child, Unmarried Minor Parent's Mutual Deprived Child, Married Pregnant Adult Daughter and Spouse

Senior mom with younger children, a 17-year-old daughter with a boyfriend and their child, and a married 18-year-old pregnant daughter in her first trimester with her husband. All want aid. Assume that the 17-year-old father of the child and the 18-year-old father of the unborn are unemployed. Assume that the 18-year-old mother is not enrolled in school and expected to graduate by age 19 and is therefore considered an adult; however, she is not eligible for Section 1931(b) because she has no other deprived children and is not in her last trimester of pregnancy. NOTE: Adult children who have deprived children are not included in the Section 1931(b) MFBU with the senior parent and may apply on their own. See Example 25.

Section 1931(b) MFBU #1

Senior grandmother
Other children under 18
Unmarried 17-year-old minor mother
<Pregnant married 18-year-old>

Section 1931(b) MFBU #2

<Unmarried 17-year-old minor mother>
17-year-old minor mother's child
Unmarried father of child

Assume that MFBU #1 and MFBU #2 pass the Section 1931(b) test. NOTE: Persons that pass Section 1931(b) are not included in the MN/MI MFBU; therefore, the senior grandmother, unmarried 17-year-old minor mother and siblings are not included in the MN MFBU.

MN MFBU #3

Married pregnant 18-year-old
Unborn
<Husband>

If the senior grandmother, unmarried 17-year-old minor mother, and younger children (MFBU #1 above) failed to pass Section 1931(b), but MFBU #2 is still eligible for Section 1931(b), the following example would apply: Follow Example 18 in the Sneede Procedure 8F on page 54. NOTE: The 18-year-old married mother is considered a child in the MN Program. All parents, spouses, and siblings including the unborn are together in MFBU #1. Modified Sneede rules apply to MFBU #1.

MN MFBU #1

<Senior grandmother>
<Younger siblings>
Married 18-year-old
Unborn
<Spouse of the 18-year-old>
<Unmarried 17-year-old>

MN MFBU #2

Spouse of the 18-year-old
<Married 18-year-old>
Unborn

MN MFBU #3

<Married 18-year-old>
Unborn
Unmarried 17-year-old
Senior grandmother
Younger siblings

Note: Modified Sneede rules apply to MFBU #1. See Procedures Article 8F. Also, when the 18-year-old reaches her last trimester, she and her unborn may be aided as adults in the Section 1931(b) program if eligible. Her husband is ineligible until the child is born and he must be aided alone in the MN Program. See Example 10.

Section 1931(b) MFBU #3

Married 18-year-old
Unborn
<Husband>

When the unmarried 17-year-old reaches age 18 and is not enrolled in school, she will be an adult and may be aided without any deeming from the senior mom.

Section 1931(b) MFBU #1

Senior grandmother
Younger children

Section 1931(b) MFBU #2

18-year-old unmarried mom
Child of 18-year-old
Unmarried father of child

If any of the persons under 21 lack deprivation or linkage, they are not eligible for Section 1931(b) or the MN Program and must be aided in the Medically Indigent program or the appropriate Percent Programs.

APPENDIX 19-4-C

CARETAKER RELATIVE MFBU SCENARIOS

Family Members Living in the Home Who are not PA or Other PA

MFBU Composition

EXAMPLE 1

Grandmother requests Medi-Cal for herself and her grandchildren (siblings or half siblings). The grandfather and their children also live in the home. The grandfather has no linkage and does not wish Medi-Cal nor do their own children.

Household 1 MFBU for either Section 1931(b) or MN

Caretaker grandmother; related children;
caretaker's spouse; their own children

a) Caretaker; related children

EXAMPLE 2

Grandmother requests Medi-Cal for herself, her grandchildren (siblings or half siblings), her spouse, and their own children, none of whom are the grandchildren's parent(s). The grandfather and their children live in the home. The grandfather has no linkage. The grandmother has no basis for linkage except as a non-parent caretaker relative to her grandchildren.

The caretaker and her related children are eligible for Section 1931(b). The caretaker's spouse has no linkage and their own children are not deprived. The mutual children should be evaluated for the Medically Indigent (MI) program and the Percent programs, if applicable. NOTE: The caretaker is not included in the MI MFBU as an ineligible member with the caretaker's spouse in this example.

Section 1931(b) MFBU

Caretaker grandmother
Grandchildren

MI MFBU

Caretaker's spouse (grandfather)
Own children

Percent Programs

<Grandmother (Parent)>
<Grandfather (Parent)>
Own children

If the caretaker and the related children are not eligible for Section 1931(b) after applying Sneed rules, or the related children are above the age limit for Section 1931(b), all household members should be evaluated for the MN/MI and Percent programs, if applicable.

Household

Caretaker grandmother; related children;
caretaker's spouse; their own children

2 MN/MI MFBUs

- a) Caretaker; related children
- b) Caretaker and caretaker's spouse as
ineligible members; their own eligible
children

EXAMPLE 3

Aunt requests Medi-Cal for herself, her sister's children (siblings or half siblings), and her spouse who is aged. They have no children of their own in the home. The aunt has no basis for linkage except as a non-parent caretaker relative to her nieces and nephews.

If the caretaker and the related children are eligible for Section 1931(b), the caretaker is not an ineligible member of his/her spouse's MFBU.

Section 1931(b) MFBU

MN MFBU

Caretaker
Related children

Caretaker's spouse

If the caretaker and the related children are not eligible for Section 1931(b), Sneed rules apply. If the related children are eligible, but the caretaker is not, he/she should be evaluated for the MN program. The caretaker is linked to the deprived related children. The caretaker is in the MFBU with his/her spouse.

Section 1931(b) MFBU

MN MFBU

Related children
Caretaker's spouse

Caretaker

If the caretaker passed Section 1931(b) but the related children do not, the children should be evaluated for the MN program. They are not in the MFBU with the caretaker's spouse. The related children must be eligible for a zero share of cost (SOC) Medi-Cal program for the caretaker to be linked to Section 1931(b). If the related children have a SOC, they should be evaluated for the Percent programs.

Section 1931(b)

2 MN MFBUs

Caretaker

- a) Related children
- b) Caretaker's spouse

Percent Programs MFBU

Caretaker
Related children

If the related children are not eligible for the Percent programs and they have income, each would be in his/her own MBU per Sneed rules. Use only each child's income and compare it to the FPL for the total family size of the original MFBU (the caretaker and the related children).

If neither the caretaker and the related children are eligible for the Section 1931(b), they should be evaluated for the MN program.

Household

2 MN MFBUs

Caretaker aunt; related children;
caretaker's spouse

- a) Caretaker; related children
- b) Caretaker as ineligible member
Caretaker's spouse (aged)

EXAMPLE 4

Grandmother requests Medi-Cal for herself, her grandchild, and her sister's children. She has no spouse or children of her own living in the home. A caretaker may choose either/any MFBU. Children who are not siblings or half siblings must be in their own MFBU. This example is the same for the Section 1931(b) and MN programs.

Household

Grandmother; grandchild, sister's children

or

2 Section 1931(b) or MN MFBUs

- a) Grandchild
- b) Niece, nephew, caretaker

- a) Grandchild, caretaker
- b) Niece, nephew

EXAMPLE 5

Grandmother requests Medi-Cal for herself and her grandchild. She is 65 years old and chooses not to be aided as an aged person. She has no income. Her spouse does not wish to be aided. This example is the same for the Section 1931(b) and MN programs.

Household

Caretaker grandmother, related child
Caretaker's spouse (PC-M)

1 Section 1931(b) or MN MFBU

- a) Caretaker (PC-M); related child

If grandmother wished to be aided as an aged person, she would be in the MN MFBU with her spouse. The related child would be in alone in a separate MFBU.

EXAMPLE 6

Father requests Medi-Cal for himself, his children, and his nephew. The father may choose to be linked to either his nephew or his children. If he chooses to be aided in the nephew's MFBU and is eligible for Section 1931(b), his income and property is not counted in the MFBU with his children.

Household

Caretaker father, nephew
Caretaker's children

2 Section 1931(b) MFBUs

- a) Caretaker, nephew
 - b) Caretaker's children
- or
- a) Nephew
 - b) Caretaker and caretaker's children

If the MFBU fails the Section 1931(b) income or property test, Sneed rules apply. If the caretaker is eligible for Section 1931(b), but the nephew's or the children's income or property cause them to fail, the caretaker is not in the MN MFBU with the nephew or his/her children.

Section 1931(b) MFBU

Caretaker

2 MN MFBUs

- a) Nephew
- b) Caretaker's children

If Sneed rules apply and the caretaker fails Section 1931(b), but the nephew or his/her children with income pass Section 1931(b), the caretaker is alone in the MN MFBU. Any allocation that the caretaker made to his/her children is deducted from his/her income.

Section 1931(b) MFBU

- a) Nephew
- b) Caretaker's children

MN MFBU

Caretaker

EXAMPLE 7

Brother Bill requests Medi-Cal for himself (age 22), his younger brother Bobby (age 13), and his cousin John (age 5). Bill is the caretaker of both children who live in the home. The brother has a net nonexempt income of \$2000 per month. The other children have no income. Assume the family is property eligible. Since we do not combine children who are not siblings or half siblings, the brother may choose to be linked to either child.

Household

2 Section 1931(b) MFBUs

Caretaker, younger brother, cousin

- a) Caretaker, younger brother
- b) Cousin

or

- a) Caretaker, cousin
- b) Younger brother

Assume that the caretaker and the younger brother are in MFBU #1. The cousin is in his own separate MFBU. Evaluate the caretaker and the younger brother for Section 1931(b).

Section 1931(b) MFBU #1

Caretaker	\$2000	Net nonexempt income
Brother Bobby	\$ 0	
Total	<u>\$2000</u>	Limit (100%)
Limit (100%)	\$ 968	

Section 1931(b) MFBU #2

Cousin	\$ 0
Total	<u>\$ 0</u>
\$716	

MFBU #1 is not eligible. Apply Sneed/Gamma since this is a caretaker relative case. No income is deemed from the caretaker to the child as he is not responsible for him.

MBU #1

Caretaker	\$2000	Net nonexempt income
Total	<u>\$2000</u>	Net nonexempt income
Limit (100%)	\$ 716	

MBU #2

Brother Bobby	\$ 0
Total	<u>\$ 0</u>
Limit (100%)	\$716

The caretaker is not eligible for Section 1931(b). He should be evaluated for the MN program.

MN MFBU

Caretaker Bill \$2000
Total \$2000
Limit \$ 600
SOC \$1400

In month two, evaluate the caretaker and brother Bobby using Section 1931(b) recipient income rules.

Family Members Living in the Home Who are PA or Other PA

MFBU Composition

EXAMPLE 8

MFBU(s)

Uncle, his brother's daughters (siblings or half siblings), his wife and their mutual children request Medi-Cal. His wife is incapacitated. Nieces are SSI recipients. The uncle may be linked to either the SSI nieces or to his wife and their own children.

Household

1 Section 1931(b) MFBU

Caretaker uncle, related children
on PA; caretaker's spouse; their
own children

Caretaker; spouse; their own children
or

2 Section 1931(b) MFBU's

- a) Caretaker
- b) Spouse; own children

If the caretaker uncle chooses to link the SSI nieces and is not eligible for the Section 1931(b), but his wife and children are eligible, he should be evaluated for the MN program.

Section 1931(b) MFBU

MN MFBU

Spouse
Own children

Caretaker

If the spouse and her children are not eligible for Section 1931(b), nor is the caretaker, all should be evaluated for the MN program.

2 MN MFBU's

- a) Caretaker
- b) Caretaker as ineligible member, spouse, own children

EXAMPLE 9

Uncle, his brother's daughters (siblings or half siblings), his pregnant wife and their own mutual children request Medi-Cal. Nieces are SSI recipients. Uncle has no linkage except to nieces. Assume he is eligible for Section 1931(b). The mutual children have no linkage; therefore, they and their mother should be evaluated for the MI program and the Percent programs, if applicable.

Household

Caretaker uncle, related children on PA;
caretaker's spouse; their own children

Section 1931(b) MFBU

Caretaker

MI Program MFBU

Wife, unborn, other mutual children

If the caretaker is not financially eligible for the Section 1931(b) program, he should be evaluated for the MN program using his nieces as linkage. He would be an ineligible member of the MFBU with the wife, unborn, and other mutual children in the MI or Percent program MFBU.

MN MFBU

Caretaker uncle
unborn, other mutual children

MI Program MFBU

Caretaker as an ineligible member, spouse,

EXAMPLE 10

Grandmother requests Medi-Cal for herself and her grandchildren (siblings or half siblings). The grandfather receives SSI because he is aged and lives in the home. This example is the same for the Section 1931(b) and MN programs.

Household

Caretaker grandmother; related children;
caretaker's spouse on PA

1 MFBU

Caretaker; related children

EXAMPLE 11

Grandmother requests Medi-Cal for herself, her two grandchildren and her own children. The grandfather is employed and there is no other basis of deprivation; therefore, the grandparent's children are Medically Indigent or Percent program eligible. The grandmother's only linkage would be as the non-parent caretaker relative of her grandchildren. The grandson is 19 and is not eligible for Section 1931(b). He is not in the MFBU with the children of the caretaker since they are not siblings or half siblings. The granddaughter receives SSI and provides linkage for the grandmother.

Household

Caretaker grandmother; related children
Caretaker's spouse; their own children

Section 1931(b) MFBU

Caretaker

MN MFBU

Grandson
<Grandfather>

MI MFBU

Caretaker's own children

If the caretaker is ineligible for Section 1931(b), she would be in the MN MFBU with her grandson. She would also be in the MI MFBU as an ineligible member with her own children and her husband.

2 MN/MI MFBUs

- a) Caretaker; 19-year-old related child
- b) Caretaker as ineligible member; her spouse as an ineligible member and own children

EXAMPLE 12

Grandmother requests Medi-Cal for herself but not for her spouse. Her grandchild lives in the house and receives AFDC foster care based Medi-Cal. Grandmother has no other linkage except her grandchild. This example is the same for the Section 1931(b) and MN programs.

Household

Caretaker grandmother; related child
on PA, caretaker's spouse

MFBUs

Caretaker